



6 OCTOBER, 2016

1. The General Manager  
Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400001
2. The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> floor  
Plot No C/1, G Block  
Bandra Kurla Complex  
Bandra (E), Mumbai – 400 051

Dear Sir/ Madam,

**Sub: Scheme of Arrangement between Daily Bread Gourmet Foods (India) Private Limited and Britannia Industries Limited and their shareholders and creditors ("Scheme") u/s 391 to 394 and other applicable provisions of the Companies Act, 1956 (including any statutory modification or re-enactment or amendment thereof)**

**Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and our letter dated 12 September, 2016**

Further to our letter dated 12 September 2016, please find enclosed the certified copy of the order issued by High Court at Calcutta and High Court of Karnataka approving the Scheme of Arrangement for Demerger of Manufacturing Business and Retail Sales Business Divisions of Daily Bread Gourmet Foods (India) Private Limited into Britannia Industries Limited.

Request you to take the same on records.

Thanking you.

Yours faithfully,

**For Britannia Industries Limited**

**Rajesh Arora  
Company Secretary**

Encl: As above