

BAJAJ FINANCE LIMITED

SEC/BSE/Half yearly/2016/622

27 October 2016

The Manager,
Listing Department.,
Department of Corporate Services – Debt Segment
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Dear Sirs,

Re : Statutory Compliance – Half Yearly Report as on 30 September 2016

With reference to the above, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchange where Debt Securities of the Company are listed and Regulation 52(4) and 52(5) the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 thereunder, for dissemination to the debenture holders as detailed below:

- a) Credit Rating and changes in credit rating – Annexure A attached
- b) The Debt-equity ratio as on 30 September 2016 is : 5.21
- c) Previous due date for payment of interest / repayment of principal on redeemable non-convertible debentures and whether the same has been paid or not for the half year ending 30.09.2016 are attached as Annexure B
- d) Next due date for the payment of interest / repayment of principal along with the amount of interest and the redemption amount on redeemable non-convertible debentures are attached as: Annexure C
- e) Debenture Redemption Reserve (if applicable) : not applicable
[According to Rule 18 (7) (b)(ii) of the Companies (Share Capital and Debentures) Rules, 2014, no Debenture Redemption Reserve is required to be created in the case of privately placed debentures issued by the Company which is a NBFC registered with RBI under Section 45-IA of the RBI (Amendment) Act, 1997.]
- f) Net worth as on 30 September 2016 is : ₹ 8302.80 Crore
- g) Net profit after tax for the half year ended 30 September 2016 is : ₹ 831.75 Crore
- h) Earnings per share for the half year ended 30 September 2016 is as below

Basic : ₹ 15.51

Diluted : ₹ 15.21



BAJAJ FINANCE LIMITED

- i) We confirm that the information submitted as above is true and correct and the undersigned has authority to submit the same to you and that we are aware that above information is expected to be placed on the website of your Stock Exchange and that of Debenture Trustees.

A copy of the unaudited financial results of the Company for the quarter and half year ended 30 September 2016 is also enclosed herewith

Certificate issued by Debenture Trustee that it has taken note of the contents is enclosed.

Thanking you,

Yours sincerely,

For **Bajaj Finance Limited**



Anant Damle
Company Secretary



Encl: As above

Annexure - A

Credit Rating and changes in credit rating

Rating Agency	Program	Rating assigned	Migration in ratings during the year	2016-17
India Ratings	Non-Convertible Debenture	IND AAA/Stable	NIL	10,000.00
	Subordinate Debt	IND AAA/Stable	NIL	2,000.00
	Long Term Bank Rating	IND AAA/Stable	NIL	30,000.00
	Short Term Bank rating	IND A1+	NIL	
CRISIL	Non-Convertible Debenture	CRISIL AA+/Positive	NIL	9,850.00
	Lower Tier II Bond	CRISIL AA+/Positive	NIL	700.00
	Fixed deposit	FAAA/STABLE	NIL	NA
	Long Term Bank Rating	CRISIL AA+/Positive	NIL	21,000.00
	Short Term Bank rating	CRISIL A1+	NIL	
	Subordinate Debt	CRISIL AA+/Positive	NIL	2,000.00
	Short Term Debt	CRISIL A1+	NIL	6,500.00
ICRA	Non-Convertible Debenture	ICRA AA+(STABLE)	NIL	8,000.00
	Lower Tier II Bond	ICRA AA+(STABLE)	NIL	700.00
	Fixed deposit	MAAA(STABLE)	NIL	NA
	Subordinate Debt	ICRA AA+(STABLE)	NIL	1,000.00
	Short Term Debt	ICRA A1+	NIL	6,500.00
CARE Ratings	Non-Convertible Debenture	CARE AAA	NIL	3,000.00
	Subordinate Debt	CARE AAA	NIL	2,000.00



Annexure B

Due date for the payment of Redemption / Interest previous half year: 01.04.2016 to 30.09.2016

a. Details of Secured Redeemable Non-Convertible Debentures:

Sr. No.	GDA Series	Date of Allotment	Due date of Payment of Red./Int	Date of Maturity	Type of Payment (Interest / Principal)	Amount ₹
1	76	16.04.2013	16.04.2016	16.04.2018	Interest	16,45,00,000.00
2	78	03.05.2013	03.05.2016	03.05.2018	Interest	6,86,37,021.86
3	79	08.05.2013	06.05.2016	06.05.2016	Principal & Interest	1,08,90,10,928.96
4	80	14.05.2013	16.05.2016	14.05.2018	Interest	4,57,48,633.88
5	81	20.05.2013	20.05.2016	20.05.2018	Interest	3,13,25,000.00
6	88	11.03.2014	28.04.2016	28.04.2016	Principal & Interest	1,01,32,55,890.41
7	90	19.03.2014	16.05.2016	16.05.2016	Principal & Interest	12,28,78,600.00
8	92	11.04.2014	11.04.2016	11.04.2016	Principal & Interest	1,09,84,59,016.39
9	93	15.04.2014	18.04.2016	15.04.2019	Interest	1,00,54,600.00
	93	15.04.2014	18.04.2016	19.04.2017	Interest	1,89,12,790.00
	93	15.04.2014	18.04.2016	18.04.2016	Principal & Interest	1,09,95,41,000.00
10	94	25.04.2014	25.04.2016	25.04.2019	Interest	3,50,00,000.00
	94	25.04.2014	25.04.2016	25.04.2017	Interest	24,45,30,000.00
	94	25.04.2014	25.04.2016	25.04.2016	Principal & Interest	30,75,80,000.00
	94	25.04.2014	07.04.2016	07.04.2016	Principal & Interest	10,93,65,573.77
	94	25.04.2014	28.04.2016	28.04.2016	Principal & Interest	13,28,73,950.00
11	95	17.07.2014	18.07.2016	17.07.2019	Interest	13,92,89,900.00
12	96	12.08.2014	12.08.2016	12.08.2019	Interest	6,03,75,000.00
	96	12.08.2014	12.08.2016	11.08.2017	Interest	1,92,00,000.00
	96	12.08.2014	12.08.2016	12.08.2016	Interest	95,50,000.00
	96	12.08.2014	10.08.2016	10.08.2016	Principal & Interest	38,32,42,300.00
	96	12.08.2014	04.08.2016	04.08.2016	Principal & Interest	21,86,82,600.00
	96	12.08.2014	01.08.2016	01.08.2016	Principal & Interest	1,09,26,30,000.00
	96	12.08.2014	28.07.2016	28.07.2016	Principal & Interest	43,66,34,400.00
13	97	22.08.2014	08.08.2016	08.08.2016	Principal & Interest	19,75,54,665.00
	97	22.08.2014	16.08.2016	16.08.2016	Principal & Interest	40,91,00,428.00
	97	22.08.2014	23.08.2016	23.08.2016	Principal & Interest	27,04,09,275.00
	97	22.08.2014	31.08.2016	31.08.2016	Principal & Interest	1,09,22,42,052.00
	97	22.08.2014	13.09.2016	13.09.2016	Principal & Interest	24,16,34,800.00
	97	22.08.2014	22.08.2016	22.08.2016	Principal & Interest	60,07,58,500.00



	97	22.08.2014	22.08.2016	22.08.2019	Interest	96,60,000.00
	97	22.08.2014	22.08.2016	22.08.2017	Interest	6,27,25,000.00
	97	22.08.2014	18.08.2016	18.08.2016	Principal & Interest	43,79,80,400.00
14	98	27.08.2014	29.08.2016	29.08.2016	Principal & Interest	3,39,92,27,500.00
15	100	05.09.2014	29.08.2016	29.08.2016	Principal & Interest	25,42,74,284.00
	100	05.09.2014	30.08.2016	30.08.2016	Principal & Interest	41,98,97,800.00
	100	05.09.2014	05.09.2016	05.09.2016	Principal & Interest	55,87,05,405.00
	100	05.09.2014	13.09.2016	13.09.2016	Principal & Interest	73,43,99,740.00
	100	05.09.2014	20.09.2016	20.09.2016	Principal & Interest	27,73,91,960.00
	100	05.09.2014	28.09.2016	28.09.2016	Principal & Interest	22,96,10,630.00
	100	05.09.2014	05.09.2016	05.09.2017	Interest	12,06,25,000.00
16	101	15.09.2014	07.09.2016	07.09.2016	Principal & Interest	7,79,41,890.00
	101	15.09.2014	14.09.2016	14.09.2016	Principal & Interest	16,81,70,100.00
17	103	22.09.2014	14.09.2016	14.09.2016	Principal & Interest	17,86,66,794.00
	103	22.09.2014	27.09.2016	27.09.2016	Principal & Interest	31,27,87,020.00
	103	22.09.2014	29.09.2016	29.09.2016	Principal & Interest	7,82,36,015.00
18	103	22.09.2014	22.09.2016	22.09.2017	Interest	48,25,000.00
19	96	12.08.2014	29.09.2016	29.09.2016	Principal & Interest	10,12,55,900.00
20	104	01.10.2014	21.09.2016	21.09.2016	Principal & Interest	13,41,11,488.00
	104	01.10.2014	28.09.2016	28.09.2016	Principal & Interest	30,51,80,390.00
21	121	07.04.2015	07.04.2016	07.04.2025	Interest	45,25,00,000.00
22	122	10.04.2015	10.06.2016	11.06.2018	Interest	13,33,44,000.00
	122	10.04.2015	11.04.2016	20.06.2018	Interest	13,37,44,426.23
	122	10.04.2015	11.04.2016	10.04.2020	Interest	72,69,30,737.70
23	123	28.04.2015	28.04.2016	28.04.2020	Interest	2,20,50,000.00
24	132	23.07.2015	25.07.2016	23.07.2018	Interest	44,49,180.33
25	133	03.08.2015	03.08.2016	03.08.2017	Interest	17,60,00,000.00
26	133	03.08.2015	03.08.2016	02.08.2019	Interest	7,09,60,000.00
27	134	14.08.2015	16.08.2016	14.08.2018	Interest	28,75,63,250.00
28	135	20.08.2015	20.08.2016	20.08.2025	Interest	8,01,00,000.00
	135	20.08.2015	20.08.2016	20.08.2020	Interest	1,32,00,000.00
29	136	14.09.2015	14.09.2016	14.09.2020	Interest	88,00,000.00
30	137	29.09.2015	29.09.2016	29.09.2020	Interest	4,13,60,000.00



b. Details of Unsecured Redeemable Non-Convertible Debentures :

Sr. No.	GDA Series	Date of Allotment	Due date of Payment of Red./Int	Date of Maturity	Type of Payment (Interest / Principal)	Amount ₹
1	18	19.04.2010	18.04.2016	19.04.2020	Interest	6,33,75,000.00
2	20	01.06.2010	01.06.2016	01.06.2020	Interest	4,75,00,000.00
3	22	02.07.2010	02.07.2016	02.07.2020	Interest	4,72,50,000.00
4	31	28.09.2010	28.09.2016	28.09.2020	Interest	2,64,00,000.00
5	37	18.05.2011	18.05.2016	18.05.2021	Interest	4,91,50,000.00
6	64	22.08.2012	22.08.2016	22.08.2022	Interest	16,07,05,400.00
7	77	26.04.2013	26.04.2016	26.04.2023	Interest	4,83,81,830.00
8	102	19.09.2014	19.09.2016	19.09.2024	Interest	45,92,87,500.00
9	130	10.07.2015	10.08.2016	10.08.2016	Principle & Interest	1,09,34,45,000.00

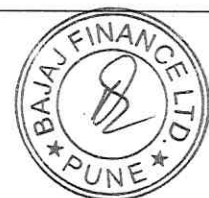
Annexure C

Due date for payment of Redemption / Interest in next half year : 01.10.2016 to 31.03.2017

Sr. No.	GDA Series	Date of Allotment	Due Date of Payment of Redemption / Interest	Date of Maturity	Type of Payment (Interest / Principal)	Amount ₹
1	69	30.10.2012	29.10.2016	30.10.2017	Interest	11,93,98,907.10
2	71	11.01.2013	11.01.2017	11.01.2018	Interest	2,56,50,000.00
3	72	30.01.2013	30.01.2017	30.01.2018	Interest	2,35,00,000.00
4	73	31.01.2013	31.01.2017	31.01.2018	Interest	28,80,00,000.00
5	82	17.10.2013	17.10.2016	17.10.2016	Principal & Interest	3,95,28,00,000.00
6	83	10.01.2014	10.01.2017	10.01.2017	Interest	2,86,05,86,065.48
	83	10.01.2014	22.12.2016	22.12.2016	Principal & Interest	11,49,75,860.65
7	85	28.01.2014	28.01.2016	28.01.2019	Interest	4,95,00,000.00
8	90	19.03.2014	30.03.2017	30.03.2017	Principal & Interest	66,00,00,000.00
	90	19.03.2014	13.03.2017	13.03.2017	Principal & Interest	9,67,75,890.64
9	100	05.09.2014	01.10.2016	03.10.2016	Principal & Interest	14,03,59,536.00
	100	05.09.2014	05.10.2016	05.10.2016	Principal & Interest	45,30,37,744.00
	100	05.09.2014	26.10.2016	26.10.2016	Principal & Interest	13,63,04,560.00
10	103	22.09.2014	05.10.2016	05.10.2016	Principal & Interest	21,93,91,172.00
11	104	01.10.2014	01.10.2016	03.10.2017	Interest	8,16,00,000.00
12	105	22.10.2014	10.10.2016	10.10.2016	Principal & Interest	24,36,25,776.00
	105	22.10.2014	25.10.2016	25.10.2016	Principal & Interest	8,75,03,275.00



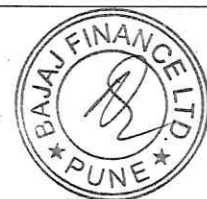
	105	22.10.2014	21.10.2016	22.10.2019	Interest	47,47,937.16
	105	22.10.2014	21.10.2016	23.10.2017	Principal & Interest	11,86,98,428.96
	105	22.10.2014	21.10.2016	24.10.2016	Principal & Interest	1,20,42,96,500.00
13	106	31.10.2014	29.10.2016	31.10.2019	Interest	16,49,49,453.55
	106	31.10.2014	29.10.2016	31.10.2017	Interest	1,40,63,319.67
	106	31.10.2014	29.10.2016	31.10.2016	Principal & Interest	1,82,44,61,311.48
14	107	11.11.2014	11.11.2016	11.11.2019	Interest	1,37,99,180.33
	107	11.11.2014	11.11.2016	11.11.2016	Principal & Interest	1,09,10,99,453.55
15	109	17.11.2014	17.11.2016	18.11.2024	Interest	9,36,00,000.00
16	110	21.11.2014	16.11.2016	16.11.2016	Principal & Interest	7,12,18,680.00
	110	21.11.2014	24.11.2016	24.11.2016	Principal & Interest	21,40,59,960.00
17	111	03.12.2014	03.12.2016	03.12.2019	Interest	2,26,50,000.00
	111	03.12.2014	28.11.2016	28.11.2016	Principal & Interest	31,54,48,070.00
	111	03.12.2014	06.12.2016	06.12.2016	Principal & Interest	4,15,84,375.00
	111	03.12.2014	13.12.2016	13.12.2016	Principal & Interest	17,81,79,600.00
18	112	05.12.2014	05.12.2016	05.12.2016	Principal & Interest	1,08,85,00,000.00
19	113	12.12.2014	12.12.2016	12.12.2019	Interest	9,00,00,000.00
20	114	28.01.2015	24.01.2017	24.01.2017	Principal & Interest	79,63,80,480.00
	114	28.01.2015	31.01.2017	31.01.2017	Principal & Interest	11,87,02,900.00
21	115	03.02.2015	31.01.2017	31.01.2017	Principal & Interest	17,54,34,316.00
	115	03.02.2015	13.02.2017	13.02.2017	Principal & Interest	20,80,69,925.00
22	116	27.02.2015	16.02.2017	16.02.2017	Principal & Interest	31,29,18,672.00
	116	27.02.2015	27.02.2017	27.02.2017	Principal & Interest	21,39,08,400.00
23	119	25.03.2015	20.03.2017	20.03.2017	Principal & Interest	28,43,55,120.00
	119	25.03.2015	25.03.2017	25.03.2020	Interest	2,23,75,000.00
24	120	31.03.2015	23.03.2017	23.03.2017	Principal & Interest	9,47,18,640.00
25	127	01.06.2015	24.11.2016	24.11.2016	Principal & Interest	43,01,12,500.00
26	138	13.10.2015	13.10.2016	13.10.2025	Interest	43,50,000.00
	138	13.10.2015	13.10.2016	13.10.2022	Interest	69,20,000.00
27	140	30.10.2015	01.11.2016	30.10.2018	Interest	85,69,774.86
28	142	30.11.2015	30.11.2016	30.11.2018	Interest	42,75,000.00
29	143	08.12.2015	08.12.2016	10.12.2018	Interest	42,85,000.00
30	144	10.12.2015	09.12.2016	10.12.2020	Interest	2,14,41,250.00
31	145	05.01.2016	05.01.2017	05.01.2021	Interest	1,47,05,000.00



32	147	12.01.2016	12.01.2017	12.01.2021	Interest	86,50,000.00
33	151	22.01.2016	22.01.2017	22.01.2021	Interest	87,23,800.00
34	152	05.02.2016	06.02.2017	15.06.2020	Interest	88,15,500.00
35	153	11.02.2016	13.02.2017	11.02.2019	Interest	43,87,950.00
	153	11.02.2016	13.02.2017	10.05.2019	Interest	8,76,59,000.00
36	154	18.02.2016	20.02.2017	18.02.2019	Interest	2,19,39,750.00
37	155	26.02.2016	27.02.2017	26.02.2021	Interest	1,76,48,000.00
38	156	09.03.2016	09.03.2017	11.03.2019	Interest	7,08,00,000.00
	156	09.03.2016	09.03.2017	09.09.2019	Interest	3,09,03,950.00
39	157	17.03.2016	17.03.2017	28.03.2019	Interest	5,22,00,840.00
	157	17.03.2016	17.03.2017	17.03.2021	Interest	1,77,00,000.00
40	158	18.03.2016	21.03.2017	18.03.2019	Interest	1,78,45,400.00
	158	18.03.2016	21.03.2017	18.03.2021	Interest	2,33,77,474.00
	158	18.03.2016	21.03.2017	18.03.2026	Interest	2,51,24,960.00
41	159	23.03.2016	23.03.2017	19.03.2019	Interest	88,50,000.00
	159	23.03.2016	23.03.2017	25.03.2019	Interest	31,86,00,000.00
	159	23.03.2016	23.03.2017	04.04.2019	Interest	2,38,89,330.00
	159	23.03.2016	23.03.2017	23.03.2020	Interest	2,21,25,000.00
	159	23.03.2016	23.03.2017	23.03.2021	Interest	11,50,50,000.00
	159	23.03.2016	23.03.2017	23.03.2026	Interest	12,01,50,000.00
42	160	29.03.2016	29.03.2017	29.04.2019	Interest	17,50,00,000.00
43	161	30.03.2016	30.03.2017	29.03.2019	Interest	2,17,50,000.00
	161	30.03.2016	30.03.2017	30.03.2026	Interest	44,00,000.00
44	162	31.03.2016	31.03.2017	31.03.2021	Interest	87,50,000.00
	162	31.03.2016	31.03.2017	31.03.2026	Interest	26,40,000.00

c. Details of Unsecured Redeemable Non-Convertible Debentures :

Sr. No.	GDA Series	Date of Allotment	Due Date of Payment of Redemption / Interest	Date of Maturity	Type of Payment (Interest / Principal)	Amount ₹
1	XXXIII	29.10.2010	29.10.2010	29.10.2020	Interest	3,45,71,000.00
2	70	28.01.2013	28.01.2017	28.01.2023	Interest	4,87,06,000.00
3	131	15.07.2015	25.03.2017	25.03.2017	Principal & Interest	15,01,06,840.00
4	139	21.10.2015	21.10.2016	21.10.2025	Interest	3,57,60,000.00
5	141	09.11.2015	09.11.2016	07.11.2025	Interest	22,35,00,000.00



BAJAJ FINANCE LIMITED

Bajaj Finance Limited						
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2016						
(₹ in Crore)						
Statement of Standalone Unaudited Results for the Quarter and Half Year ended 30 September 2016						
Particulars	Quarter ended 30.09.2016 (Unaudited)	Quarter ended 30.06.2016 (Unaudited)	Quarter ended 30.09.2015 (Unaudited)	Half Year ended 30.09.2016 (Unaudited)	Half Year ended 30.09.2015 (Unaudited)	Year ended 31.03.2016 (Audited)
1 Income from operations						
(a) Income from operations	2180.20	2165.91	1592.09	4346.11	3163.73	6951.22
(b) Other operating income	166.81	120.49	87.84	287.30	162.41	353.09
Total Income from operations (net)	2347.01	2286.40	1679.93	4633.41	3326.14	7304.31
2 Expenses						
a) Employee benefits expense	212.99	201.79	149.84	414.78	294.43	629.63
b) Loan losses and provisions	169.10	179.71	136.84	348.81	240.13	542.85
c) Marketing and other commissions	99.12	109.57	82.68	208.69	171.25	385.83
d) Recovery costs	71.55	68.29	55.93	139.84	111.36	233.15
e) Depreciation and amortisation expense	17.75	15.98	12.61	33.73	24.11	56.34
f) Other expenses	213.01	190.88	140.04	403.89	293.01	644.25
Total expenses	783.52	766.22	577.94	1549.74	1134.29	2492.05
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1563.49	1520.18	1101.99	3083.67	2191.85	4812.26
4 Other income	18.97	14.66	20.64	33.63	30.27	79.17
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1582.46	1534.84	1122.63	3117.30	2222.12	4891.43
6 Finance costs	956.16	883.31	694.67	1839.47	1371.73	2926.86
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	626.30	651.53	427.96	1277.83	850.39	1964.57
8 Exceptional Items	-	-	-	-	-	-
9 Profit / (Loss) from ordinary activities before tax (7 ± 8)	626.30	651.53	427.96	1277.83	850.39	1964.57
10 Tax expenses	218.54	227.54	148.57	446.08	295.37	686.05
11 Net Profit / (Loss) from ordinary activities after tax (9 - 10)	407.76	423.99	279.39	831.75	555.02	1278.52
12 Paid-up equity share capital	107.74	53.87	53.63	107.74	53.63	53.87
13 Reserves excluding revaluation reserves as per balance sheet of previous accounting year						7315.93
14 Earnings per share (not annualised):						
Basic (₹)	7.60	7.91	5.24	15.51	10.66	24.23
Diluted (₹)	7.45	7.78	5.17	15.21	10.53	23.88

Page 1 of 2



BAJAJ FINANCE LIMITED

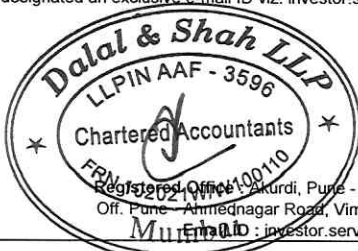
Notes:

1. Standalone statement of Assets and Liabilities as at 30 September 2016

Particulars	(₹ in Crore)		
	As at (Current Half Year end) 30.09.2016	As at (Previous Half Year end) 30.09.2015	As at (Previous Year end) 31.03.2016
A EQUITY AND LIABILITIES			
1 Shareholders' funds			
(a) Share capital	107.74	53.63	53.87
Less: Equity shares of ₹2 each held in a Trust for employees under ESOP scheme	0.37	0.19	0.32
	107.37	53.44	53.55
(b) Reserves and surplus	8093.03	6716.34	7315.93
Less: Premium on unexercised equity shares held in trust for employees under ESOP scheme	22.62	17.50	44.87
	8070.41	6698.84	7271.06
(c) Money received against share warrants	102.03	102.03	102.03
Sub-total - Shareholders' funds	8279.81	6854.31	7426.64
2 Non-current liabilities			
(a) Long-term borrowings	29371.42	21194.72	25286.97
(b) Other long-term liabilities	499.47	288.79	447.40
(c) Long-term provisions	274.55	175.53	242.94
Sub-total- Non-current liabilities	30145.44	21659.04	25977.31
3 Current liabilities			
(a) Short-term borrowings	7203.34	4560.59	5638.49
(b) Trade payables	482.04	327.85	300.91
(c) Other current liabilities - Current Maturities of long-term borrowings	6552.72	4295.46	6099.24
(d) Other current liabilities - Others	1559.83	852.55	888.65
(e) Short-term provisions	131.78	110.34	125.28
Sub-total-Current liabilities	15929.71	10146.79	13052.57
TOTAL - EQUITY AND LIABILITIES	54354.96	38660.14	46456.52
B ASSETS			
1 Non-current assets			
(a) Fixed Assets	299.94	252.68	287.00
(b) Non-current investments	983.19	236.32	485.15
(c) Deferred tax assets (net)	325.96	260.41	280.04
(d) Receivables under financing activity	28914.79	21449.04	24778.55
(e) Long-term loans and advances	83.31	88.22	99.79
Sub-total- Non-current assets	30607.19	22286.67	25930.53
2 Current assets			
(a) Current investments	1793.08	487.53	548.92
(b) Receivables under financing activity	21066.36	15066.38	17977.21
(c) Cash and cash equivalents	392.07	158.02	1329.15
(d) Short-term loans and advances	245.11	309.28	458.89
(e) Other current assets	251.15	352.26	211.82
Sub-total- Current assets	23747.77	16373.47	20525.99
TOTAL - ASSETS	54354.96	38660.14	46456.52

- 2 The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 27 October 2016 and have been subjected to a limited review by the Statutory Auditors.
- 3 Figures for the previous periods have been regrouped, wherever necessary, to make them comparable with the current period.
- 4 The Company is engaged primarily in the business of financing and accordingly there are no separate reportable segments as per Accounting Standard 17 dealing with Segment Reporting.
- 5 Pursuant to the option given by Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has opted to publish standalone financial results during financial year 2016-17.
- 6 The secured non-convertible debentures issued by the Company are fully secured by first pari passu charge by mortgage of the Company's immovable property at Pune / Chennai and by hypothecation of book debts / loan receivables to the extent as stated in the respective information memorandum.
- 7 Pursuant to approval of the members -
- authorised share capital of the Company was increased from ₹ 75 crore consisting of 7,50,00,000 equity shares of face value of ₹ 10 each to ₹ 150 crore consisting of 75,00,00,000 equity shares of face value of ₹ 2 each, accordingly 5,38,72,190 equity shares of face value of ₹ 10 each as on the record date, i.e. 10 September 2016 (end of the day), were sub-divided into 26,93,60,950 equity shares of face value of ₹ 2 each and
 - On 14 September 2016, the Allotment Committee of the Board of Directors allotted 26,93,60,950 equity shares of face value of ₹ 2 each as bonus shares in the proportion of one bonus equity share for every one equity share of face value of ₹ 2 held as on the record date, by capitalising an amount of ₹ 53,87,21,900 from share premium account. The bonus shares were listed on BSE Limited and National Stock Exchange of India Limited w.e.f. 19 September 2016.
 - Consequently,
 - in terms of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, the exercise price and the number of warrants issued to the promoter, Bajaj Finserv Limited, were proportionately adjusted and
 - in terms of the Employee Stock Option Scheme, 2009 of the Company, the grant price and the number of outstanding stock options in respect of stock options granted under the Employee Stock Option Scheme, 2009 were proportionately adjusted.
- 8 The earnings per share in respect of the previous periods has been restated considering the aforesaid sub-division of shares, allotment of bonus shares and adjustment in respect of preferential warrants and outstanding stock options.
- 9 The Company has designated an exclusive e-mail ID viz. investor.service@bajajfinserv.in for investor grievance redressal.

Pune
27 October 2016



By order of the Board of Directors
For Bajaj Finance Limited

Rahul Bajaj
Chairman

CIN : L65910MH1987PLC042961
Registered Office: Akurdi, Pune - 411 035 | Corporate Office : 4th Floor, Bajaj Finserv Corporate Office,
Off. Pune - Ahmednagar Road, Viman Nagar, Pune - 411 014 | Tel. : 020-30405060 Fax : 020-30405030
Mumbai ID : investor.service@bajajfinserv.in | Website : www.bajajfinserv.in/finance

Page 2 of 2

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (“**Debenture Trustee**”) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Regulations**”), provided to us by ‘**Bajaj Finance Limited**’ for the Half year ended September 30, 2016.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited

J. B. Halawade

Authorized Signatory

Date: October 27, 2016

