

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	RSWM LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	LNJ Financial Services Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National stock Exchange of India Limited		
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer of :			
a) Shares carrying voting rights	17,67,394	7.63	7.50
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	N.A	N.A.
c) Voting rights (VR) otherwise than by shares	NIL	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	18,27,500	0.36	0.35
Total (a+b+c+d)	35,94,894	7.99	7.85
Details of acquisition			
a) Shares carrying voting rights acquired	83,068	0.35	0.35
b) VRs acquired otherwise than by shares	NIL	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired	NIL	N.A	N.A

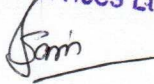
d) Shares encumbered by the acquirer	NIL	N.A	N.A
Total (a+b+c+/-d)	83,068	0.35	0.35
After the acquisition, holding of acquirer of			
a) Shares carrying voting rights	18,50,462	7.86	7.86
b) Shares encumbered by the acquirer	NIL	N.A.	N.A.
c) VRs otherwise than by shares	NIL	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	NIL	N.A.	N.A.
Total (a+b+c+d)	18,50,462	7.86	7.86
Mode of acquisition (e.g. open market / public issue/rights issue /preferential allotment / inter-se transfer/encumbrance, etc.)	Conversion of Optionally Convertible Redeemable Preference Shares into Equity Shares of the Company pursuant to Scheme of Amalgamation as approved by the Hon'ble High Court of Rajasthan and Madras respectively.		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10 th November, 2016		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 23,14,86,890/- (divided into 23148689 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 23,55,08,420/- (divided into 2,35,50,842 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 23,55,08,420/- (divided into 2,35,50,842 equity shares of Rs. 10/- each)		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For LNJ Financial Services Ltd



Company Secretary

Signature of the acquirer / Authorised Signatory

Place: New Delhi

Date: 11.11.2016