

NARENDRA I. GANDHI

3 C, Ridge Apartments,
B. G. Kher Marg, Malabar Hill,
MUMBAI - 400 006.

Phone : 2363 4926 / 2363 0306

October 25, 2016

To,
Dy. General Manager
Corporate Relation Department
The Bombay Stock Exchange
1th floor, New Trading Ring
Rotunda Building
P. J. Towers
Dalal Street, Mumbai -400 001.

Dear Sir,

Sub: Disclosure under Reg. 31(1) and 31(2) of SAST

Script Code: lykalabs

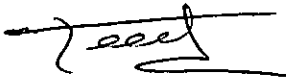
Please note that pervious statement dt. 20th October, 2016 filed with your exchange was having an error in the date of creation of pledge. The correct date of creation of pledge is 22nd September 2016 instead of 14th October 2016 mentioned in letter dt. 20th October 2016.

We are therefore filing revised statement under Reg. 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 showing the details of creation of pledge which you are requested to take on your record in place of statement filed with your office on 20th October, 2016.

Inconvenience caused is regretted.

Thanking you,
Yours faithfully,

For Narendra I. Gandhi



Encl: as above

cc. LYKA LABS LTD.




**भारतीय प्रतिष्ठान और प्रतिभाषा बोर्ड
Securities and Exchange Board of India**

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, encumbrance.

Name of the Target Company (TC)	LYKA LABS LTD
Names of the stock exchanges where the shares of the target company are listed	BOMBAY STOCK EXCHANGE NATIONAL STOCK EXCHANGE
Date of Reporting	25.10.2016
Name of the Promoter or PCA on whose shares encumbrance has been created/invoked/released	NARENDRA I GANDHI

Name of the promoter (s) or PACs with him *	Promotor holding in the target company (1)	Promotor holding already encumbered (2)	Details of events pertaining to encumbrance (3)				Post event holding encumbered shares (creation (2)+(3))/ release (2)-(3))/ invocation (1)-(2)+(3))						
			Type of event (creation/ release/ invocation)	Date of creation/release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/others)	Reason for encumbrance **							
Narendra I Gandhi (IUF)	1500776	6.81	NIL	NIL			NIL	NIL					
Narendra I Gandhi	1032629	4.69	823200	3.74	Creation	22.09.2016	Pledge	Loans taken	209429	0.95	Reliance Securities Ltd	1032629	4.69
Nehal N. Gandhi	1369803	6.22	1300415	5.90								1300415	5.90
Kunal N. Gandhi	1151642	5.23	670000	3.04								670000	3.04
Enal trading & Investment Pvt Ltd	432415	1.96	NIL	NIL								NIL	NIL


 (Narendra I. Gandhi)

Signature of the Authorised Signatory
Place : Mumbai
Date : 25.10.2016

(*) The names of all the promoters, their shareholding in the target company and their pledged share holding as on the reporting date should appear in the table irrespective of whatever they are reporting on the date of event or not.
 (**) total share capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming conversion of the outstanding convertible securities/warrants in to equity shares of TC.