



Regd Off: 1B, 1st Floor, Court Chambers,
35, Sir Vithaldas Thackersey Marg,
New Marine Lines, Mumbai 400 020
Tel: 91 22 4354 8200; Fax: 91 22 2201 9051

Date: October 10, 2016

To,

BOMBAY STOCK EXCHANGE LIMITED P J Towers Dalal Street, Fort, Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai - 400 051 Company Code : CGCL
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Dear Sir,

Sub: Press Release regarding the Board Meeting dt. October 8, 2016

We are enclosing herewith a Press Release being issued by the Company, on the outcome of the Board meeting held on Saturday, October 8, 2016, for your kind information and dissemination.

Kindly take the above on record.

Thanking you,

Yours faithfully,
for Capri Global Capital Limited

(Harish Agrawal)
Senior Vice President & Company Secretary



Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

Corp. Off: 4th Floor, Merchant Chambers, 41, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai 400 020
Tel: 91 22 4088 8100; Fax: +91 22 4088 8170; E-mail: contact@cgcl.co.in; Website: www.cgcl.co.in



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Press Release:

Capri Global plans to raise Rs 800 crores including Rs 500 crores via NCD issue

- *splits share of face value Rs 10 each to Rs 2 each*

Mumbai, October 10, 2016:

Capri Global Capital Ltd (BSE: 531595) (NSE: CGCL) plans to raise Rs 500 crores via non-convertible debenture and Rs 300 crores via commercial paper. The board of Capri Global met on Saturday and granted approval for raising funds which will be deployed for lending to the micro, small and medium enterprises, downstream investments, new financial services and for general corporate purposes.

Commenting on the fund raising plan, Rajesh Sharma, Director, Capri Global Capital Ltd. said, "Recent cuts in interest rates by RBI has lead to moderation in bond yields , which is expected to benefit non-banking financial companies (NBFCs) by way of 100 basis point cut in cost of borrowings. Data emancipating from RBI indicates that NBFCs are able to attract record amounts from bank in their commercial paper and NCD issue."

While credit off-take has been subdued, banks lending to NBFCs in the month of July hit a two-year high of over 15.5% year-on-year, while bank lending to the corporate grew at less than 1% for the fourth successive month, Sharma said.

According to RBI data, banks' investments in bonds and debentures issued by the private sector hit an all-time high of over Rs 1.42 lakh crores in the fortnight ended September 16. The company will shortly decide on the term of the NCD issue subject to the approval of the shareholders. The board at its meeting also decided to split its equity shares from face value of Rs. 10/- each to Rs. 2/- each to increase liquidity of its stock and increase its shareholders base.

As on March 31, 2016 Capri Global has a total debt of Rs 113 crores in its books while the net-worth is around Rs 1086 crores including equity of Rs 35 crores. With a total loan disbursement of close to Rs 700 crores in 2015-16 out of the total loan book of over Rs 1100 crores, the company's subsidiary has recently received license from RBI for housing finance company and would be commencing business shortly.



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About Capri Global Capital Ltd.: Established in 1997, Capri Global is one of the leading non-deposit taking systemically important non-banking finance companies (NBFC-ND-SI) in India. It is engaged in lending to micro, small and medium enterprises (MSME) as well as corporate clients including realty developers engaged in residential sector. (ENDS)

For Investors:

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