

F.No. 6(5)/2012-RM-I (Vol.-III)
Government of India
Ministry of Steel

Udyog Bhawan, New Delhi
Dated: 10th October, 2016.

To,

The Manager,
Department of Corporate Services
BSE Limited
25th Floor, P J Towers, Dalal Street,
Mumbai, Maharashtra- 400001

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1,Block G,
Bandra Kurla Complex Bandra, East, Mumbai,
Maharashtra- 400051

The Manager,
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata - 700001

NMDC Limited
Khanij Bhavan 10-3-311/A, Castle Hills, Masab
Tank, Hyderabad-500028, Telangana, India

Ref: Security Code: BSE: 526371; Security ID (BSE) / Symbol (NSE): NMDC

**Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulation 2011.**

Dear Sir/ Madam,

Please find enclosed herewith the disclosure made under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011, regarding Shares reduced due to equity shares tendered in Buyback offer of NMDC Limited.

Thanking you

Yours faithfully,
For Ministry of Steel, Government of India



**Authorised Signatory
Name: Syedain Abbasi
Designation: Joint Secretary**

सय्यदैन् अब्बासी
SYEDAİN ABBASI
संयुक्त सचिव / Joint Secretary
इस्पात मंत्रालय / Ministry of Steel
उद्योग भवन, नई दिल्ली
Udyog Bhawan, New Delhi

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NMDC Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India, acting through Ministry of Steel, Government of India		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited Calcutta Stock Exchange		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	3,171,946,300	80.00%	80.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	3,171,946,300	80.00%	80.00%
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	80,08,20,108	20.1986%	20.1986%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	80,08,20,108	20.1986%	20.1986%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,371,126,192	74.94%	74.94%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	2,371,126,192	74.94%	74.94%
Mode of acquisition / sale (e.g. open market/ off-market)	Shares tendered in Buyback offer using the		

/ public issue / rights issue / preferential allotment / inter-se transfer etc).	“mechanism for acquisition of shares through stock exchange” as notified by SEBI
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Trade Date: 6 th October 2016 and Settlement Day: 7 th October 2016
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,964,716,000 Equity Shares of Rs. 1 each, fully paid up
Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,163,890,474 Equity Shares of Rs. 1 each, fully paid up
Total diluted share/voting capital of the TC after the said acquisition/sale.	3,163,890,474 Equity Shares of Rs. 1 each, fully paid up

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller / Authorised Signatory

Place:

Date:

[Handwritten Signature]
[Handwritten Date: 19/10/16]
N. Delhi

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संयुक्त सचिव / Joint Secretary
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