

Regd. Office: RPG House, 463, Dr. Annie Besant Road, Worli, Mumbai 400030, India Tel.: +91-22-66670200 • Fax +91-22-66670287 CIN No.L45200MH2005PLC152061 • Web.: www.kecrpg.com

October 07, 2016

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza Bandra Kurla Complex Bandra (East), Mumbai 400 051

Dear Sirs.

Sub: Intimation under Regulation 29 of the Listing Regulations

In terms of Regulation 29 of the Listing Regulations, please note that a meeting of the Committee of Directors of the Company is scheduled to be held on October 14, 2016 inter alia to approve issuance of Rated, Listed, Redeemable, Secured, Non-Convertible Debentures for an amount not exceeding Rs. 275 Crores on Private Placement basis.

You are requested to take note of the same

Thanking you,

Yours sincerely,

For KEC International Limited

Rajeev Aggarwal

Chief Financial Officer

