

SH: 138 /2016-17

October 25, 2016

The General Manager Department of Corporate Services <b>BSE Limited</b> I Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street Fort, Mumbai – 400 001	The Manager Listing Department <b>National Stock Exchange of India Limited</b> 'Exchange Plaza', Bandra – Kurla Complex Bandra (E), Mumbai – 400 051
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Dear Sir,

**Sub: Compliance of Reg. 57 (2) of SEBI (LODR) Regulations, 2015**


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Pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby confirmed that all documents and intimations required to be submitted by the Bank to the Bond Trustee for the bonds issued by the Bank, in terms of the Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, have been complied with.

Kindly take the same on record.

Thanking you,

Yours faithfully,

  
**Santosh Kumar Barik**  
Company Secretary