

Kunal N. Gandhi

3 C, Ridge Apartments,
B. G. Kher Marg, Malabar Hill,
MUMBAI - 400 006.

Phone : 2363 4926 / 2363 0306

October 25, 2016

To,
Dy. General Manager
Corporate Relation Department
The Bombay Stock Exchange
1st floor, New Trading Ring
Rotunda Building
P. J. Towers
Dalal Street, Mumbai -400 001.

Dear Sir,

Sub: Disclosure under Reg. 31(1) and 31(2) of SAST

Script Code: lykalabs

Please note that pervious statement dt. 20th October, 2016 filed with your exchange was having an error in the date of creation of pledge. The correct date of creation of pledge is 27th September 2016 instead of 15th October 2016 mentioned in letter dt. 20th October 2016.

We are therefore filing revised statement under Reg. 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 showing the details of creation of pledge which you are requested to take on your record in place of statement filed with your office on 20th October, 2016.

Inconvenience caused is regretted.

Thanking you,

Yours faithfully,

For Kunal I. Gandhi

Encl: as above

cc. LYKA LABS LTD.

SEBI
भारतीय प्रतिष्ठान्त सुरक्षा बोर्ड
Securities and Exchange Board of India

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 encumbrance.

Name of the Target Company (TC) **LYKA LABS LTD**

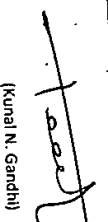
Names of the stock exchanges where the shares of the target company are listed **BOMBAY STOCK EXCHANGE**
NATIONAL STOCK EXCHANGE

Date of Reporting **25.10.2016**

Name of the Promoter or PCA on whose shares encumbrance has been **Kunal N. Gandhi**

Details of the creation of encumbrance: **Kunal N. Gandhi**

Names	Promotor holding in the target company (1)		Promotor holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding encumbered shares (creation (2)+(-3))/release ((2)-(-3))/invocation ((1)-(-3))	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ o thers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered		Number
Narendra I. Gandhi (HUF)	1500776	6.81	NIL	NIL								NIL	NIL
Narendra I. Gandhi	1032629	4.69	1032629	4.69								1032629	4.69
Nehal N. Gandhi	1369803	6.22	1300415	5.90								1300415	5.90
Kunal N. Gandhi	1151642	5.23	670000	3.04	Creation	27.09.2016	Pledge	Loan taken by company	53350	0.24	Ajit C.Shah	723350	3.28
Enai trading & investment Pvt Ltd	432415	1.96	NIL	NIL								NIL	NIL

Signature of the Authorised Signatory

 (Kunal N. Gandhi)

Place : Mumbai
 Date : 25.10.2016

(*) The names of all the promoters, their shareholding in the target company and their pledged share holding as on the reporting date should appear in the table irrespective of whatever they are reporting on the date of event or not.
 (**) total share capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in th TC assuming