

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	M/s. Raj Television Network Limited		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	KIRAN KUMAR M.		
Whether the Acquirer belongs to Promoter/Promoter group?	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. (BSE) National Stock Exchange India Ltd. (NSE)		
Details of the acquisition as follows	Number	% w.r.t. total Share / voting Capital wherever Applicable (*)	% w.r.t. total diluted share / voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
KIRAN KUMAR M. (Acquirer)			
a) Shares carrying voting rights	1,00,28,100	19.32%	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	N.A.
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	N.A.
e) Total (a+b+c)	1,00,28,100	19.32%	N.A.
<u>Details of acquisition:</u>			
KIRAN KUMAR M. (Acquirer)			
a) Shares carrying voting rights acquired	54,000	0.10%	N.A.
b) VRs acquired otherwise than by equity shares	Nil	Nil	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Acquired	Nil	Nil	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	N.A.
e) Total (a+b+c)	54,000	0.10%	N.A.

After the acquisition holding of:			
KIRAN KUMAR M. (Acquirer)			
a) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)Shares pledged with the acquirer	1,00,82,100	19.42%	N.A.
b) VRs otherwise than by equity shares	Nil	Nil	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	N.A.
d) Total (a+b+c)	1,00,82,100	19.42%	N.A.
Mode of acquisition (e.g. open market/ off- market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Open Market (Market Purchase)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants /convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	19-10-2016		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 25.96 Crores		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 25.96 Crores		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 25.96 Crores		

Note:

NA: Not Applicable

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC..

KIRAN KUMAR M.

Place: Chennai

Date: 19th October 2016