RHC Holding Private Limited

REGD. OFF.: 54, JANPATH, NEW DELHI – 110001. PH.: (91-11) 40188100 FAX: (91-11) 40188150-51 CIN: U67190DL2007PTC162322 Email: rhcholding@gmail.com Website: www.rhcholding.com

October 13, 2016

The Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

Scrip Symbol: RELIGARE EQ

The Manager
Bombay Stock Exchange Limited
25th Floor, P J Towers
Dalal Street,
Mumbai - 400 001

Scrip Code: 532915

Sub.: Revised Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

Please refer our earlier Disclosure submitted on 07/10/2016. In this regard please be informed that the number of shares encumbered by the company is not matching with the Promoter holding held by the Company. It is happened inadvertently and attached is the revised Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

You are requested to kindly replace the earlier Disclosure and take this Disclosure in your record.

Thanking you,

Yours faithfully,
For RHC HOLDING PRIVATE LIMITED

Encl.: As above.

The Company Secretary

Religare Enterprises Limited

6th Floor, Plot No. A3/4/5, GYS Global,

Sector 125, Noida, U.P. - 201 301.



RELIGÂRE Values that bind

Revised

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

44.24%	78,898,772								44.24%	78,898,772	50.93%	90,822,601	Total
1					1	,	,	,	31		0.00%	50	Abhishek Singh
1	ı		1	1	,	,	,	1	1		0.00%	100	PS Trust
1	,		3	1	1		,			ř.	0.00%	166	Aditi Shivinder Singh
1	,	31	1		1				c	ı	0.00%	166	Japna Malvinder Singh
5.66%	10,085,000		t	*	= ()	ı	,		5.66%	10,085,000	6.10%	10,876,602	Shivinder Mohan Singh
4.64%					1				4.64%	8,275,000	6.24%	11,123,525	Malvinder Mohan Singh
14.29%				,	1		,	,	14.29%	25,484,100	16.32%	29,112,634	RHC Finance Pvt. Ltd.
19.66%	35,054,672	Axis Bank Ltd.	2.13%	3,800,000	Collateral released against loan taken by Group Company	Pledge	05.10.2016	Release	21.79%	38,854,672			
21.79%	38,854,672	3,800,000 2.13% Axis Bank Ltd.	2.13%	3,800,000	Collateral provided against loan taken by Group Company	Pledge	04.10.2016	Creation	19.66%	35,054,672 19.66%			
19.66%	35,054,672	4,500,000 2.52% Axis Bank Ltd.	2.52%	4,500,000	Collateral released against Ioan taken by Group Company	Pledge	04.10.2016	Release	22.18%	39,554,672			
22.18%		4,500,000 2.52% Axis Bank Ltd.	2.52%	4,500,000	Collateral provided against Ioan taken by Group Company	Pledge	03.10.2016	Creation	19.66%	35,054,672	22.27%	39,709,358	RHC Holding Pvt. Ltd.
						others)							
				=		undertaking/	encumbrance	invocation)					
capital	c	* * *	capital			non disposal	invocation of	release/	capital		capital		
share	S	encumbered	share			(pledge/ lien/	release/	(creation/	share		share		
total		in whose favour shares	total		**	encumbrance	creation/	event	total		total		
% of	Number %	Name of the entity	% of	Number	Reasons for encumbrance	Type of	Date of	Type of	% of	Number	% of	Number	
3) }	invocation [(1)-(3)]}												
	release [(2)-(3)] /												him(*)
/16	{creation [(2)+(3)] /								_	encumbered (2)			PACs with
hares	of encumbered shares									already		target company (1)	promoter(s) or
70	Post event holding				e (3)	to encumbranc	Details of events pertaining to encumbrance (3)	Details of evo		Promoter holding		Promoter holding in the	Name of the
												:umbrance:	Details of the creation of encumbrance
						vt. Ltd.	RHC Holding Pvt. Ltd	nvoked	d/ released/ii	has been created	ncumbrance	C on whose shares e	Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked
							13.10.2016						Date of reporting
					National Stock Exchange of India Ltd., BSE Ltd.	Exchange of Inc	National Stock		ted	company are lis	of the target	ges where the shares	Names of the Stock Exchanges where the shares of the target company are listed
						rises Ltd.	Religare Enterprises Ltd					y (TC)	Name of the Target Company (TC)

For RHC Holding Private Limited

Authorized Signatory
Place: New Delhi
Date: 13.10.2016



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^{*} The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***} This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.