

Securities and Exchange Board of India

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|---|---------------------|----------------|---|---------------|--------------------------------------|--|-------------------------------------|---------------------------|--------------|-----------|--|---|---|
| Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of in of Shares and Takeovers). Regulations, 2011, encumbrance, | the stock ex | changes | und to the Tar | o dwoj jeż | any for encumbra f_Shares_and Tak | pany for encumbrance of shares/invocation of encumbranc of Shares and Takeovers).Regulations.2011.encumbrance | ation of encumbr ; 2011,encumbra | ance/release of in terr | ns of Regula | tion 31(1 | terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition | ıbstantial Ac | quisition |
| Name of the Target Company (TC) | | | | | LYKA LABS LTD | | | | | | | | |
| | 6.4 | | and listed | | BOMBAY STOCK EXCHANGE | EXCHANGE | | | | | , | | |
| Names of the Stock exchanges where the shares of the target company are listed | res of the tar | ger comp | any are ilsten | | NATIONAL STOCK EXCHANGE | EXCHANGE | | | | | | | |
| Date of Reporting | | | | | 20.10.2016 | | | | | | | | |
| Name of the Promoter or PCA on whose shares encumbrance has been | es encumbra | ince has t | een | | | | | ٠ | | | | | |
| created/invoked/released | | | | | NARENDRA I GANDHI | DHI | | | | | | | |
| Details of the creation of encumbrance: | | | | | | | | | | | , | | |
| | -4 <u>-ceremend</u> | dina in | Boomstor hal | 3 | | | | | | | | Post event holding | holding |
| Name of the promoter (s) or PACs with him | the target co | mpany | the target company already encumbered (1) | nbered | Details of event | Details of events pertaining to encumbrance (3) | ımbrance (3) | | | : | | encumbered shares creation [(2)+(3)]/ release [(2)-(3)]/ invocation [(1)-(3)] | 1 shares { 2)+(3)]/ ?)-(3)]/ [(1)-(3)] |
| Names | Number | total to of | Number | % of | Type of event (creation/ | Date of Type of creation/release/i encumbrance | | Reason for encumbrance ** | Number | | entity in r shares | Number | % of total |
| | | share | | share | release/ | nvocation of | (pledge/lien/n | | | share | encumbered | | capical |
| | | į | | <u> </u> | | | undertaking/o | | | | | | |
| Narendra I. Gandhi (HUF) | 1500776 | 6.82 | NIC. | NIL | | | | | | | | NIL | NIL |
| Narendra I. Gandhi | 1032629 | 4.69 | 823200 | 3.74 | Creation | 14.10.2016 | Pledge | Loans taken | 209429 | 0.95 | Reliance Securities Ltd | 1032629 | 4.69 |
| Nehal N. Gandhi | 1369803 | 6.22 | 1300415 | 5.90 | | | | | | | | 1300415 | 5.90 |
| Kunal N. Gandhi | 1151642 | 5.23 | 670000 | 3.04 | | | | | | | | 670000 | 3.04 |
| Enai trading & investment Pvt. Ltd | 432415 | 1.96 | NE. | NIL | | | | | | | | NE | Z |

(**) The names of all the promoters, their shareholding in the target company and their pledged share holding as on the reporting date should appear in the table irrespective of whatever they are reporting on the date of event or not.

Signature of the Authorised Signatory

Place : Mumbai Date : 20.10..2016

(Narendra I. Gandhi)

(*) total share capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in th TC assuming conversion of the outstanding convertible securities/warrents in to equity shares of TC.