बैंक ऑफ महाराष्ट्र

प्रधान कार्यलय लोकमंगल, 1501, शिवाजीनगर, पुणे-5



BANK OF MAHARASHTRA

Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5

Date: 07.10.2016

Investor Services Department

टेली/TELE :020 25511360 फेक्स/ FAX : 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in

AX1/ISD/STEX/2016-17

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort,
Mumbai-400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai-400 051

Ref: BSE Scrip Code - 532525 NSE Scrip Code - MAHABANK-EQ

Dear Sir.

Sub: Revision of Ratings for Bonds.

We hereby inform you that the Credit Rating Agency i.e. CRISIL Ltd., has reviewed the ratings for the Bonds & CODs of the Bank & revised ratings are as under:

Seri es	Туре	Amount (Rs in Cr)	EXISTING RATING			REVISED RATING
			By CRISIL Ltd*	By CARE Ltd	By ICRA Ltd#	By CRISIL Ltd* w.e.f. Oct 04, 2016
11	Perpetual Tier I	70.00	AA-	\	AA-	A+
1	Basel III AT I	1000.00	A+	A+		A-
1	Upper Tier II	300.00	AA-	AA-	-	A+
11	Upper Tier II	200.00	AA-	AA-	-	A+
Ш	Upper Tier II	150.00	AA-	AA-	-	A+
IV	Upper Tier II	200.00	AA-	AA-	-	A+
V	Upper Tier II	100.00	AA-	-	AA-	A+
VI	Upper Tier II	300.00	AA-	-	AA-	A+
VIII	Subordinate Tier II	200.00	AA	AA	-	AA-
IX	Subordinate Tier II	130.00	AA	-	AA	AA-
Χ	Subordinate Tier II	1000.00	AA	-	AA	AA-
1	Basel III Tier II	500.00	-	AA	AA	-



				£		
-1	INFRA Bond Sr I	1000.00	-	AA	-	-
	8		_	-		,
	Certificate of Deposits	15000.00	A1+	-	-	A1+
		*			17	

^{*} Negative outlook. #sta

#stable outlook

We request you to consider the above information in pursuant to the Regulation 30 of the SEBI Listing Regulations, 2015.

Thanking you,

Yours faithfully,

For Bank of Maharashtra

(Chandrakant Bhagwat) Company Secretary

