



Karnataka Bank Ltd.

Estd : 1924

CIN : L85110KA1924PLC001128

Regd. & Head Office
P.B. No. 599, Mahaveera Circle
Kankanady, Mangalore – 575 002

Phone : 0824 - 2228222 Fax : 0824-2225588
Website : www.karnatakabank.com
email : info@ktkbank.com

SECRETARIAL DEPARTMENT

October 28, 2016
HO: SEC: 418 : 2016-17

The General Manager,
BSE Limited
Corporate Relationship Dept
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Dear Sir,

Sub: Proposed right issue of equity shares (the "Issue") of The Karnataka Bank Limited (the "Bank").

Reg: Intimation of finalisation of Issue Programme.

In accordance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we would like to inform that the Board of Directors of the Bank at its meeting held today, has finalized the Issue opening and the Issue closing dates, including the last date of receipt of Split Application Forms with respect to the proposed Issue. Details of the Issue period are as set below:

| ISSUE PROGRAMME | | |
|------------------|---|-------------------|
| ISSUE OPENS ON | LAST DATE FOR REQUEST FOR SPLIT APPLICATION FORMS | ISSUE CLOSES ON |
| NOVEMBER 7, 2016 | NOVEMBER 15, 2016 | NOVEMBER 21, 2016 |

Further, the Board of Directors have also approved the Letter of Offer for filing with BSE Limited, National Stock Exchange of India Limited and Securities and Exchange Board of India, the Abridged Letter of Offer and the Composite Application Form to be sent to eligible Shareholders of the Bank.

We request you to kindly take the above details on record.

For your kind information.

Thank You,

Yours faithfully,

(Y V Balachandra)

Company Secretary and Compliance Officer