



LINCOLN
PHARMACEUTICALS LTD.
HEALTHCARE FOR ALL

Date: 27th October, 2016

To, The Manager, Listing Department, National Stock Exchange of India Limited, (NSE) Exchange Plaza, C-1, Block-G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	To, The Department of Corporate Service, BSE LIMITED (BSE) Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400 001.	To, The Secretary, Ahmedabad Stock Exchange Limited, Kamdhenu Complex, Opp. Sahjanand College, Nr. Polytechnic, Panjarapole, Ahmedabad - 380 015.
SYMBOL - LINCOLN	Scrip Code - 531633	Scrip Code - 32428

Dear Sir,

SUB.: OUTCOME OF BOARD MEETING.

With reference to the above, we would like to inform you that the Board of Directors of the Company at their meeting held today i.e. on Thursday, 27th October, 2016 have considered and approved, issue and allotment of 36,89,200 Equity Shares to the Warrant holders belonging to Promoter/Promoter Group and Non-Promoter Group on account of exercise of their right of Conversion of Warrants into Equity Shares at an exercise price of Rs. 82/- Per Share.

The Board Meeting commenced at 10:30 A.M. and concluded at 11:15 A.M.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
FOR LINCOLN PHARMACEUTICALS LIMITED

(AUTHORISED SIGNATORY)



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CIN No. L24230GJ1995PLC024288