

Ref. No.: OSCL/SE/2016-17/106

Date: October 29, 2016

To, Corporate Services Department <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. BSE CODE – 533317	To, Corporate Services Department <b>National Stock Exchange of India Limited</b> “Exchange Plaza”, Plot No. C/1, G Block Bandra- Kurla Complex, Bandra(E), Mumbai–400 051. NSE CODE: OMKARCHEM
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Dear Sir/Madam,

**Sub: Regulation 30 –Update on Court Convened Meeting of the Secured Creditors.**

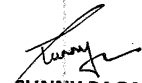
In continuation to our letter dated August 23, 2016 bearing Ref. No. OSCL/ SE/ 2016-17/98, we inform you that the Court Convened Meeting of the Secured Creditors (“CCM” or “meeting”) of Omkar Speciality Chemicals Limited (“Company”) was scheduled to be held today i.e. Saturday, October 29, 2016 at 03:00 p.m. at Conference Room, Hotel Satkar Residency, Pokhran Road No. 01, Next to Cadbury, Opp. Singhania High School, Thane (West) - 400 606.

In this regard, we wish to inform you that Mr. Pravin S. Herlekar, Chairman & Managing Director, was appointed as the Chairman of the meeting. We further wish to inform you that the said meeting was dissolved by the Chairman after 30 (thirty) minutes of the scheduled time for the commencement of the meeting of the Secured Creditors, without conducting any business due to absence of all the Secured Creditors of the Company. Thereafter, the Secured Creditors of the Company, however, confirmed to the Chairman that they are considering to issue their consent letters to the Composite Scheme of Arrangement in due course of time, which will be further submitted with the Hon’ble High Court of Judicature at Mumbai.

Please treat as compliance with Regulation 30 and Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Thanking You,  
Yours sincerely,

For **OMKAR SPECIALITY CHEMICALS LIMITED**



**SUNNY PAGARE**  
COMPANY SECRETARY & COMPLIANCE OFFICER  
(M. No.: F8896)

