

# THE SRI KRISHNA TRUST

Piramal Tower, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400 013

## FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Piramal Enterprises Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	The Sri Krishna Trust through its Trustees Mr. Ajay G. Piramal and Dr. (Mrs.) Swati A. Piramal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<b><u>Before the acquisition under consideration, holding of :</u></b>			
a) Shares carrying voting rights	8,91,09,631	51.64%	51.64%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
<b>e) Total (a+b+c+d)</b>	<b>8,91,09,631</b>	<b>51.64%</b>	<b>51.64%</b>
<b><u>Details of acquisition/sale</u></b>			
a) Shares carrying voting rights acquired	48,204	0.03%	0.03%
b) VRs acquired/sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/ released by the acquirer	N.A.	N.A.	N.A.
<b>e) Total (a+b+c+d)</b>	<b>48,204</b>	<b>0.03%</b>	<b>0.03%</b>
<b><u>After the acquisition/sale, holding of:</u></b>			
a) Shares carrying voting rights	8,91,57,835	51.67%	51.67%
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other	N.A.	N.A.	N.A.



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instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition													
<b>e) Total (a+b+c+d)</b>	<b>8,91,57,835</b>	<b>51.67%</b>	<b>51.67%</b>										
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	open market												
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<table border="1"><thead><tr><th>Date</th><th>No of Equity Shares</th></tr></thead><tbody><tr><td>November 18, 2016</td><td>27,897</td></tr><tr><td>November 21, 2016</td><td>19,779</td></tr><tr><td>November 22, 2016</td><td>528</td></tr><tr><td><b>TOTAL</b></td><td><b>48,204</b></td></tr></tbody></table>			Date	No of Equity Shares	November 18, 2016	27,897	November 21, 2016	19,779	November 22, 2016	528	<b>TOTAL</b>	<b>48,204</b>
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November 18, 2016	27,897												
November 21, 2016	19,779												
November 22, 2016	528												
<b>TOTAL</b>	<b>48,204</b>												
Equity share capital / total voting capital of the TC before the said acquisition/sale	No. of shares: 17,25,63,100 Amount: INR 2/- each												
Equity share capital/ total voting capital of the TC after the said acquisition/sale	No. of shares: 17,25,63,100 Amount: INR 2/- each												
Total diluted share/voting capital of the TC after the said acquisition	N.A.												

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities And Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For The Sri Krishna Trust through its Trustees  
Mr. Ajay G. Piramal and Dr. (Mrs.) Swati A. Piramal

  
Authorized Signatory

Place: Mumbai  
Date: November 22, 2016

