

VEDL/Sec./SE/16-17/87

October 28, 2016

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai - 400 001  
**Scrip Code: 500295**

National Stock Exchange of India Limited  
"Exchange Plaza"  
Bandra-Kurla Complex, Bandra (East),  
Mumbai – 400 051  
**Scrip Code: VEDL**

Dear Sir(s),

**Sub: Outcome of the Board constituted Committee of Directors Meeting held on October 28, 2016**

In continuation to our letter No. VEDL/Sec./SE/16-17/83 dated October 25, 2016 and pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) read together with Part A of Part A of Schedule III of the Regulations, we hereby inform that a meeting of the duly authorized Committee of Directors was held today i.e. October 28, 2016, from 1.30 pm to 1.45 pm for approving offering for subscription, on a private placement basis, up to 3000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (NCDs) of face value Rs. 10,00,000/- each aggregating up to Rs. 300 Crores.

Given below are the relevant details of the said issuance, as required under the Listing Regulations:

Sr. No.	Particulars	Details
1	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc);	Rated Secured Redeemable Non-Convertible Debentures of face value Rs.10,00,000/- each
2	Size of the issue;	Rs.300 crores
3	Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, BSE Limited
4	Credit Rating	CRISIL has assigned "CRISIL AA-/Stable (pronounced as CRISIL double A minus rating with stable outlook) vide letter dated October 26, 2016.
5	Tenure of the instrument - date of allotment and date of maturity;	3 years from the date of allotment Date of Maturity – October 28, 2019
6	Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon / interest offered refer table A given below  Interest compounded annually and payable at maturity

**Vedanta Limited** (Formerly Sesa Sterlite Ltd)

DLF Atria, Jacaranda Marg, DLF City - Phase-2, Gurgaon – 122002, Haryana, India  
T +91 124 4593000 | Website: [www.vedantalimited.com](http://www.vedantalimited.com)

Registered Office: Sesa Ghor, 20 EDC Complex, Patto, Panaji (Goa) - 403 001  
CIN: L13209GA1965PLC000044



7	Charge/security, if any, created over the assets;	Secured by way of first pari-passu charge on the specific moveable and / or immovable fixed assets as may be identified and notified by the Issuer to the Security Trustee from time to time, with minimum asset coverage of 1 time of the aggregate face value of bonds outstanding at all times
8	Special right/interest/privileges attached to the instrument and changes thereof;	Nil
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable as on date
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable as on date
11	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	To be Redeemed after 3 years from Date of Allotment through cash flows of the company.

**Table A**

Cash Flow	Dates	No. of Days in coupon period	Amount (INR) (rounded off)
Coupon	Friday, October 27, 2017	364	246,821,918
Coupon	Monday, October 29, 2018	367	248,856,164
Coupon	Monday, October 28, 2019	364	246,821,918
Principal	Monday, October 28, 2019	-	3,000,000,000

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,  
For Vedanta Limited



**Bhumika Sood**  
Compliance Officer

Encl : as above

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