

October 14, 2016

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Re: Disclosure u/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Security Code: 532845

Pursuant to Regulation 29(2) read with Regulation 29(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the said Regulations), we make the necessary disclosure in the form specified under the said Regulations.

Kindly take the same on your record and acknowledge receipt.

Thank you.

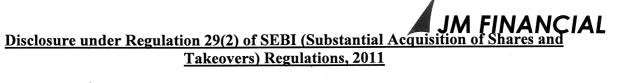
Yours faithfully, for JM Financial Products Limited

Hemant Køtak

Chief Financial Officer

Encl: a/a

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025. T: 91 22 6630 3030 F: 91 22 6630 3223 www.imfl.com



Name of the Target Company (TC)	TGB Banquets and Hotels Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JM Financial Products Limited JM Financial Services Limited JM Financial Commtrade Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	- -	-
JM Financial Products Limited I JM Financial Services Limited II JM Financial Commtrade Limited III c) Voting rights (VR) otherwise than by shares	13,54,498 1,33,345 3,000	4.63% 0.45% 0.01%	4.63% 0.45% 0.01%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	14,90,843	5.09%	5.09%
Details of acquisition/(sale) a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered /-invoked/released by the acquirer IV		- - -	- - -
JM Financial Products Limited JM Financial Services Limited JM Financial Commtrade Limited	1,59,993 3,87,724 (3,000)	0.55% 1.32% (0.01%)	0.55% 1.32% (0.01%)
e) Total (a+b+c+/-d)	5,44,717	1.86%	1.86%



Corporate Identity Number: U74140MH1984PLC033397

Admin. Office: 1st Floor, B Wing, Suashish IT Park, Plot No. 68 E, Off. Dattapada Road, Opp. Tata Steel, Borivali (East), Mumbai 400 066. T: 91 22 6761 7000 F: 91 22 6761 7222

T: 91 22 6761 7000 F: 91 22 6761 7222 **Regd. Office:** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: 91 22 6630 3030 F: 91 22 6630 3223 www.jmfl.com



		IM FIN.	ANCIAL
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer JM Financial Products Limited ^V JM Financial Services Limited ^{VI} JM Financial Commtrade Limited c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive- shares carrying voting rights in the TC (specify- holding in each category) after acquisition	15,14,491 5,21,069 Nil - -	- 5.18% 1.77% Nil - -	5.18% 1.77% Nil -
e) Total (a+b+c+d)	20,35,560	6.95%	6.95%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market (Creation of encumbrance)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Creation of encumbrance on shares aggregating more than 2% on October 10, 2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	2,92,86,400 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	2,92,8	6,400 equity sha	res
Total diluted share/voting capital of the TC after the said acquisition/sale	2,92,86,400 equity shares		

- (*) Total share capital/ voting capital is taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- I These shares were held as collateral to secure the loan sanctioned/given to the borrower(s) as on August 31, 2016.
- II These shares were held as margin from the client(s) as on August 31, 2016.
- III These shares were held as margin from the client(s) as on August 31, 2016.
- IV This disclosure is made since the creation of encumbrance (gross) on shares exceeded the threshold limit for disclosure on October 10, 2016.
- V These shares are held as collateral to secure the loan sanctioned / given to the borrower(s) as on October 10, 2016.
- VI These shares were held as margin from the client(s) as on October 10, 2016.

for JM Financial Products Limited

Hemant Kotak

Chief Financial Officer

Place: Mumbai

Date: October 14, 2016

JM Financial Products Limited

Corporate Identity Number: U74140MH1984PLC033397

Admin. Office: 1st Floor, B Wing, Suashish IT Park, Plot No. 68 E, Off. Dattapada Road, Opp. Tata Steel, Borivali (East), Mumbai 400 066.

T: 91 22 6761 7000 F: 91 22 6761 7222

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: 91 22 6630 3030 F: 91 22 6630 3223 www.jmfl.com