

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

| | | | |
|--|---|--|---|
| 1. Name of the Target Company (TC) | PRAKASH CONSTROWELL LIMITED | | |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed | <ul style="list-style-type: none"> - Bombay Stock Exchange Ltd - National Stock Exchange of India Ltd | | |
| 3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Aruna Prakash Laddha | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| Before the acquisition/disposal under consideration, holding of : | 101 93 663 | 13.68 | 13.68 |
| a) Shares carrying voting rights | NIL | NIL | NIL |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NIL | NIL |
| e) Total (a+b+c+d) | | | |

| | | | |
|--|----------------------------------|-------|-------|
| Details of acquisition/disposal | 3 12 201 | 0.25 | 0.25 |
| a) Shares carrying voting rights acquired/sold | NIL | NIL | NIL |
| b) VRs acquired /sold otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
| d) Shares encumbered / invoked/released by the acquirer | NIL | NIL | NIL |
| e) Total (a+b+c+/-d) | | | |
| After the acquisition/disposal, holding of: | 1 58 81 462 | 13.43 | 13.43 |
| a) Shares carrying voting rights | NIL | NIL | NIL |
| b) Shares encumbered with the acquirer | NIL | NIL | NIL |
| c) VRs otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| e) Total (a+b+c+d) | | | |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 17.10.16 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 1,61,93,633 shares of Re. 1 each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 1,58,81,462 shares of Re. 1 each | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 1,58,81,462 | | |

Signature of the acquirer / seller / Authorised Signatory

Aruna P. Uddha

Place: Nashik

Date: 17/10/16