

Ref: NCD XV C & D / BSE

October 26, 2016

Dept. of Corporate Services (CRD) BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001

Re: Scrip Code: 523574/ 570002

Re: Debt Scrip Code: 947649-9020-9039 / 952008-9-10-45-46-53-54-74-75-89-90-97-98 / 952715-717-718-721-879-880-881-882-883 / 954326-28-30-34-35-40-43-955100-101

Dear Sirs / Madam,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Scrip Code: FEL / FELDVR

## <u>Sub: Outcome of the Meeting of the Committee of Directors of the Company in relation to the Allotment of Secured Redeemable Non-Convertible Debenture</u>

The Committee of Directors of the Company has at their meeting held on October 26, 2016, considered, approved & allotted of 200, 9.75% Secured Redeemable Non-Convertible Debentures ("NCDs") of ₹ 10 lakh each (NCD Series XV - C) and 300, 9.80% Secured Redeemable Non-Convertible Debentures ("NCDs") of ₹ 10 lakh each, (NCD Series XV - D) aggregating to ₹ 50 crore, on private placement basis. The details of the issue are as follows:

NCD Series	1:	XV - C	NCD Series	1.	XV - D
Coupon Rate	:	9.75%	Coupon Rate	†÷	9.80%
Amount Raised	:	₹ 20 crore	Amount Raised	†÷	₹30 crore
Number of Investor	:	1	Number of Investor	Ť	2
Category of Investor	:	i. Corporate	Category of Investor	Ħ	i. Corporate

The said NCDs shall be listed on Wholesale Debt Market Segment of BSE Limited.

These NCDs have been rated

- i. SMERA Provisional AA (SO) / Stable by SMERA Ratings Limited; and
- ii. BWR AA(SO) [Double A Structured Obligation) Rating by Brick Work Ratings India Private Limited.

We request you to kindly take the same on record.

Thanking you,

Yours sincerely,

For Future Enterprises Limited

Deepak Tanna Company Secretary

