

HO:FINANCE DIVISION (SHARE DEPARTMENT), 5,SANSAD MARG, NEW DELHI-110001
Tel Nos : 011-23708257 Fax No : 011-23766079, E-mail : hosd@pnb.co.in

SDFD/SE/61/63

29.10.2016

Script Code : PNB The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 Email: cmlist@nse.co.in	Script Code : 532461 The Dy. General Manager Bombay Stock Exchange Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 Email: corprelations@bse.co.in
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Dear Sir,

Reg.: Price sensitive information/disclosure: Permission to raise Basel III Capital Bonds

The Exchange is hereby informed that Board of the Bank will be considering issuance of Basel III Compliant Debt instruments– Perpetual Additional Tier I Capital bonds to the extent of Rs. 3000 Crores and Tier – II bonds up to Rs. 3000 Crore, subject to availability of headroom in one or more tranches, in the meeting to be held on 04.11.2016.

This is in compliance of Regulation 29 clause (d) of sub regulation 1 of the SEBI (LODR) regulations 2015.

Thanking you

Yours sincerely,


(A.GOPINATHAN)
COMPANY SECRETARY

