

Date: 18th January, 2016

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Sub: Disclosure pursuant to Regulation – 31 (1) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

The Company has pledged 6,00,000 Equity Shares of Rs. 2/- each of Kalpataru Power Transmission Limited on 16th January, 2016.

Please find attached herewith the Disclosure pursuant to Regulation –31 (1) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 18th January, 2016 for pledge of 6,00,000 Equity Shares.

We request you to take note of the same.

Thanking you,

Yours faithfully,

FOR K. C. HOLDINGS PRIVATE LIMITED



IMTIAZI. KANGA
DIN: 00136272
DIRECTOR

Encl: As above

CIN : U65990MH1981PTC024688

K. C. HOLDINGS PRIVATE LIMITED

101, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055. India.
Tel +91 22 3064 5000 ▪ Fax +91 22 3064 3131 ▪ www.kalpataru.com

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		KALAPTARU POWER TRANSMISSION LIMITED											
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Limited (NSE) Bombay Stock Exchange Limited (BSE)											
Date of reporting		18 th January, 2016											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		K. C. HOLDINGS PRIVATE LIMITED											
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}		
	Number	% of total share capital	Number	% of total Share capital	Type of event (creation /release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge /lien/ non disposal/undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd	2,33,50,000	15.22	71,39,601	4.66	-	-	-	-	-	-	-	71,39,601	4.66
K C Holdings Pvt Ltd	2,11,42,600	13.78	90,15,000	5.87	Creation	16.01.2016	Pledge	Third Party Pledge	6,00,000	0.39	Aditya Birla Finance Ltd.	96,15,000	6.26

Pratibha J. Rao

Chandra Amar Munot	10,000	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Jash Choraria	7,000	0.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Khushali Rajesh Golechha	7,000	0.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Rajesh Bhagchand Golechha	7,000	0.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Umang Golechha	7,000	0.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Vijay K Choraria	7,000	0.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
TOTAL	9,12,34,663	59.45	2,60,74,601	17.00	-	-	-	-	-	-	-	-	-	-	6,00,000	0.39	-	-	2,66,74,601	17.39

FOR K. C. HOLDINGS PRIVATE LIMITED


IMTIAZ I. KANGA

DIN: 00136272

DIRECTOR

Place: Mumbai

Date: 18th January, 2016

**The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.