



MOIL LIMITED

(A Government of India Enterprise)
Regd. Off.: MOIL Bhawan, 1A Katol Road,
NAGPUR - 440 013

Website: www.moil.nic.in, E-Mail ID: compliance@moil.nic.in, Ph.: 0712- 2806182, Fax: 0712-2591661, CIN: L99999MH1962GOI012398
CS/BuyBack/2016-17/389

October 13, 2016

<p>The Manager The Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400 001 Scrip Code: 5332860</p>	<p>The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Symbol: MOIL</p>
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Ref: Script Code
NSE: MOIL
BSE: 5332860

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011 - by the Government of India (Promoter)

Dear Sirs

Please find enclosed herewith the disclosure made under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011, regarding Shares reduced due to equity shares tendered in **Buyback offer of MOIL Limited by the Government of India** (being one of the Promoters of the Company).

Thanking you

Yours faithfully,

For **MOIL Limited**

(Neeraj Dutt Pandey)
Company Secretary and Compliance Officer

Encl: As above

No. 4(4)/2012-RM-II
Government of India
Ministry of Steel
(MOIL Division)

Udyog Bhawan, New Delhi
Dated: 7th October, 2016

To,

The Manager, Department of Corporate Services BSE Limited 25 th Floor, P J Towers, Dalal Street, Mumbai, Maharashtra- 400001	The Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1,Block G, BandraKurla Complex Bandra, East, Mumbai, Maharashtra- 400051
MOIL Limited MOIL Bhawan, 1-A, Katol Road, Nagpur - 440013, Maharashtra	

Ref: Script Code
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(Substantial Acquisition of Shares and Takeovers) Regulation 2011.**

Dear Sirs,

Please find enclosed herewith the disclosure made under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011, regarding Shares reduced due to equity shares tendered in Buyback offer of MOIL Limited.

Thanking you,

Yours faithfully,


(N.K Wadhwa) **वधवा/N. K. WADHWA**
Authorized Signatory **Deputy Secretary**
For Ministry of Steel, Government of India
Name: **N.K Wadhwa**
Designation: **Deputy Secretary to the Govt. of India**

Place: New Delhi
Date: 07.10.2016

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MOIL Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India, acting through Ministry of Steel, Government of India		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	12,02,35,680	71.57	NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
e) Total (a+b+c+d)	12,02,35,680	71.57	NA
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	320,47,465	5.36	NA
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered/ invoked/ released by the acquirer	NA	NA	NA
e) Total (a+b+c+d)	3,20,47,465	5.36	NA
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	8,81,88,215	66.21	NA
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NA	NA	NA
e) Total (a+b+c+d)	8,81,88,215	66.21	NA
Mode of acquisition/ sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Shares tendered in Buyback offer using the "mechanism for acquisition of shares through stock exchange" as notified by SEBI		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Trade Date 26.09.2016 and Settlement Day 07.10.2016		

Equity share capital / total voting capital of the TC before the said acquisition/ sale	12,02,35,680 Equity Shares of Rs. 10 each, fully paid up
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	8,81,88,215 Equity Shares of Rs. 10 each, fully paid up
Total diluted share/voting capital of the TC after the said acquisition/sale.	NA

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer/ seller / Authorised Signatory

एन० के० वधवा/N. K. WADHWA
उप सचिव/Deputy Secretary
भारत सरकार/Govt. of India
उद्योग मंत्रालय/Ministry of Steel
उद्योग भवन, नई दिल्ली-110011
Place: New Delhi
Date: 07.10.2016 Udyog Bhawan, New Delhi-110011