



**Noida
Toll Bridge Co. Ltd.**

October 5, 2016

General Manager

Corporate Relations Department - CODE NOS. 532481
The Stock Exchange, Mumbai
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai – 400 001

Mr. K Hari

Listing Department - NOIDA TOLL EQ
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

**Re: Copy of the Announcement being made on Alternative Investment Market
segment of London Stock Exchange**

Dear Sirs,

Attached please find a copy of the announcement being made on the AIM segment of the London Stock Exchange today.

This is for your information and records

Sincerely

**Pooja Agarwal
Company Secretary**

Noida Toll Bridge Company Limited

("NTBCL" or the "Company")

Regd. Office: Toll Plaza, DND Flyway, Noida 201 301, Uttar Pradesh, India

Global Depository Receipts Update

The Company announces that it has received a letter of resignation from its Global Depository Receipts ("GDR") depository, Deutsche Bank Trust Co. Americas ("Depository"). The agreement between the Company and its Depository ("Depository Agreement"), entered into on 21 March 2006, was for a period of 10 years and as such expired on 31 March 2016.

As per the terms of the Depository Agreement and the letter of resignation, the resignation will become effective on 19 December 2016, following which the Depository Agreement will be terminated 90 days thereafter.

The Company is exploring available options in respect of the GDR facility, and a further announcement will be made in due course.

This announcement contains inside information for the purposes of Article 7 of EU Regulation 596/2014.

For further details please contact:

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Cairn Financial Advisers LLP Sandy Jamieson, Emma Earl	00 44 207 148 7900

About the Company:

NTBCL is a special purpose vehicle promoted by Infrastructure Leasing and Financial Services Limited, a specialist financial institution focusing on the development and financing of infrastructure, to construct and operate the Delhi Noida Toll Bridge on a build, own, operate and transfer basis. The Delhi Noida Toll Bridge is a tolled facility connecting Noida to South Delhi across the Yamuna River. The Company's principal business is operating the bridge and the Company generates revenues mainly through the levy of toll charges on users of the bridge.