

November 10, 2016

The Department of Corporate Services,

BSE Limited

P. J. Towers, Dalal Street,

Mumbai - 400 001

Fax: 22722061/41/39/37

Ref: Scrip Code 504028 (GEE Limited)

Sub: Submission of Unaudited Financial Results for the quarter and half year ended 30th September, 2016 Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations").

Dear Sir/Madam,

This is to inform you that the Board of Directors of the Company at its meeting held today, i.e. 10th November, 2016, has, inter alia, approved the Unaudited Financial Results for the quarter and half year ended 30th September, 2016 including Statement of Assets and Liabilities as at 30th September, 2016.

The meeting commenced at 12.00 p.m. and concluded at 04.25 p.m.

Accordingly, we are attaching herewith Unaudited Financial Results for the quarter and half year ended 30th September, 2016 including Statement of Assets and Liabilities as at 30th September, 2016 and Limited Review Report issued by the Statutory Auditors.

You are requested to kindly take the same on your records.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For GEE Limited

Omkar C. Mhamunkar

Company Secretary & Compliance Officer

ICSI Membership No. ACS-26645

GEE LIMITED

Registered Office

Plot No. E-1, Road No. 7, Wagle Industrial Estate, Thane - 400 604, Maharashtra, India.

T+91 22 2582 1277 / 0619 / 2620 F+91 22 2582 8938 E geeho@geelimited.com

CIN: L99999MH1960PLC011879

Kalyan Plant

Plot B-12, MIDC, Kalyan Bhiwandi Road, Saravali,

Kalvan - 421 311, Maharashtra, India. **T** +91 2522 280358 / 281176 / 88 / 90

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Kolkata Plant

Dhulagarh Industrial Park, NH-6, Dhulagori, P. O. & Village - Kanduah,

Howrah - 711 302, West Bengal, India. T+91 33 3250 1526

F+91 33 2242 6794 / 3243 2343 E kolkata@geelimited.com

GEE Limited REGISTERED OFFICE & WORKS:Plot No. E-1, Road No., Wagle Ind. Estate, Thane - 400 604 CIN: L99999MH1960PLC011879 Tel: 02522-280358, Fax: 02522-281199 Email: shares@geelimited.com Web: www.geelimited.com Plot No. E-1, Road No., Wagle Ind. Estate, Thane - 400 604 CIN: 199999MH1960PLC011879 Statement of Unudited Financial Results for the Quarter and half year ended 30th September, 2016 Rs. In Lacs (except

		Quarter Ended			s. In Lacs (except earnin Half Year Ended		Year Ended
SI. No.	Particulars	30-Sep-16 30-Jun-16		30-Sep-15	-		31-Mar-16
		(Unaudited)	(Unaudited)	(Unaudited)	1	(Unaudited)	(Audited)
i	Income from Operations			1			(Manufector)
	(a) Net Sales/Income from Operations	4,744.25	5,040.68	4,669.59	9,784.94	8,863.18	18,953.30
	(b) Other Operating Income	14.29	4,42	155555	18.70	0,003.78	71.84
	Total income from Operations (net)	4,758.54	5,045.10	4,669.59	9,803.64	8,863.18	19,025.14
2	Expenses						
	(a) Cost of Materials consumed	3,353.82	3,604.75	3,342.31	6,958.57	6,567.29	13,430.70
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	99.18	-65.03	-6.02	34.15	-4.13	178.34
	(c) Employee benefits expense	319.03	299,46	225,81	618.49	455.92	1,176.93
	(d) Depreciation and amortisation expense	80.85	80.85	92.50	161.70	185.00	322.82
	(e) Other expenses	633.83	726.71	688.46	1,360.54	1,016.37	2,733.03
	Total Expenses	4,486.71	4,646.75	4,343.06	9,133.45	8,220.45	17,841.82
	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	271.83	398.35	326.53	670.18	642.73	1,183.32
4	Other Income	24.41	5.17	30.95	29.58	38.92	192.30
	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	296.25	403.52	357.48	699.76	681.65	1,375.62
	Finance Costs	135.84	118.92	182.00	254.75	326.09	652.34
	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	160.41	284.60	175,48	445.01	355.56	723.29
·	Exceptional Items	*		7			
9	Profit/(Loss) from ordinary activities before tax (7+8)	160.41	284.60	175.48	445.01	355.56	723.29
10	Tax expense						
	- Current	50.00	75.00	30.00	125.00	60.00	190.00
	- Previous Year				-		57.86
	- Deferred	-			R		18.14
11	Net Profit/(Loss) from ordinary activities after tax (9 + 10)	110.41	209.60	145.48	320.01	295.56	457.29
12	Extraordinary items (net of tax expense)	-		-		- 1	
13	Net Profit / (Loss) for the period (11+12)	110.41	209.60	145.48	320.01	295.56	457.29
14	Paid-up equity share capital (Face Value of Rs. 2 each)	472.52	472.52	472.52	472.52	472.52	472.52
15	Reserve Excluding Revaluation Reserves						5,709.94
16	Earnings Per Share						
	(a) Basic & Diluted EPS before extraordinary item (net of tax) in Rs.	0.47	0.89	0.62	1.35	1.25	1.94
	(b) Basic & Diluted EPS after extraordinary item (net of tax) in Rs.	0.47	0.89	0.62	1.35	1.25	1.94





GEE Limited

Statement of Assets and Liabilities Particulars EQUITY AND LIABILITIES 1. Shareholders' funds (a) Share capital (b) Reserves and surplus (c) Money received against share warrants Sub-total - Shareholders' funds 2. Share application money pending allotme 3. Minority interest 4. Non-current liabilities (a) Long-term borrowings	Half Year ended As at 30-Sep-16 (Unaudited) 472.52 6,076.41 6,548.93	Year Ended As at 31-Mar-16 Audited 472.52 5,756.40 6,228.92
Particulars EQUITY AND LIABILITIES 1. Shareholders' funds (a) Share capital (b) Reserves and surplus (c) Money received against share warrants Sub-total' - Shareholders' funds 2. Share application money pending allotme 3. Minority interest 4. Non-current liabilities (a) Long-term borrowings	30-Sep-16 (Unaudited) 472.52 6,076.41 6,548.93	31-Mar-16 Audited 472.52 5,756.40
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2. Share application money pending allotme 3. Minority interest 4. Non-current liabilities (a) Long-term borrowings	17	6,228.92
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4. Non-current liabilities (a) Long-term borrowings		-
4. Non-current liabilities (a) Long-term borrowings		
4. Non-current liabilities (a) Long-term borrowings		
(a) Long-term borrowings		
(a) Long-term borrowings		
	54,48	31.23
(b) Deferred tax liabilities (net)	***************************************	536.02
	-	9.36
		2.00
	644.72	576.62
5. Current liabilities	Disprise Control of the Control of t	
(a) Short-term borrowings	4,278,21	3,920.78
(b) Trade payables	1,234.12	2,123.68
	676.86	1,090.60
	190.08	275.39
Sub-total - Current liabilities	6,379.27	7,410.45
TOTAL - EQUITY AND LIABILITIES	13,572.91	14,215.99
ASSETS		
1. Non-current assets		
(a) Fixed assets	4,854.48	4,801.20
(b) Goodwill on consolidation *		
(c) Non-current investments	319.74	252.03
(d) Deferred tax assets (net)	* * * * * * * * * * * * * * * * * * *	
	417.54	137.72
Sub-total - Non-current assets	5,591.76	5,190.95
2. Current assets		
	-	-
		4,037.34
	PHILIPPINE THE PROPERTY OF THE	3,367.76
(d) Cash and cash equivalents		438.13
	······································	* 1,166.10
nd-1-4		15.71
		9,025.04 14,215.99
	(b) Deferred tax liabilities (net) (c) Other long-term liabilities (d) Long-term provisions Sub-total - Non-current liabilities 5. Current liabilities (a) Short-term borrowings (b) Trade payables (c) Other current liabilities (d) Short-term provisions Sub-total - Current liabilities TOTAL - EQUITY AND LIABILITIES ASSETS 1. Non-current assets (a) Fixed assets (b) Goodwill on consolidation * (c) Non-current investments (d) Deferred tax assets (net) (e) Long-term loans and advances (f) Other non-current assets Sub-total - Non-current assets	(b) Deferred tax liabilities (net) 536.02 (c) Other long-term liabilities 54.22 (d) Long-term provisions - Sub-total - Non-current liabilities 644.72 5. Current liabilities 644.72 5. Current liabilities 4,278.21 (a) Short-term borrowings 4,278.21 (b) Trade payables 1,234.12 (c) Other current liabilities 676.86 (d) Short-term provisions 190.08 Sub-total - Current liabilities 6,379.27 TOTAL - EQUITY AND LIABILITIES 13,572.91 ASSETS 1. Non-current assets (a) Fixed assets 4,854.48 (b) Goodwill on consolidation * - (c) Non-current investments 319.74 (d) Deferred tax assets (net) - (e) Long-term loans and advances 417.54 (f) Other non-current assets 5,591.76 2. Current assets - (a) Current investments - (b) Inventories 3,093.57 (c) Trade receivables 3,510.43 (d) Cash and cash equivalents

Notes

- 1. The above results were reviewed by the Audit Committee & approved by the Board at the Meeting of the Board of Directors held on November 10, 2016.
- 2. Nil investor complaints were received during the quarter. There was no complaint outstanding at the beginning or at the end of the quarter.
- 3. Figures for the previous periods/year have been regrouped/reclassified wherever necessary
- 4. The results would be uploaded and available for viewing in the Company's website at www.geelimited.com and at the Stock Exchange website of BSE i.e. www.bseindia.com

Kalyan November 10, 2016



For GEE Limited

Tayal

Payal Agarwal Director Finance DIN: 07198236

FORD RHODES PARKS & CO LLP

CHARTERED ACCOUNTANTS

(Formerly Ford, Rhodes, Parks & Co.)

SAI COMMERCIAL BUILDING 312/313, 3RD FLOOR, BKS DEVSHI MARG, GOVANDI (EAST), MUMBAI - 400 088

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AUDITOR'S REPORT ON LIMITED REVIEW

We have reviewed the accompanying statement of unaudited standalone financial results of GEE Limited ("the Company") for the six months ended September 30, 2016 ("the financial statement"). The statement has been prepared by the company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, which has been initialed by us for identification purposes. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For FORD RHODES PARKS & CO.LLP
Chartered Accountants
FRNo.102860W/W100089

A. D. Shenoy Partner

Membership No. 11549

Place: Mumbai

Date: 10th November 2016