

25 October 2016

Corporate Service Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai 400 051
Scrip: Equity 500135. NCDs 951429 & 951430	Trading Symbol: ESSELPACK

Ref.: Essel Propack Limited

Sub.: Allotment of equity shares pursuant to the Scheme of Amalgamation as approved by the Bombay High Court.

Dear Sirs

Pursuant to the Scheme of Amalgamation of Whitehills Advisory Services Private Limited (Whitehills) with Essel Propack Limited (EPL) and their respective shareholders (the Scheme) as per the provisions of the Companies Act 1956 and/or any corresponding provisions of the Companies Act 2013, as approved by the Bombay High Court vide its order dated 01.09.2016; 8,89,17,843 equity shares of face value of Rs. 2 each of the EPL have been allotted as fully paidup to the shareholders of the Whitehills.

As provided in the approved Scheme, 8,89,17,843 equity shares of face value of Rs. 2 each fully paidup, held by Whitehills in EPL is being cancelled or reduced or extinguished.

As mentioned above, effectively there is no change in paid-up equity share capital of the Company.

We have already submitted to you the copy of the above referred court order and also intimated about filing of the said order with Registrar of Companies, Maharashtra.

The Company is in process to make application to the Stock Exchanges with further details for obtaining listing and trading approval for the above mentioned allotted equity shares.

The above is pursuant to the Listing Regulations, for your information and record.

Thanking You

Yours faithfully,
For Essel Propack Limited



Suresh Savaliya
Head - Legal & Company Secretary

Filed online

