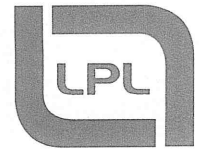


CIN: L24230GJ1995PLC024288



LINCOLN
PHARMACEUTICALS LTD.
HEALTHCARE FOR ALL

Date: 21st October, 2016

To, The Manager, Listing Department, National Stock Exchange of India Limited, (NSE) Exchange Plaza, C-1, Block-G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	To, The Department of Corporate Service, BSE LIMITED (BSE) Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400 001.	To, The Secretary, Ahmedabad Stock Exchange Limited, Kamdhenu Complex, Opp. Sahjanand College, Nr. Polytechnic, Panjarapole, Ahmedabad - 380 015.
SYMBOL - LINCOLN	Scrip Code - 531633	Scrip Code - 32428

Dear Sir,

SUB.: ISSUE OF EQUITY SHARES AGAINST CONVERTIBLE WARRANT.

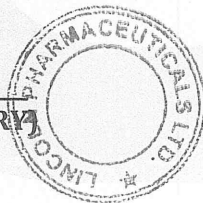
With reference to the above, we would like to inform you that a meeting of the Board of Directors of the Company will be held on Thursday, 27th October, 2016 to issue and allotment of equity shares against conversion of warrant issue to Promoter/Promoter Group and Non-Promoter warrant holders.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
FOR LINCOLN PHARMACEUTICALS LTD

(AUTHORISED SIGNATORY)



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E-mail : info@lincolnpharma.com | Website : www.lincolnpharma.com

Factory : 10, 12, 13, Trimul Estate, Near Khatraj Chokadi, P.O. Khatraj-382721. Ta. : Kalol, Dist. Gandhinagar, (Guj.)
Phone : 02764-665000 | Fax : 02764-281809
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