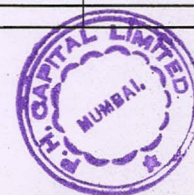




# P. H. CAPITAL LTD.

**Regd. Office :** 5D, Kakad House, 5th Floor, 'A' Wing, Sir Vithaldas Thackersey Marg,  
Opp. Liberty Cinema, New Marine Lines, Mumbai - 400020.  
**Tel. :** 022-2201 9473 / 022-2201 9417 • **CIN :** L74140MH1973PLC016436  
**Email :** phcapitaltd@gmail.com

| P.H. CAPITAL LIMITED  |  |                           |               |               |                 |                |                |
|---|--|---------------------------|---------------|---------------|-----------------|----------------|----------------|
| Regd. Office : 5 D Kakad House, 5th Floor, A Wing, New Marine Lines, Opp. Liberty Cinema, Mumbai - 400 020 .<br>CIN : L74140MH1973PLC016436 , Email :phcapitaltd@gmail.com,Tel . : 022-2201 9473 / Fax . : 022- 2201 2105 |  |                           |               |               |                 |                |                |
| ( ₹ in Lacs except per share data)  |  |                           |               |               |                 |                |                |
| PART I STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2016.  |  |                           |               |               |                 |                |                |
| SR.NOS.   | PARTICULARS  | QUARTER ENDED             |               |               | HALF YEAR ENDED |                | YEAR ENDED     |
|   |  | (Unaudited)               |               |               | (Unaudited)     |                |                |
|   |  | 30.09.2016                | 30.06.2016    | 30.09.2015    | 30.09.2016      | 30.09.2015     | 31.03.2016     |
| 1   | <b>INCOME FROM OPERATIONS</b>  |                           |               |               |                 |                |                |
|   | ( a ) Net Sales Income from operation  | 1105.44                   | 976.32        | 745.06        | 2081.76         | 2150.42        | 3278.29        |
|   | ( b ) Other operating Income   | 4.29                      | 1.25          | 2.11          | 5.54            | 43.99          | 47.02          |
|   | <b>Total Income from operations</b>  | <b>1,109.73</b>           | <b>977.57</b> | <b>747.17</b> | <b>2,087.30</b> | <b>2194.41</b> | <b>3325.31</b> |
| 2   | <b>EXPENSES</b>  |                           |               |               |                 |                |                |
|   | (a) Purchases of stock-in-trade  | 1400.84                   | 394.57        | 839.66        | 1795.41         | 1265.98        | 1921.27        |
|   | (b) Changes in inventories of finished goods   | (498.03)                  | 471.36        | (175.96)      | (26.67)         | 379.54         | 455.08         |
|   | (c) Employees benefits expenses  | 6.66                      | 6.69          | 5.11          | 13.36           | 10.20          | 24.00          |
|   | (d) Depreciation and amortisation expenses   | 2.25                      | 2.02          | 2.08          | 4.27            | 4.22           | 8.25           |
|   | (e) Other Administrative expenses  | 6.55                      | 5.90          | 5.10          | 12.44           | 10.11          | 26.14          |
|   | <b>Total Expenses</b>  | <b>918.28</b>             | <b>880.54</b> | <b>675.99</b> | <b>1798.82</b>  | <b>1670.05</b> | <b>2434.74</b> |
| 3   | <b>Profit/ (Loss) from Operation before other income, finance costs and exceptional Items ( 1 - 2 )</b>            | 191.46                    | 97.03         | 71.18         | 288.48          | 524.36         | 890.57         |
| 4   | <b>Other income</b>  | -                         | -             | -             | -               | -              | -              |
| 5   | <b>Profit/ (Loss) from Ordinary activities before finance costs and exceptional Items ( 3 ± 4 )</b>                | 191.46                    | 97.03         | 71.18         | 288.48          | 524.36         | 890.57         |
| 6   | <b>Finance costs</b>   | 0.45                      | 19.46         | 14.37         | 19.91           | 40.32          | 56.57          |
| 7   | <b>Profit/(Loss) from ordinary activities after finance costs but before Exceptional Item ( 5 ± 6 )</b>            | 191.01                    | 77.57         | 56.81         | 268.57          | 484.04         | 834.00         |
| 8   | (a) Transition Depreciation written off  | -                         | -             | -             | -               | -              | -              |
| 9   | <b>Profit/Loss from ordinary activities before Tax ( 7 ± 8 )</b>   | 191.01                    | 77.57         | 56.81         | 268.57          | 484.04         | 834.00         |
| 10  | <b>Tax Expenses</b>  | 50.67                     | 15.21         | 10.65         | 65.88           | 95.75          | 188.18         |
| 11  | <b>Net Profit / (Loss) from ordinary activities afterTax (9±10)</b>  | 140.34                    | 62.36         | 46.16         | 202.69          | 388.29         | 645.82         |
| 12  | Extraordinary items  | -                         | -             | -             | -               | -              | -              |
| 13  | <b>Net Profit / (Loss) for the period ( 11 ± 12)</b>   | 140.34                    | 62.36         | 46.16         | 202.69          | 388.29         | 645.82         |
| 14  | Share of profit / (loss) of associates   | -                         | -             | -             | -               | -              | -              |
| 15  | Minority Interest  | -                         | -             | -             | -               | -              | -              |
| 16  | <b>Net Profit/ (Loss) after taxes, minority interest and share of profit /(loss) of associates ( 13 ± 14 ± 15)</b> | 140.34                    | 62.36         | 46.16         | 202.69          | 388.29         | 645.82         |
| 17  | Paid-up Equity Share Capital ( Face Value of ₹ 10/-Each )  | 300.01                    | 300.01        | 300.01        | 300.01          | 300.01         | 300.01         |
| 18  | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year                           | -                         | -             | -             | -               | -              | -              |
| 19. i   | <b>Earnings per share (before extraordinary items ) ( of ₹ 10/- each ) ( not annualised ) :</b>                    |                           |               |               |                 |                |                |
|   | (a) Basic  | 4.68                      | 2.08          | 1.54          | 6.76            | 12.94          | 21.53          |
|   | (b) Diluted  | 4.68                      | 2.08          | 1.54          | 6.76            | 12.94          | 21.53          |
| 19. ii  | <b>Earnings per share (after extraordinary items ) ( of ₹ 10/- each ) ( not annualised ) :</b>                     |                           |               |               |                 |                |                |
|   | (a) Basic  | 4.68                      | 2.08          | 1.54          | 6.76            | 12.94          | 21.53          |
|   | (b) Diluted  | 4.68                      | 2.08          | 1.54          | 6.76            | 12.94          | 21.53          |
| PART II SELECT INFORMATION FOR THE QUARTER ENDED 30TH SEPTEMBER 2016.   |  |                           |               |               |                 |                |                |
| A   | <b>PARTICULARS OF SHAREHOLDINGS</b>  |                           |               |               |                 |                |                |
| 1   | <b>Public Shareholdings</b>  |                           |               |               |                 |                |                |
|   | - Number of shares   | 756200                    | 756200        | 756200        | 765200          | 756200         | 756200         |
|   | - Percentage of Shareholding   | 25.21                     | 25.21         | 25.21         | 25.51           | 25.21          | 25.21          |
| 2   | <b>Promoters and promoter group Shareholding</b>   |                           |               |               |                 |                |                |
|   | <b>a) Pledged / Encumbered</b>   |                           |               |               |                 |                |                |
|   | - Number of shares   | -                         | -             | -             | -               | -              | -              |
|   | - Percentage of shares ( as a % of the total shareholding of promoter & promoters group )                          | -                         | -             | -             | -               | -              | -              |
|   | - Percentage of shares ( as a % of the total share capital of the company )  | -                         | -             | -             | -               | -              | -              |
|   | <b>b) Non - encumbered</b>   |                           |               |               |                 |                |                |
|   | - Number of shares   | 2243900                   | 2243900       | 2243900       | 2243900         | 2243900        | 2243900        |
|   | - Percentage of shares ( as a % of the total shareholding of promoter & promoters group )                          | 100.00                    | 100.00        | 100.00        | 100.00          | 100.00         | 100.00         |
|   | - Percentage of shares ( as a % of the total share capital of the company )  | 74.79                     | 74.79         | 74.79         | 74.79           | 74.79          | 74.79          |
| B   | <b>INVESTOR COMPLAINTS</b>   | 3 months ended 30/09/2016 |               |               |                 |                |                |
|   | Pending at the beginning of the quarter  | Nil                       |               |               |                 |                |                |
|   | Received during the quarter  | Nil                       |               |               |                 |                |                |
|   | Disposed of during the quarter   | Nil                       |               |               |                 |                |                |
|   | Remaining unresolved at the the end of the quarter   | Nil                       |               |               |                 |                |                |







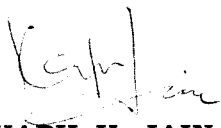
To,  
**The Board of Directors,**  
**P.H. CAPITAL LIMITED,**  
Mumbai.

We have reviewed the accompanying statement of unaudited financial results of **P.H. CAPITAL LIMITED** (the "company") for the Quarter and 6 months ended September 30, 2016 (the "statement"). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these statement based on our review.

We have conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **S. P. JAIN & ASSOCIATES,**  
Chartered Accountants

  
**KAPIL K. JAIN**  
(Partner)  
(M. No. **108521**)

Place: Mumbai

Date: 10/11/2016