

Bombay Stock Exchange Limited

At: 1st Floor, New trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E)
Mumbai-400051

07 October, 2016**MT Educare Ltd ties up debt of Rs. 15.00 Crores****Promoters offer 32,50,000 shares as security**

MT Educare Ltd, has tied up debt of Rs 15.00 Crores (Rupees Fifteen Crores only) the details are as here in below

- 1) Name of lender(s) :
Ambit Finvest Pvt. Ltd. Rs. 10.00 Crores and
Reliance Financial Ltd. Rs. 5.00 Crores
- 2) Term of the loan 12 months each for both Ambit Finvest Pvt. Ltd. and
Reliance Financial Ltd.
- 3) Purpose of the loan: enhancing business opportunities for Robomate.

The promoter of the company Mr. Mahesh Shetty has offered 32,50,000 (Thirty Two Lakhs Fifty Thousand only) shares as security towards the loans by way of pledge.

The company has not paid any commission to the promoters for the offering of security to the lenders.

This is for the information of public at large.

Thanking You,

Yours Faithfully

For MT Educare Limited



Mahesh Shetty
Chairman & Managing Director