

November 22, 2016

BSE Limited

Listing Operations
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Kind Attention: Mr. Nitinkumar Pujari

Dear Sir,

Sub: Proposed rights issue by The Karnataka Bank Limited (the "Bank") of equity shares of face value of ₹10 each ("Rights Issue")

In relation to the Rights Issue and our letter dated November 18, 2016, we would like to inform you that an addendum cum corrigendum to the Letter of Offer dated October 28, 2016 ("Letter of Offer"), Abridged Letter of Offer and Composite Application Form and the issue advertisement dated November 2, 2016 and November 7, 2016, was issued on November 19, 2016 by the Bank ("Corrigendum"). The Corrigendum has been published by the Bank on November 21, 2016 in all the editions of Business Standard (English and Hindi) and Udayavani (Kannada) newspapers. The copy of the Corrigendum is annexed as Annexure – I.

Further, we have enclosed herewith a compact disc containing a copy of the Corrigendum for the purposes of uploading on the website of BSE Limited, as may be required.

We further certify that the information contained in the compact disc contains all the text and data in a systematic order and the contents of the Corrigendum in the .pdf format included in the compact disc are same as the Corrigendum published by the Bank on November 21, 2016.

Request to kindly take note of the extension of the closing date in relation to the Rights Issue as mentioned above.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to such terms in the Letter of Offer.

Trust this is in order. Should you require any further information/ clarifications on the same, please contact the following:

Contact Person	Telephone	Email
Mr. Jinesh Mehta	+91 (22) 4086 3770	Jinesh.mehta@edelweissfin.com
Mr. Viral Shah	+91 (22) 4086 3533	ViralH.Shah@edelweissfin.com
Mr. Vaibhav Shah	+91 (22) 4086 3626	Vaibhav.Shah@edelweissfin.com

Edelweiss Financial Services Limited

Corporate Identity Number : L99999MH1995PLC094641

Registered Office : Edelweiss House, Off CST Road, Kalina, Mumbai 400098 ☎ +91 22 4009 4400 ☎ +91 22 4502 9298 www.edelweissfin.com

Thanking you,

For Edelweiss Financial Services Limited

 

Authorized Signatory

Name: Viral Shah

Designation: Chief Manager

Encl: As above.

This is only an advertisement for information purposes and not for publication or distribution directly or indirectly outside India and not for distribution to, or for the account or benefit of, any U.S. person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended) or in or into the United States of America. This is not an announcement for the offer document.



THE KARNATAKA BANK LIMITED

Our Bank was incorporated on February 18, 1924 as The Karnataka Bank Limited under the Indian Companies Act, 1913. The certificate of commencement of business was obtained on May 23, 1924. Our Bank received a license to carry on the banking business in India under the Banking Regulation Act, 1949, from the Reserve Bank of India on April 4, 1966.

Registered Office: P.B. No. 599, Mahaveera Circle, Kankanady, Mangaluru 575 002, Karnataka; **Contact Person:** Mr. Y.V. Balachandra, Company Secretary and Compliance Officer; **Telephone:** +91 (824) 2228182-4; **Facsimile:** +91 (824) 2225588; **Email:** comsec@ktkbank.com; **Website:** www.karnatakabank.com; **Corporate Identity Number:** L85110KA1924PLC001128

PROMOTERS: Our Bank has no identifiable promoters

FOR PRIVATE CIRCULATION TO THE ELIGIBLE SHAREHOLDERS OF THE KARNATAKA BANK LIMITED (OUR "BANK" OR THE "ISSUER") ONLY

ISSUE OF UP TO 9,42,35,441 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR BANK FOR CASH AT A PRICE OF ₹ 70 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") INCLUDING A PREMIUM OF ₹ 60 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹ 659.65 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE SHAREHOLDERS OF OUR BANK IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR 2 (TWO) FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDER ON THE RECORD DATE, THAT IS, OCTOBER 25, 2016 ("ISSUE"). THE ISSUE PRICE OF THE RIGHTS EQUITY SHARES IS SEVEN TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" ON PAGE 92 OF THE LETTER OF OFFER ("LOF"). THE ENTIRE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS PAYABLE ON APPLICATION.

RIGHTS ISSUE PERIOD EXTENDED

**ISSUE OPENED ON:
MONDAY, NOVEMBER 7, 2016**

**LAST DATE FOR RECEIVING REQUESTS
FOR SPLIT APPLICATION FORMS:
TUESDAY, NOVEMBER 15, 2016**

**ISSUE CLOSES ON (OLD)
MONDAY, NOVEMBER 21, 2016**

**ISSUE CLOSES ON (NEW)
MONDAY, NOVEMBER 28, 2016[#]**

ASBA*

Simple, Safe, Smart way of making an application - Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is Mandatory for Non Retail Applicants. ASBA is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For further details read paragraph on ASBA below.

#ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER ("LOF"), ABRIDGED LETTER OF OFFER ("ALOF"), COMPOSITE APPLICATION FORM ("CAF") AND THE ISSUE ADVERTISEMENT DATED NOVEMBER 2, 2016 AND NOVEMBER 7, 2016 (COLLECTIVELY REFERRED AS ISSUE ADVERTISEMENTS)

The LOF, ALOF, CAF and the Issue advertisements sets out the Issue Closing Date as November 21, 2016.

Following the declaration made by the Government of India to demonetize the bank notes of existing series of denomination of the value of five hundred rupees and one thousand rupees (herein referred to as "Specified Bank Notes") and subsequent detailed instructions from Reserve Bank of India instructing banks to give top priority to provide facility for exchange/accepting deposits of Specified Bank Notes and open additional counters to meet the public demand and keep the counters open for extended hours, large number of public have been visiting the branches of banks across India either to exchange or to deposit the Specified Bank Notes. It has been informed by some of the shareholders of the Bank that they are finding it difficult to submit their CAF in relation to the Issue. Considering the inconvenience being caused to some of our shareholders and their inability to submit their CAF in a timely manner, our Internal Capital Adequacy Assessment Committee vide circular resolution dated November 18, 2016, decided to extend the Issue period by 7 (seven) days and extended upto November 28, 2016.

Therefore, all references to the Issue Closing Date in the LOF, ALOF, Issue Advertisements and CAF should be read as November 28, 2016.

Except the last date of closure of Issue as mentioned above, there is no change in the Composite Application Form/Abridged Letter of Offer/Issue Advertisements and the Letter of Offer dated October 28, 2016.

Capitalised terms used herein, and not defined, shall have the meanings ascribed to them in the LOF.

Please note that, in terms of SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011, all QIB Applicants, Non-Institutional Investors and other Applicants whose application amount exceeds ₹ 2,00,000, complying with the eligibility conditions of SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, can participate in the Issue only through the ASBA process. The Investors who are not (i) QIBs, (ii) Non-Institutional Investors or (iii) Investors whose application amount is more than ₹ 2,00,000, can participate in the Issue either through the ASBA process or the non ASBA process. Renounees (including Renounees who are individuals) are not eligible ASBA investors and must only apply for the Rights Equity Shares through the non ASBA process irrespective of the application value. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. Please see "Terms of the Issue - Procedure for Application" on page 96 of LOF. Among Non-Resident Investors, only the existing non-Resident shareholders can subscribe for additional Rights Equity Shares over and above the equity shares offered on rights basis by our Bank. Otherwise, applications of such Non Retail Investors are liable for rejection. All Non Retail Investors are encouraged to make use of ASBA facility wherever such facility is available.

ASBA Applicant(s) shall mean an Applicant who: i) holds the Equity Shares in dematerialized form as on the Record Date and has applied towards his/her Rights Entitlements or additional Rights Equity Shares in the Issue in dematerialized form; ii) has not renounced his/her Rights Entitlements in full or in part; iii) is not a Renounee; and iv) applies through a bank account maintained with one of the Self certified syndicate bank (SCSB(s)).

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA Investor. The ASBA Investor is required to fill the CAF and submit the same to the SCSB. The SCSB will block the amount in the account as per the authority contained in the CAF and undertake other tasks as per the specified procedure. On allotment, the amount will be unblocked and the account will be debited only to the extent required to be paid for allotment of Rights Equity Shares. Hence, there will be no need of refunds. For more details on the ASBA process, please refer to the details given in the ALOF and also please refer to the section "Procedure for Application through the ASBA Process" beginning on page 105 of the LOF.

ELIGIBLE SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

DISPATCH OF ALOF AND CAF: The dispatch of ALOF along with CAF for the issue has been completed by Registrar to the Issue, viz., Integrated Enterprises (India) Limited through speed post on November 2, 2016 to the Eligible Shareholders of the Bank whose names appeared in the Register of Members/Beneficial Owners of the Bank, on the Record Date, i.e., October 25, 2016.

The CAF duly completed together with the amount payable on application must be deposited with the collection centres of Banker to the Issue indicated on the reverse of the CAF, and not with the Lead Manager or the Bank, before the close of business hours on or before the Issue Closing Date, i.e., November 28, 2016. Separate cheque or bank draft must accompany each CAF. Investors residing at places other than the places where the bank collection centres have been opened should send their completed CAF by registered post/speed post to the Registrar to the Issue, **Integrated Enterprises (India) Limited** along with an account payee cheque drawn on the bank payable at par / demand draft for the full application amount, net of bank and postal charges, payable at Bengaluru in favour of "THE KARNATAKA BANK LIMITED - RIGHTS ISSUE - R" crossed "A/c Payee only", in case of resident shareholders and in case of non-resident shareholders, without repatriation benefits, so that the same are received on or before the Issue Closing Date, i.e., November 28, 2016. In case of Non-resident Applicants applying on a repatriation basis, the cheques / demand drafts, net of bank and postal charges, should be drawn in favour of "THE KARNATAKA BANK LIMITED - RIGHTS ISSUE - NR" payable at Bengaluru and should reach the Registrar to the Issue before the Issue Closing Date, i.e., November 28, 2016. Such application sent to anyone other than Registrar to the Issue is liable to be rejected. If any portion of the CAF is detached or separated, such application is liable to be rejected.

APPLICATION ON PLAIN PAPER (ASBA & NON-ASBA): An Eligible Shareholder (applying under ASBA process) who has neither received the original CAF nor is in a position to obtain the duplicate CAF and who is applying under the ASBA Process may make an application to subscribe to the Issue on plain paper. Eligible Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. An Eligible Shareholder (applying under Non-ASBA process) who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with an account payee cheque drawn on a bank payable at par, pay order/demand draft (net of bank and postal charges) payable at Bengaluru which should be drawn in favour of "THE KARNATAKA BANK LIMITED - RIGHTS ISSUE - R" in case of resident shareholders and non-resident shareholders applying on non-repatriable basis and in favour of "THE KARNATAKA BANK LIMITED - RIGHTS ISSUE - NR" in case of non-resident shareholders applying on repatriable basis and send the same by registered post directly to the Registrar to the Issue so as to reach Registrar to the Issue on or before the Issue Closing Date. Applications on plain paper will not be accepted from any address outside India. The envelope should be superscribed "THE KARNATAKA BANK LIMITED - RIGHTS ISSUE" and should be postmarked in India.

Please note that those who are making the application otherwise than on original CAF (i.e. on plain paper as stated on page 101 and 107 of LOF) shall not be entitled to renounce their rights and should not utilise the original CAF for any purpose including renunciation even if it is received subsequently. **If the Eligible Shareholder does not comply with any of these requirements, he/she shall face the risk of rejection of both the applications. Our Bank shall refund such application amount to the Eligible Shareholder without any interest thereon.**

The list of banks which has been notified by SEBI to act as SCSBs for the ASBA Process are provided at <http://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/Recognised-Intermediaries>. For details on Designated Branches of SCSB collecting the CAF, please refer the above mentioned SEBI link.

OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the LOF, the ALOF or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the LOF or the ALOF will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the LOF and the ALOF must be treated as sent for information only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the LOF or the ALOF should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the LOF or the ALOF in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations. If the LOF or the ALOF is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the LOF and the ALOF. Envelopes containing a CAF should not be dispatched from the jurisdiction where it would be illegal to make an offer and all the person subscribing for the Equity shares in the Issue must provide an Indian address. For further details, please see the section titled "Notice to Overseas Shareholders" on page 8 of the LOF.

The ALOF and CAF shall be dispatched to non-resident Eligible Shareholders at their Indian address only as provided to the Bank.

NO OFFER IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S."), or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S of the Securities Act), except in a transaction not subject to, or exempt from the registration requirements of the Securities Act. The offering to which the LOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the LOF / ALOF and the enclosed CAF should not be forwarded to or transmitted in or into the United States at any time. In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirement of the Securities Act.

Neither we nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who we or any person acting on our behalf has reason to believe is, either a U.S. Person or otherwise in the United States when the buy order is made. Envelopes containing a CAF should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares Issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India. We are making the Issue on a rights basis to Eligible Shareholders and the LOF / ALOF and CAF will be dispatched only to Eligible Shareholders who have an Indian address. Any person who acquires Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed that, (i) it is not and that at the time of subscribing for such Rights Equity Shares or the Rights Entitlements, it will not be, in the United States, (ii) it is not a U.S. Person and does not have a registered address (and is not otherwise located) in the United States when the buy order is made, and (iii) it is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

We reserve the right to treat any CAF as invalid which: (i) does not include the certification set out in the CAF to the effect that the subscriber is not a U.S. Person and does not have a registered address (and is not otherwise located) in the United States and is authorized to acquire the Rights Equity Shares or Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from the United States; (iii) appears to us or our agents to have been executed by a U.S. Person; (iv) where a registered Indian address is not provided; or (v) where we believe that CAF is incomplete or acceptance of such CAF may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such CAF.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE OF APPLICATION: The last date for submission of the duly filled in CAF or the plain paper application is November 28, 2016. The Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date.

If the CAF or the plain paper application, as the case may be, together with the amount payable is not received by the Banker to the Issue/ Registrar to the Issue on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board/ Committee of Directors, the invitation to offer contained in the LOF shall be deemed to have been declined and the Board/ Committee of Directors shall be at liberty to dispose off the Equity Shares hereby offered, as provided under "Terms of the Issue" on page 92 of the LOF.

APPLICANTS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Bank are listed on the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges". Our Bank has received "in-principle" approvals from BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their respective letters, dated October 6, 2016 and October 10, 2016, respectively. For the purposes of the Issue, the Designated Stock Exchange is the BSE.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 83 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of BSE" on page 87 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the LOF has been cleared or approved by National Stock Exchange Limited nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the full text of the "Disclaimer clause of NSE" on page 88 of the LOF.

DISCLAIMER CLAUSE OF THE RBI: A license authorising our Bank to carry on banking business has been obtained from the RBI in terms of Section 22 of the Banking Regulation Act. It must be distinctly understood, however, that in issuing the license the RBI does not undertake any responsibility for the financial soundness of our Bank.

BANKERS TO THE ISSUE: The Karnataka Bank Limited

PLEASE REFER TO THE REVERSE OF THE CAF FOR THE DETAILS OF THE BANKERS TO THE ISSUE AND ITS COLLECTION CENTRES. INVESTORS ARE ADVISED TO REFER TO THE LOF AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

The LOF, the ALOF and the CAF stand accordingly updated, amended and modified to the extent stated here in above.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER LETTER OF OFFER/ ABRIDGED LETTER OF OFFER ALONG WITH THIS ADDENDUM CUM CORRIGENDUM.

Lead Manager to the Issue	Registrar to the Issue	Company Secretary & Compliance Officer
 <p>Edelweiss Ideas create, values protect</p> <p>Edelweiss Financial Services Limited 14th Floor, Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400 098 Telephone: +91 (22) 4009 4400; Facsimile: +91 (22) 4086 3610 E-mail: kbl.rights@edelweissfin.com Website: www.edelweissfin.com Contact Person: Mr. Viral Shah / Mr. Vaibhav Shah SEBI Registration No.: INM0000010650</p>	 <p>Integrated since 1974 Investments Simplified</p> <p>Integrated Enterprises (India) Limited No 30 Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bengaluru 560 003 Telephone: + 91 (80) 23460815-818; Facsimile: + 91 (80) 23460819 E-mail: vijayagopal@integratedindia.in Investor Grievance E-mail: blr@integratedindia.in Website: www.integratedindia.in Contact Person: Mr. S. Vijayagopal/ Mr. E. T Balaji SEBI Registration No: INR 000000544</p>	<p>Mr. Y V Balachandra, Company Secretary and Compliance Officer P.B. No. 599, Mahaveera Circle, Kankanady, Mangaluru 575 002 Telephone: +91 (824) 2228182/3/4; Facsimile: +91 (824) 2225588 Website: www.karnatakabank.com; E-mail: comsec@ktkbank.com</p> <p>Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue/ post-issue related matters such as non-receipt of letter of Allotment, credit of Rights Equity Shares or Refund Orders and such other matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.</p>

For The Karnataka Bank Limited,

Sd/-

Y.V. Balachandra

Company Secretary & Compliance Officer

Place: Mangaluru
Date: November 19, 2016

The Karnataka Bank Limited, ("Bank"), is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a rights issue of its equity shares, and has in this regard, filed a LOF dated October 28, 2016, with the SEBI and the Designated Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the stock exchanges where the equity shares are listed i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, and the website of the Lead Manager to the Issue, i.e. Edelweiss Financial Services Limited; Website: www.edelweissfin.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 12 of the LOF.

नियमों का अनुपालन बेहतर करने का समय

छोटे कारोबारी, स्वरोजगार में लगे पेशेवरों की कमाई और खर्चों पर रहेगी कर अधिकारियों की नजर।

होगा। उन्होंने कहा, 'छोटे कारोबारियों को इसे अपने प्रबंधन को मजबूत करने के अवसर के तौर पर देखा

चाहिए।' जितनी जल्दी वे इस व्यवस्था को अपनाते हैं उतना ही उन्हें अपनी नकदी प्रवाह पर नकारात्मक असर रोकने में मदद मिलेगी। अशोक माहेश्वरी एंड एसोसिएट्स के पार्टनर अमित माहेश्वरी कहते हैं कि अपने कारोबार का पुनर्गठन करने की सोच रहे कारोबारियों को कारोबार के आकार, लेनदेन की प्रकृति और निवेश जरूरतों को ध्यान में रखकर कारोबारी ढांचे

का चयन करना चाहिए। कर विशेषज्ञों का मानना है कि नए कारोबार का पंजीकरण आसान होने की उम्मीद है। दिसंबर से सरकार कंपनियों के पंजीकरण को आसान बनाने के लिए स्पाइस योजना लाने की तैयारी में है। सरकारी अधिकारियों का दावा है कि यह पहल कारोबार को आसान बनाने के लिए की जा रही है और इससे कारोबारियों को तेजी से सुविधाएं मिलेंगी। छोटे कारोबारियों और स्वरोजगार में लगे पेशेवरों को कर नियमों के अनुपालन के साथ कारोबार करना सीखना होगा।



सूदीस दे नोटबंदी पर मचा शुरुआती बवाल धीरे-धीरे ठंडा पड़ रहा है और इसके साथ ही कई छोटे कारोबारी तथा स्वरोजगार में लगे पेशेवर खुद को नई परिस्थितियों के मुताबिक ढालने में लगे हैं। अब उनकी कमाई, खर्च और कर अदायगी पर कर अधिकारियों की नजर रहेगी।

कर परामर्शदाताओं और चार्टर्ड अकाउंटेंटों के मुताबिक कई छोटे कारोबारियों ने उनसे इस बारे में पूछा है कि कर अनुपालन के लिए वे कैसे अपने कारोबार की प्रक्रिया में बदलाव कर सकते हैं। दिल्ली के चार्टर्ड अकाउंटेंट पारस मेहरा ने कहा, 'इस बारे में पूछताछ करने वालों में ज्यादा व्यापारी और स्वरोजगार में लगे पेशेवर हैं। इन लोगों का अधिकांश कारोबार नकदी पर निर्भर होता है और इसका कहीं लेखाजोखा नहीं

सकता है। ग्रांट थॉर्नटन एडवाइजरी के निदेशक रियाज थिंगना का कहना है कि अतिरिक्त राजस्व से कर अनुपालन बढ़ेगा और जिन मामलों में आय कम दिखाई गई है उनका लेखाजोखा खंगाला जाएगा। विशेषज्ञों का कहना है कि अकाउंटेंटिंग के संदर्भ में बड़े और छोटे कारोबारियों को अपनी अकाउंटेंटिंग प्रक्रियाओं और रणनीतियों में बदलाव करने की जरूरत नहीं होगी। नारंग कहते हैं, 'इस बात से कोई ज्यादा फर्क नहीं पड़ेगा।'

विशेषज्ञों का कहना है कि नोटबंदी के बाद वस्तु एवं सेवा कर (जीएसटी) के रूप में नई कर व्यवस्था आने वाली है। इसे अप्रैल 2017 से लागू किए जाने की उम्मीद है। नोटबंदी का नतीजा यह होगा कि छोटे कारोबारी और स्वरोजगार करने वाले पेशेवर अपनी बिक्री, खरीद और स्टॉक का ब्यौरा देंगे। पुणे के चार्टर्ड अकाउंटेंट प्रीतम महुरे ने कहा, 'छोटे कारोबारियों को अकाउंटेंटिंग सॉफ्टवेयर पैकेज खरीदने पर तुरंत विचार करना चाहिए ताकि वे अपनी कारोबार का लेखाजोखा रख सकें।' इन कारोबारियों को लगातार अपनी बिक्री और बैंक जमा में का मिलान करना चाहिए ताकि किसी तरह की अनियमितता का पता लगाया जा सके।

विशेषज्ञों का कहना है कि कई छोटे कारोबारी कर अनुपालन करना चाहते हैं और साफ सुथरा काम करना चाहते हैं। आर्के एंड आर्के चार्टर्ड अकाउंटेंट्स के पार्टनर पल्लव प्रद्युमन नारंग ने कहा, 'नोटबंदी का उल्लेखनीय असर कर अनुपालन में दिखाई दे रहा है। जैसे-जैसे लेनदेन के नियमित बैंकिंग प्रणाली के जरिए लेनदेन का चलन बढ़ेगा, वैसे-वैसे करताओं और रिटर्न फालत करने वालों की संख्या बढ़ेगी।' विजय का कहना है कि वह नए कारोबार के पंजीकरण की संख्या में भारी तेजी की उम्मीद कर रहे हैं। उन्होंने कहा, 'कई छोटे कारोबारी इस मौके का फायदा उठाते हुए नई शुरुआत करेंगे।'

विशेषज्ञों का कहना है कि नोटबंदी के कारण कई लोग अपनी नकदी को घोषित करने और बैंकों में जमा कराने के लिए मजबूर हुए हैं। ऐसे लोग कर विभाग को पकड़ में आ जाएंगे। अगर यह नकदी अघोषित निकली तो इस पर 30 फीसदी कर लगेगा और कर चोरी के लिए 200 फीसदी का जुर्माना भी लग

हालांकि विशेषज्ञों का कहना है कि स्रोत पर कर और जीएसटी भुगतान से छोटे कारोबारियों को नकदी प्रवाह की कुछ चुनौतियों से निपटने के लिए तैयार रहना

This is only an advertisement for information purposes and not for publication or distribution directly or indirectly outside India and not for distribution to, or for the account or benefit of, any U.S. person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended) or in or into the United States of America. This is not an announcement for the offer document.

THE KARNATAKA BANK LIMITED

Our Bank was incorporated on February 18, 1924 as The Karnataka Bank Limited under the Indian Companies Act, 1913. The certificate of commencement of business was obtained on May 23, 1924. Our Bank received a license to carry on the banking business in India under the Banking Regulation Act, 1949, from the Reserve Bank of India on April 4, 1966.
Registered Office: P.B. No. 599, Mahaveera Circle, Kankanday, Mangaluru 575 002, Karnataka. Contact Person: Mr. Y.V. Balachandra, Company Secretary and Compliance Officer; Telephone: +91 (824) 2228182-4; Facsimile: +91 (824) 2225588; Email: comsec@kbank.com; Website: www.karnatakabank.com; Corporate Identity Number: L85110KA1924PLC001128

PROMOTERS: Our Bank has no identifiable promoters

FOR PRIVATE CIRCULATION TO THE ELIGIBLE SHAREHOLDERS OF THE KARNATAKA BANK LIMITED (OUR "BANK" OR THE "ISSUER") ONLY

ISSUE OF UP TO 9,42,35,441 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR BANK FOR CASH AT A PRICE OF ₹ 70 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") INCLUDING A PREMIUM OF ₹ 60 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹ 659.65 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE SHAREHOLDERS OF OUR BANK IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR 2 (TWO) FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDER ON THE RECORD DATE, THAT IS, OCTOBER 25, 2016 ("ISSUE"). THE ISSUE PRICE OF THE RIGHTS EQUITY SHARES IS SEVEN TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" ON PAGE 92 OF THE LETTER OF OFFER ("LOF"). THE ENTIRE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS PAYABLE ON APPLICATION.

RIGHTS ISSUE PERIOD EXTENDED

ISSUE OPENED ON: MONDAY, NOVEMBER 7, 2016	LAST DATE FOR RECEIVING REQUESTS FOR SPLIT APPLICATION FORMS: TUESDAY, NOVEMBER 15, 2016	ISSUE CLOSURES ON (OLD) MONDAY, NOVEMBER 21, 2016	ISSUE CLOSURES ON (NEW) MONDAY, NOVEMBER 28, 2016*
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ASBA* | Simple, Safe, Smart way of making an application - Make use of it !!! | *Applications Supported by Blocked Amount (ASBA) is Mandatory for Non Retail Applicants. ASBA is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For further details read paragraph on ASBA below.

'ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER ("LOF"), ABRIDGED LETTER OF OFFER ("ALOF"), COMPOSITE APPLICATION FORM ("CAF") AND THE ISSUE ADVERTISEMENT DATED NOVEMBER 2, 2016 AND NOVEMBER 7, 2016 (COLLECTIVELY REFERRED AS ISSUE ADVERTISEMENTS)

The LOF, ALOF, CAF and the Issue advertisements sets out the Issue Closing Date as November 21, 2016.

Following the declaration made by the Government of India to demonetize the bank notes of existing series of denomination of the value of five hundred rupees and one thousand rupees (herein referred to as "Specified Bank Notes") and subsequent detailed instructions from Reserve Bank of India instructing banks to give top priority to provide facility for exchange/accepting deposits of Specified Bank Notes and open additional counters to meet the public demand and keep the counters open for extended hours, large number of public have been visiting the branches of banks across India either to exchange or to deposit the Specified Bank Notes. It has been informed by some of the shareholders of the Bank that they are finding it difficult to submit their CAF in relation to the Issue. Considering the inconvenience being caused to some of our shareholders and their inability to submit their CAF in a timely manner, our Internal Capital Adequacy Assessment Committee vide circular resolution dated November 18, 2016, decided to extend the issue period by 7 (seven) days and extended upto November 28, 2016. Therefore, all references to the Issue Closing Date in the LOF, ALOF, Issue Advertisements and CAF should be read as November 28, 2016. Except the last date of closure of Issue as mentioned above, there is no change in the Composite Application Form/Abridged Letter of Offer/Issue Advertisements and the Letter of Offer dated October 28, 2016.

Capitalised terms used herein, and not defined, shall have the meanings ascribed to them in the LOF.

Please note that, in terms of SEBI circular CIR/CFD/DIL/11/2011 dated April 29, 2011, all QIB Applicants, Non-Institutional Investors and other Applicants whose application amount exceeds ₹ 2,00,000, complying with the eligibility conditions of SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, can participate in the Issue only through the ASBA process. The Investors who are not (i) QIBs, (ii) Non-Institutional Investors or (iii) Investors whose application amount is more than ₹ 2,00,000, can participate in the Issue either through the ASBA process or the non-ASBA process. Renounees (including Renounees who are individuals) are not eligible ASBA Investors and must only apply for the Rights Equity Shares through the non-ASBA process irrespective of the application value. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. Please see "Terms of the Issue - Procedure for Application" on page 96 of LOF. Among Non-Resident Investors, only the existing non-Resident shareholders can subscribe for additional Rights Equity Shares over and above the equity shares offered on rights basis by our Bank. Otherwise, applications of such Non-Retail Investors are liable for rejection. All Non-Retail Investors are encouraged to make use of ASBA facility wherever such facility is available.

ASBA Applicant(s) shall mean an Applicant who: (i) holds the Equity Shares in dematerialized form as on the Record Date and has applied towards his/her Rights Entitlements or additional Rights Equity Shares in the Issue in dematerialized form; (ii) has not renounced his/her Rights Entitlements in full or in part; (iii) is not a Renounee; and (iv) applies through a bank account maintained with one of the SEBI certified syndicate bank (SCSB(s)).

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA Investor. The ASBA Investor is required to fill the CAF and submit the same to the SCSB. The SCSB will block the amount in the account as per the authority contained in the CAF and undertake other tasks as per the specified procedure. On allotment, the amount will be unblocked and the account will be debited only to the extent required to be paid for allotment of Rights Equity Shares. Hence, there will be no need of refunds. For more details on the ASBA process, please refer to the details given in the ALOF and also please refer to the section "Procedure for Application through the ASBA Process" beginning on page 105 of the LOF.

ELIGIBLE SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS ARE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

DISPATCH OF ALOF AND CAF: The dispatch of ALOF along with CAF for the Issue has been completed by Registrar to the Issue, viz., Integrated Enterprises (India) Limited through speed post on November 2, 2016 to the Eligible Shareholders of the Bank whose names appeared in the Register of Members/Beneficial Owners of the Bank, on the Record Date, i.e., October 25, 2016.

The CAF duly completed together with the amount payable on application must be deposited with the collection centres of Banker to the Issue indicated on the reverse of the CAF, and not with the Lead Manager or the Bank, before the close of business hours on or before the Issue Closing Date, i.e., November 28, 2016. Separate cheque or bank draft must accompany each CAF. Investors residing at places other than the places where the bank collection centres have been opened should send their completed CAF by registered post/speed post to the Registrar to the Issue, Integrated Enterprises (India) Limited along with an account payee cheque drawn on the bank payable at par / demand draft for the full application amount, net of bank and postal charges, payable at Bengaluru in favour of "THE KARNATAKA BANK LIMITED - RIGHTS ISSUE - R" crossed "A/c Payee only", in case of resident shareholders and in case of non-resident shareholders, without repatriation benefits, so that the same are received on or before the Issue Closing Date, i.e., November 28, 2016. In case of Non-resident Applicants applying on a repatriation basis, the cheques / demand drafts, net of bank and postal charges, should be drawn in favour of "THE KARNATAKA BANK LIMITED - RIGHTS ISSUE - NR" payable at Bengaluru and should reach the Registrar to the Issue before the Issue Closing Date, i.e., November 28, 2016. Such application sent to anyone other than Registrar to the Issue is liable to be rejected. If any portion of the CAF is detached or separated, such application is liable to be rejected.

APPLICATION ON PLAIN PAPER (ASBA & NON-ASBA): An Eligible Shareholder (applying under ASBA process) who has neither received the original CAF nor is in a position to obtain the duplicate CAF and who is applying under the ASBA Process may make an application to subscribe to the Issue on plain paper. Eligible Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. An Eligible Shareholder (applying under Non-ASBA process) who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with an account payee cheque drawn on a bank payable at par, pay order/demand draft (net of bank and postal charges) payable at Bengaluru which should be drawn in favour of "THE KARNATAKA BANK LIMITED - RIGHTS ISSUE - R" in case of resident shareholders and non-resident shareholders applying on non-repatriable basis and in favour of "THE KARNATAKA BANK LIMITED - RIGHTS ISSUE - NR" in case of non-resident shareholders applying on repatriable basis and send the same by registered post directly to the Registrar to the Issue so as to reach Registrar to the Issue on or before the Issue Closing Date. Applications on plain paper will not be accepted from any address outside India. The envelope should be superscribed "THE KARNATAKA BANK LIMITED - RIGHTS ISSUE" and should be postmarked in India.

Please note that those who are making the application otherwise than on original CAF (i.e. on plain paper as stated on page 101 and 107 of LOF) shall not be entitled to renounce their rights and should not utilise the original CAF for any purpose including renounee until it is received subsequently. If the Eligible Shareholder does not comply with any of these requirements, he/she shall face the risk of rejection of both the applications. Our Bank shall refund such application amount to the Eligible Shareholder without any interest thereon.

The list of banks which has been notified by SEBI to act as SCSBs for the ASBA Process are provided at <http://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/Recognised-Intermediaries>. For details on Designated Branches of SCSB collecting the CAF, please refer the above mentioned SEBI link.

OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the LOF, the ALOF or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the LOF or the ALOF will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the LOF and the ALOF must be treated as sent for information only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the LOF or the ALOF should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the LOF or the ALOF in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations. If the LOF or the ALOF is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the LOF and the ALOF. Envelopes containing a CAF should not be dispatched from the jurisdiction where it would be illegal to make an offer and all the person subscribing for the Equity shares in the Issue must provide an Indian address. For further details, please see the section titled "Notice to Overseas Shareholders" on page 8 of the LOF.

THE ALOF AND CAF shall be dispatched to non-resident Eligible Shareholders at their Indian address only as provided to the Bank.

NO OFFER IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S."), or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S of the Securities Act), except in a transaction not subject to, or exempt from the registration requirements of the Securities Act. The offering to which the LOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the LOF /ALOF and the enclosed CAF should not be forwarded to or transmitted in or into the United States at any time. In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirement of the Securities Act.

Neither we nor any person acting on our behalf will accept a subscription or renounee from any person, or the agent of any person, who appears to be, or who we or any person acting on our behalf have reason to believe is, either a U.S. Person or otherwise in the United States when the buy order is made. Envelopes containing a CAF should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India. We are making the Issue on a rights basis to Eligible Shareholders and the LOF /ALOF and CAF will be dispatched only to Eligible Shareholders who have an Indian address. Any person who acquires Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed that, (i) it is not and that at the time of subscribing for such Rights Equity Shares or the Rights Entitlements, it will not be, in the United States, (ii) it is not a U.S. Person and does not have a registered address (and is not otherwise located) in the United States when the buy order is made, and (iii) it is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

We reserve the right to treat any CAF as invalid which: (i) does not include the certification set out in the CAF to the effect that the subscriber is not a U.S. Person and does not have a registered address (and is not otherwise located) in the United States and is authorized to acquire the Rights Equity Shares or Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from the United States; (iii) appears to us or our agents to have been executed by a U.S. Person; (iv) where a registered Indian address is not provided; or (v) where we believe that CAF is incomplete or acceptance of such CAF may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such CAF.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE OF APPLICATION: The last date for submission of the duly filled in CAF or the plain paper application is November 28, 2016. The Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date.

If the CAF or the plain paper application, as the case may be, together with the amount payable is not received by the Banker to the Issue/Registrar to the Issue on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board/Committee of Directors, the invitation to offer contained in the LOF shall be deemed to have been declined and the Board/Committee of Directors shall be at liberty to dispose off the Equity Shares hereby offered, as provided under "Terms of the Issue" on page 92 of the LOF.

APPLICANTS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Bank are listed on the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges". Our Bank has received "in-principle" approvals from BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their respective letters, dated October 6, 2016 and October 10, 2016, respectively. For the purposes of the Issue, the Designated Stock Exchange is the BSE.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 83 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the LOF has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of BSE" on page 87 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the LOF has been cleared or approved by National Stock Exchange Limited nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the full text of the "Disclaimer clause of NSE" on page 88 of the LOF.

DISCLAIMER CLAUSE OF THE RBI: A license authorising our Bank to carry on banking business has been obtained from the RBI in terms of Section 22 of the Banking Regulation Act. It must be distinctly understood, however, that in issuing the license the RBI does not undertake any responsibility for the financial soundness of our Bank.

BANKERS TO THE ISSUE: The Karnataka Bank Limited

PLEASE REFER TO THE REVERSE OF THE CAF FOR THE DETAILS OF THE BANKERS TO THE ISSUE AND ITS COLLECTION CENTRES. INVESTORS ARE ADVISED TO REFER TO THE LOF AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

The LOF, the ALOF and the CAF stand accordingly updated, amended and modified to the extent stated here in above.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER LETTER OF OFFER/ABRIDGED LETTER OF OFFER ALONG WITH THIS ADDENDUM CUM CORRIGENDUM.

<p>Lead Manager to the Issue</p> <p>Edelweiss Edelweiss Financial Services Limited 14th Floor, Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400 098 Telephone: +91 (22) 4009 4400; Facsimile: +91 (22) 4086 3610 E-mail: kbl.rights@edelweissfn.com Website: www.edelweissfn.com Contact Person: Mr. Viral Shah / Mr. Vaibhav Shah SEBI Registration No.: INM0000010650</p>	<p>Registrar to the Issue</p> <p>Integrated Integrated Enterprises (India) Limited No 30 Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bengaluru 560 003 Telephone: +91 (80) 23460815-816; Facsimile: +91 (80) 23460819 E-mail: vijaygopal@integratedindia.in Investor Grievance E-mail: bi@integratedindia.in Website: www.integratedindia.in Contact Person: Mr. S. Vijaygopal/ Mr. E.T. Balaji SEBI Registration No.: INR 000000544</p>	<p>Company Secretary & Compliance Officer</p> <p>Mr. Y.V. Balachandra, Company Secretary and Compliance Officer P.B. No. 599, Mahaveera Circle, Kankanday, Mangaluru 575 002 Telephone: +91 (824) 2228182/3/4; Facsimile: +91 (824) 2225588 Website: www.karnatakabank.com; E-mail: comsec@kbank.com</p> <p>Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters such as non-receipt of letter of Allotment, credit of Rights Equity Shares or Refund Orders and such other matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.</p>
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For The Karnataka Bank Limited,
Sd/-
Y.V. Balachandra
Company Secretary & Compliance Officer

Place: Mangaluru
Date: November 19, 2016

The Karnataka Bank Limited, ("Bank"), is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a rights issue of its equity shares, and has in this regard, filed a LOF dated October 28, 2016, with the SEBI and the Designated Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the stock exchanges where the equity shares are listed i.e. BSE Limited at www.bseindia.com, and the website of the Lead Manager to the Issue, i.e. Edelweiss Financial Services Limited; Website: www.edelweissfn.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 12 of the LOF.

Bharat Heavy Electricals Limited
यूनिट: तिरुचिरापल्लि

मैड्रल बार (MANDREL BAR) की आपूर्ति हेतु आपूर्तिकर्ताओं की आवश्यकता

बीएचईएल तिरुचिरापल्लि की ओर से सी-सेस् स्टील ट्यूब प्लांट के लिये मैड्रल बार (Mandrel Bar of Material 28 Ni Cr Mo V 10 of Din No. 1.2740 - Forged/Rolled Dia 119 mm x 16700 mm) की आपूर्ति हेतु आपूर्तिकर्ताओं से से दो भागों में मुहूर्तद निविदाएं आमंत्रित की जाती हैं, जिसके लिए एंडर दस्तावेज एवं पूर्ण शिबण बीएचईएल वेबसाइट <http://www.bhel.com> (हैंडर अधिसूचना पेज) या सरकारी निविदा वेबसाइट <http://tenders.gov.in> (पब्लिक सेक्टर यूनिट-मास्ट हेवी इलेक्ट्रिकल्स लिमिटेड पेज) पर संदर्भ संख्या **NIT_30151** से डाउनलोड किया जा सकता है।

हैंडर हेतु सभी शुद्धिपत्र/परिशिष्ट/संशोधन/समयावधि विस्तार/संशुद्धि यादि केवल उपरोक्त वेबसाइट पर प्रकाशित किए जाएंगे और अन्य किसी भी माध्यम द्वारा प्रकाशित नहीं किए जाएंगे। बोलीदाता स्वयं को अपडेट करने हेतु नियमित रूप से उपरोक्त वेबसाइट देखें।

Purchase / SSTP, BHEL, Tiruchirappalli - 620 014 (TN).
Ph.: (0431) 257 8578; Fax: 2520464; email: mpanneer@bheltry.co.in

Bharat Heavy Electricals Limited
UNIT: TRUCHIRAPPALLI

WANTED SUPPLIERS FOR MANDREL BAR
BHEL Truchirappalli invites Two part sealed bids from Suppliers for Supply of Mandrel Bar of Material 28 Ni Cr Mo V 10 of Din No. 1.2740 (Forged / Rolled Dia 119 mm x 16700 mm) for Seamless Steel Tube Plant, for which Tender documents & full details can be downloaded from BHEL's website <http://www.bhel.com> (Tender Notifications Page) or from the Govt. Tenders website <http://tenders.gov.in> (Public Sector Units) Bharat Heavy Electricals Limited Page) against Ref. No. NIT_30151.

All corrigenda/addenda/amendments/time extensions/clarifications, etc. to the tender will be hosted on above website(s) only and will not be published in any other media. Bidders should regularly visit above website(s) to keep themselves updated.
SPO / Purchase / SSTP, BHEL, Truchirappalli 620 014 (TN), Ph: (0431) 257 8578; Fax: 2520464; email: mpanneer@bheltrc.co.in

PUBLIC NOTICE
United Bank of India invites application in sealed envelope for empanelment of stock & receivable auditors for audit of inventories, trade receivables and trade creditors of its borrowers from the eligible individuals and proprietorship/partnership firms. Details in this regard are available in the Bank's corporate website <http://www.unitedbankofindia.com> under the NOTICES section in Homepage. The last date of receipt of application at Head Office is 23 December, 2016.

United Bank of India
(A Govt. of India Undertaking)
The Bank that begins with U

Website: www.unitedbankofindia.com

LOSS OF SHARE CERTIFICATE

I, Radheshyam D Bhomavat, having office at 2, Krishnadharm, L S Raheja Marg, Raheja Township, Malad East, Mumbai, have lost following share Certificates. The shares were in the name of Radheshyam D Bhomavat and/or Late Smt. Sulochana R Bhomavat:

Sr. No	Script Name	Folio No.
1.	Hotel Leela Ventures Limited	00748131
2.	Empire Industries Limited	R000019
3.	Kulkarni Power Tools Ltd	B00018
4.	Gujarat Narmada Valley Fertilizers & Chemicals Ltd	182542

I request anybody, who finds the above, to return the same to my above address.

PUBLIC NOTICE
United Bank of India invites application in sealed envelope for empanelment of valuers for valuation of Bank's own fixed assets and fixed assets taken / to be taken as securities against loans & advances (except for tea estates) from the eligible individuals and proprietorship/partnership firms. Details in this regard are available in the Bank's corporate website <http://www.unitedbankofindia.com> under the NOTICES section in Homepage. The last date of receipt of application at Head Office is 23 December, 2016.

United Bank of India
(A Govt. of India Undertaking)
The Bank that begins with U

Website: www.unitedbankofindia.com

INTERNATIONAL COMBUSTION (INDIA) LIMITED
Regd. Office : Infinity Benchmark, 11th Floor, Plot No. G-1, Block EP & GP, Sector V, Salt Lake Electronics Complex, Kolkata-700091; CIN : L36912WB1936PLC008588
Phone : +91(33) 3315 3000; Fax : +91(33) 2357 6653
e-mail : info@internationalcombustion.in
Website : www.internationalcombustion.in

PUBLIC NOTICE
Notice is hereby given pursuant to Regulation 7(1)(b) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 ("Delisting Regulations") that International Combustion (India Limited) ("The Company") is in the process of making an application for Voluntarily Delisting of its equity shares from The Calcutta Stock Exchange Limited (CSE). Currently, the equity shares of the Company are listed on CSE & BSE Limited (formerly, the Bombay Stock Exchange Limited) [BSE]. The Equity Shares of the Company shall continue to be listed on the BSE. The Company has paid the listing fees to both BSE and CSE upto the Financial Year ending 31st March, 2017.

Necessity & Object of delisting : In accordance with the Delisting Regulations, it is open to the Company to voluntarily delist its equity shares from CSE without affording an exit opportunity to shareholders, if the equity shares continue to remain listed on BSE, a stock exchange having nation-wide trading terminals. There has been negligible or no trading in the Company's equity shares on the CSE for the last several years. As the Company's equity shares have been mandated by SEBI for compulsory trading in dematerialized form by all investors and BSE has trading terminals in various cities affording to the investors convenient access to trade and deal in the Company's equity shares across the country, it is proposed to delist the equity shares of the Company from CSE.

Considering the negligible volume of trading on CSE and as a part of the Company's cost reduction measures, the Board of Directors of the Company had passed a resolution for delisting of equity shares of the Company from CSE at its meeting held on 13th November, 2013 and, further, at their meeting held on 8th November, 2016, have re-endorsed the said decision, accepting the terms and conditions of delisting as intimated by CSE and approving the contents of this public announcement. The proposed delisting of the Company's equity shares from CSE will not be prejudicial to or adversely affect the interests of the shareholders. There would be no change in the capital structure of the Company post delisting as above.

None of the Directors or Officers of the Company is in any way, concerned or interested in the said delisting.

Name of the Compliance Officer of the Company : Mr. Suhas Chandra Saha, Company Secretary.

For International Combustion (India) Limited
Place : Kolkata Suhas Chandra Saha
Date : 18th November, 2016 Company Secretary

This is only an advertisement for information purposes and not for publication or distribution directly or indirectly outside India and not for distribution to, or for the account or benefit of, any U.S. person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended) or in or into the United States of America. This is not an announcement for the offer document.

THE KARNATAKA BANK LIMITED

Our Bank was incorporated on February 18, 1924 as The Karnataka Bank Limited under the Indian Companies Act, 1913. The certificate of commencement of business was obtained on May 23, 1924. Our Bank received a license to carry on the banking business in India under the Banking Regulation Act, 1949, from the Reserve Bank of India on April 4, 1966.
Registered Office: P.B. No. 599, Mahaveera Circle, Kankarnady, Mangaluru 575 002, Karnataka; Contact Person: Mr. Y.V. Balachandra, Company Secretary and Compliance Officer; Telephone: +91 (824) 2228182-4; Facsimile: +91 (824) 2225588; Email: comsec@kikbank.com; Website: www.karnatakabank.com; Corporate Identity Number: L85110KA1924PLC001128

PROMOTERS: Our Bank has no identifiable promoters

FOR PRIVATE CIRCULATION TO THE ELIGIBLE SHAREHOLDERS OF THE KARNATAKA BANK LIMITED (OUR "BANK" OR THE "ISSUER") ONLY

ISSUE OF UP TO 9,42,35,441 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR BANK FOR CASH AT A PRICE OF ₹ 70 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") INCLUDING A PREMIUM OF ₹ 60 PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹ 659.65 CRORE ON A RIGHTS BASIS TO THE ELIGIBLE SHAREHOLDERS OF OUR BANK IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR 2 (TWO) FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDER ON THE RECORD DATE, THAT IS, OCTOBER 25, 2016 ("ISSUE"). THE ISSUE PRICE OF THE RIGHTS EQUITY SHARES IS SEVEN TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" ON PAGE 92 OF THE LETTER OF OFFER ("LOF"). THE ENTIRE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS PAYABLE ON APPLICATION.

RIGHTS ISSUE PERIOD EXTENDED

ISSUE OPENED ON: MONDAY, NOVEMBER 7, 2016	LAST DATE FOR RECEIVING REQUESTS FOR SPLIT APPLICATION FORMS: TUESDAY, NOVEMBER 15, 2016	ISSUE CLOSES ON (OLD) MONDAY, NOVEMBER 21, 2016	ISSUE CLOSES ON (NEW) MONDAY, NOVEMBER 28, 2016*
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ASBA* | Simple, Safe, Smart way of making an application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is Mandatory for Non Retail Applicants. ASBA is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For further details read paragraph on ASBA below.

'ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER ("LOF"), ABRIDGED LETTER OF OFFER ("ALOF"), COMPOSITE APPLICATION FORM ("CAF") AND THE ISSUE ADVERTISEMENT DATED NOVEMBER 2, 2016 AND NOVEMBER 7, 2016 (COLLECTIVELY REFERRED AS ISSUE ADVERTISEMENTS)

The LOF, ALOF, CAF and the Issue advertisements sets out the Issue Closing Date as November 21, 2016.

Following the declaration made by the Government of India to demote the bank notes of existing series of denomination of the value of five hundred rupees and one thousand rupees (herein referred to as "Specified Bank Notes") and subsequent detailed instructions from Reserve Bank of India instructing banks to give top priority to provide facility for exchange/accepting deposits of Specified Bank Notes and open additional counters to meet the public demand and keep the counters open for extended hours, large number of public have been visiting the branches of banks across India either to exchange or to deposit the Specified Bank Notes. It has been informed by some of the shareholders of the Bank that they are finding it difficult to submit their CAF in relation to the Issue. Considering the inconvenience being caused to some of our shareholders and their inability to submit their CAF in a timely manner, our Internal Capital Adequacy Assessment Committee vide circular resolution dated November 18, 2016, decided to extend the issue period by 7 (seven) days and extended upto November 28, 2016.

Therefore, all references to the Issue Closing Date in the LOF, ALOF, Issue Advertisements and CAF should be read as November 28, 2016.

Except the last date of closure of Issue as mentioned above, there is no change in the Composite Application Form/Abridged Letter of Offer/Issue Advertisements and the Letter of Offer dated October 28, 2016.

Capitalised terms used herein, and not defined, shall have the meanings ascribed to them in the LOF.

Please note that, in terms of SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011, all QIB Applicants, Non-Institutional Investors and other Applicants whose application amount exceeds ₹ 2,00,000, complying with the eligibility conditions of SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, can participate in the Issue only through the ASBA process. The Investors who are not (i) QIBs, (ii) Non-Institutional Investors or (iii) Investors whose application amount is more than ₹ 2,00,000, can participate in the Issue either through the ASBA process or the non-ASBA process. Renouceses (including Renouceses who are individuals) are not eligible ASBA Investors and must only apply for the Rights Equity Shares through the non-ASBA process irrespective of the application value. ASBA Investors should note that the ASBA process involves application procedures that may be different from the procedure applicable to non-ASBA process. ASBA Investors should carefully read the provisions applicable to such applications before making their application through the ASBA process. Please see "Terms of the Issue - Procedure for Application" on page 96 of LOF. Among Non-Resident Investors, only the existing non-Resident shareholders can subscribe for additional Rights Equity Shares over and above the equity shares offered on rights basis by our Bank. Otherwise, applications of such Non-Retail Investors are liable for rejection. All Non-Retail Investors are encouraged to make use of ASBA facility wherever such facility is available.

ASBA Applicant(s) shall mean an Applicant who: (i) holds the Equity Shares in dematerialized form as on the Record Date and has applied towards his/her Rights Entitlements or additional Rights Equity Shares in the Issue in dematerialized form; (ii) has not renounced his/her Rights Entitlements in full or in part; (iii) is not a Renoucesee; and (iv) applies through a bank account maintained with one of the SEBI certified syndicate bank (SCSB(s)).

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process subject to the compliance of conditions for being an ASBA Investor. The ASBA Investor is required to fill the CAF and submit the same to the SCSB. The SCSB will block the amount in the account as per the authority contained in the CAF and undertake other tasks as per the specified procedure. On allotment, the amount will be unblocked and the account will be debited only to the extent required to be paid for allotment of Rights Equity Shares. Hence, there will be no need of refunds. For more details on the ASBA process, please refer to the details given in the ALOF and also please refer to the section "Procedure for Application through the ASBA Process" beginning on page 105 of the LOF.

ELIGIBLE SHAREHOLDERS APPLYING UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

DISPATCH OF ALOF AND CAF: The dispatch of ALOF along with CAF for the issue has been completed by Registrar to the Issue, viz., Integrated Enterprises (India) Limited through speed post on November 2, 2016 to the Eligible Shareholders of the Bank whose names appeared in the Register of Members/Beneficial Owners of the Bank, on the Record Date, i.e., October 25, 2016.

The CAF duly completed together with the amount payable on application must be deposited with the collection centres of Banker to the Issue indicated on the reverse of the CAF, and not with the Lead Manager or the Bank, before the close of business hours on or before the Issue Closing Date, i.e., November 28, 2016. Separate cheque or bank draft must accompany each CAF. Investors residing at places other than the places where the bank collection centres have been opened should send their completed CAF by registered post/speed post to the Registrar to the Issue, Integrated Enterprises (India) Limited along with an account payee cheque drawn on the bank payable at par/demand draft for the full application amount, net of bank and postal charges, payable at Bengaluru in favour of "THE KARNATAKA BANK LIMITED - RIGHTS ISSUE - R" crossed "A/c Payee only", in case of resident shareholders and in case of non-resident shareholders, without repatriation benefits, so that the same are received on or before the Issue Closing Date, i.e., November 28, 2016. In case of non-resident Applicants applying on a repatriation basis, the cheques / demand drafts, net of bank and postal charges, should be drawn in favour of "THE KARNATAKA BANK LIMITED - RIGHTS ISSUE - NR" payable at Bengaluru and should reach the Registrar to the Issue before the Issue Closing Date, i.e., November 28, 2016. Such application sent to anyone other than Registrar to the Issue is liable to be rejected. If any portion of the CAF is detached or separated, such application is liable to be rejected.

APPLICATION ON PLAIN PAPER (ASBA & NON-ASBA): An Eligible Shareholder (applying under ASBA process) who has not received the original CAF nor is in a position to obtain the duplicate CAF and who is applying under the ASBA Process may make an application to subscribe to the Issue on plain paper. Eligible Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. An Eligible Shareholder (applying under Non-ASBA process) who has not received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with an account payee cheque drawn on a bank payable at par, pay order/demand draft (net of bank and postal charges) payable at Bengaluru which should be drawn in favour of "THE KARNATAKA BANK LIMITED - RIGHTS ISSUE - R" in case of resident shareholders and non-resident shareholders applying on non-repatriation basis and in favour of "THE KARNATAKA BANK LIMITED - RIGHTS ISSUE - NR" in case of non-resident shareholders applying on repatriation basis and send the same by registered post directly to the Registrar to the Issue so as to reach Registrar to the Issue on or before the Issue Closing Date. Applications on plain paper will not be accepted from any address outside India. The envelope should be superscribed "THE KARNATAKA BANK LIMITED - RIGHTS ISSUE" and should be postmarked in India.

Please note that those who are making the application otherwise than on original CAF (i.e. on plain paper as stated on page 101 and 107 of LOF) shall not be entitled to renounce their rights and should not utilise the original CAF for any purpose including renunciation even if it is received subsequently. If the Eligible Shareholder does not comply with any of these requirements, he/she shall face the risk of rejection of both the applications. Our Bank shall refund such application amount to the Eligible Shareholder without any interest thereon.

The list of banks which has been notified by SEBI to act as SCSBs for the ASBA Process are provided at <http://www.sebi.gov.in/sebiweb/home/list/5/33/0/0/Recognised-Intermediaries>. For details on Designated Branches of SCSB collecting the CAF, please refer to the above mentioned SEBI link.

OVERSEAS SHAREHOLDERS: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the LOF, the ALOF or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the LOF or the ALOF will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the LOF and the ALOF must be treated as sent for information only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the LOF or the ALOF should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the LOF or the ALOF or into any jurisdiction where to do so, would or might contravene local securities laws or regulations. If the LOF or the ALOF is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the LOF and the ALOF. Envelopes containing a CAF should not be dispatched from the jurisdiction where it would be illegal to make an offer and all the person subscribing for the Equity shares in the Issue must provide an Indian address. For further details, please see the section titled "Notice to Overseas Shareholders" on page 8 of the LOF.

The ALOF and CAF shall be dispatched to non-resident Eligible Shareholders at their Indian address only as provided to the Bank.

NO OFFER IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S."), or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S of the Securities Act), except in a transaction not subject to, or exempt from the registration requirements of the Securities Act. The offering to which the LOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation thereof of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the LOF/ALOF and the enclosed CAF should not be forwarded to or transmitted in or into the United States at any time. In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirement of the Securities Act.

Neither we nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who we or any person acting on our behalf has reason to believe is, either a U.S. Person or otherwise in the United States when the buy order is made. Envelopes containing a CAF should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India. We are making the Issue on a rights basis to Eligible Shareholders and the LOF/ALOF and CAF will be dispatched only to Eligible Shareholders who have an Indian address. Any person who acquires Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed that, (i) it is not and that at the time of subscribing for such Rights Equity Shares or the Rights Entitlements, it will not be, in the United States, (ii) it is not a U.S. Person and does not have a registered address (and is not otherwise located) in the United States when the buy order is made, and (iii) it is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

We reserve the right to treat any CAF as invalid which: (i) does not include the certification set out in the CAF to the effect that the subscriber is not a U.S. Person and does not have a registered address (and is not otherwise located) in the United States and is authorized to acquire the Rights Equity Shares or Rights Entitlement in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from the United States; (iii) appears to us or our agents to have been executed by a U.S. Person; (iv) where a registered Indian address is not provided; or (v) where we believe that CAF is incomplete or acceptance of such CAF may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such CAF.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE OF APPLICATION: The last date for submission of the duly filled in CAF or the plain paper application is November 28, 2016. The Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date.

If the CAF or the plain paper application, as the case may be, together with the amount payable is not received by the Banker to the Issue/Registrar to the Issue on or before the close of banking hours on the aforesaid last date or such date as may be extended by the Board/Committee of Directors, the invitation to offer contained in the LOF shall be deemed to have been declined and the Board/Committee of Directors shall be at liberty to dispose off the Equity Shares hereby offered, as provided under "Terms of the Issue" on page 92 of the LOF.

APPLICANTS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

LISTING: The existing Equity Shares of our Bank are listed on the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges". Our Bank has received "in-principle" approvals from BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to the Issue through their respective letters, dated October 6, 2016 and October 10, 2016, respectively. For the purposes of the Issue, the Designated Stock Exchange is the BSE.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 83 of the LOF.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the LOF has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of BSE" on page 87 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the LOF has been cleared or approved by National Stock Exchange Limited nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the full text of the "Disclaimer clause of NSE" on page 88 of the LOF.

DISCLAIMER CLAUSE OF THE RBI: A license authorising our Bank to carry on banking business has been obtained from the RBI in terms of Section 22 of the Banking Regulation Act. It must be distinctly understood, however, that in issuing the license the RBI does not undertake any responsibility for the financial soundness of our Bank.

BANKERS TO THE ISSUE: The Karnataka Bank Limited

PLEASE REFER TO THE REVERSE OF THE CAF FOR THE DETAILS OF THE BANKERS TO THE ISSUE AND ITS COLLECTION CENTRES. INVESTORS ARE ADVISED TO REFER TO THE LOF AND THE RISK FACTORS CONTAINED THEREIN BEFORE APPLYING IN THE ISSUE.

The LOF, the ALOF and the CAF stand accordingly updated, amended and modified to the extent stated here in above.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER LETTER OF OFFER/ABRIDGED LETTER OF OFFER/ALONG WITH THIS ADDENDUM CUM CORRIGENDUM.

State Bank of India
Stressed Assets Management Branch - I, Mumbai

Authorized Officer's details: Address of Branch: The Arcade, 2nd Flr. Name: Nandkishor V. Deshpande World Trade Centre, Cuffe Parade, E-mail: nandkishor.deshpande@sbi.co.in Colaba, Mumbai-400005
Phone No. : 022-22189373 Fax No. : 022-22154227
Mob. No.: 7718844197 / 9619225595 Email id: sbi.04107@sbi.co.in

E-AUCTION SALE NOTICE

SALE OF MOVABLE & IMMOVABLE ASSETS CHARGED TO THE BANK UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002.

The undersigned as Authorized Officer of State Bank of India and on behalf of the consortium led by State Bank of India, has taken over possession of the following properties/ies u/s 13 (4) of the SARFAESI Act.

Public at large is informed that e-auction (under SARFAESI Act, 2002) of the charged properties/ies in the below mentioned cases for realization of Bank's dues will be held on "AS IS WHERE IS BASIS AND AS IS WHAT IS BASIS".

Name of Borrower (s)	Name of Guarantor (s)	Outstanding Dues for Recovery of which Properties/ies Being Sold
M/s. Nisan Copper Ltd.	1. Shri. Sanjay Mardia 2. Shri. Ratanlal Mardia 3. Shri. Atul Mardia 4. Shri. Shantilal Mardia 5. Smt. Manjula Mardia	Rs. 154,69,28,064.60 as on 30.09.2015 + interest at contracted rate till date thereon + expenses & costs (less cash recoveries) Demand Notice Date: 20.10.2015
M/s. Nisan Copper Ltd.	1. Shri. Sanjay Mardia 2. Shri. Ratanlal Mardia 3. Shri. Atul Mardia 4. Shri. Shantilal Mardia 5. Smt. Manjula Mardia	Rs. 154,69,28,064.60 as on 30.09.2015 + interest at contracted rate till date thereon + expenses & costs (less cash recoveries) Demand Notice Date: 20.10.2015
M/s. Nisan Copper Ltd.	1. Shri. Sanjay Mardia 2. Shri. Ratanlal Mardia 3. Shri. Atul Mardia 4. Shri. Shantilal Mardia 5. Smt. Manjula Mardia	Rs. 154,69,28,064.60 as on 30.09.2015 + interest at contracted rate till date thereon + expenses & costs (less cash recoveries) Demand Notice Date: 20.10.2015
M/s. Nisan Copper Ltd.	1. Shri. Sanjay Mardia 2. Shri. Ratanlal Mardia 3. Shri. Atul Mardia 4. Shri. Shantilal Mardia 5. Smt. Manjula Mardia	Rs. 154,69,28,064.60 as on 30.09.2015 + interest at contracted rate till date thereon + expenses & costs (less cash recoveries) Demand Notice Date: 20.10.2015
M/s. Nisan Copper Ltd.	1. Shri. Sanjay Mardia 2. Shri. Ratanlal Mardia 3. Shri. Atul Mardia 4. Shri. Shantilal Mardia 5. Smt. Manjula Mardia	Rs. 154,69,28,064.60 as on 30.09.2015 + interest at contracted rate till date thereon + expenses & costs (less cash recoveries) Demand Notice Date: 20.10.2015

Names of Title Deed Holders

Name of Title Deed Holders	Description of property/ies	Reserve Price (below which the properties will not be sold)	Earnest Money Deposit (EMD) 10% of Reserve Price
M/s. Nisan Copper Ltd.	Lot 1- Auction ID - Factory Land & Building at plot No. J/20, plot No. 50 & 53/PG, admeasuring 2,756 sq. meters, GIDC, Umbergaon, District Valsad, Gujarat-396171	Rs. 2.61 Crores	Rs. 26,10,000/-
M/s. Nisan Copper Ltd.	Lot 2- Auction ID - Plant & Machinery at plot No. J/20, plot No. 50 & 53/PG, GIDC, Umbergaon, District Valsad, Gujarat-396171	Rs. 1.14 Crores	Rs. 11,40,000/-
M/s. Nisan Copper Ltd.	Lot 3- Auction ID - Factory Land & Building At Survey No. 168/2/1 admeasuring 23,200 sq. meters at Rudana Village, Khanvel, Silvassa (D&NH)	Rs. 7.34 Crores	Rs. 73,40,000/-
M/s. Nisan Copper Ltd.	Lot 4- Auction ID - Plant & Machinery At Survey No. 168/2/1, Rudana Village, Khanvel, Silvassa (D&NH)	Rs. 6.57 Crores	Rs. 65,70,000/-
M/s. Nisan Copper Ltd.	Lot 5- Auction ID - Factory Land & Building with Plant & Machinery At Survey No. 168/2/2/1 admeasuring 13,807 sq. meters at Rudana Village, Khanvel, Silvassa (D & NH)	Rs. 44.54 Crores	Rs. 4,45,40,000/-

Physical possession is with State Bank of India.

Date & Time of e-Auction: (of all the lots) **Date:** 09.12.2016, **Time:** 12:00 Minutes From 12.30 p.m. to 2.30 p.m. with unlimited extensions of 10 minutes each

Bid Increment Amount (applicable for all lots mentioned above): Rs. 1,00,000/- and in multiples of Rs. One lac

Date and time for submission of EMD and request for participation KYC Documents/ Proct: On or before 05.12.2016, before 4 p.m.

Date & Time of Inspection of For Lot 1 & 2: 01.12.2016: From 12.30 p.m. to 4.00 p.m.
Lot 3, 4 & Lot 5 01.12.2016: From 12.30 p.m. to 4.00 p.m.

Terms and Conditions of the e-Auction are as under:

- E-Auction is being held on "AS IS WHERE IS" and "AS IS WHAT IS BASIS" and will be conducted "On Line". The auction will be conducted through the Bank's approved service provider M/s. e-Procurement Technologies Limited (Auction Tiger) Ahmedabad contact No. 079-4023084/844/803/ 813/816/818/814. Contact persons : Mr. Tilak Maratha, Mobile No. 0967799646 E-mail tilak@auctiontiger.net, Mr. Vijay Shetty, Mobile No. 09619002431, Email vijay.shetty@auctiontiger.net, Fax No 079-40230842, at the web portal <https://sbi.auctiontiger.net>. E-Auction Tender Document containing online e-auction bid form, Declaration, General Terms & Conditions of online auction sale are available in <https://sbi.auctiontiger.net>.
- To the best of knowledge and information of the Authorized Officer, there is no encumbrance/dues on the property/ies, except that of the respective societies which the successful bidder have to pay along with other charges / expenses / interest, etc. if any. However, the intending bidders should make their own independent inquiries regarding the encumbrances, title of properties/ies put on auction and claims/rights/dues/affecting the property, prior to submitting their bid. The e-Auction advertisement does not constitute and will not be deemed to constitute any commitment or any representation of the bank. The property is being sold with all the existing and future encumbrances whether known or unknown to the bank. The Authorized Officer/ Secured Creditor shall not be responsible in any way for any third party claims/rights/dues. The purchaser will be required to pay TDS in addition to purchase price of immovable property. (Present rate of TDS is 1%). Thus the purchase price as per e-auction will be net of TDS. The sale shall be subject to rules/conditions prescribed under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002.
- This publication also served as 15 days prior notice for e-auction to all concerned parties.
- Sale of Lot No.1 (Factory Land & Building) will not be confirmed until the sale of Lot No.2 (Plant & Machinery) and sale of Lot No.3 (Factory Land & Building) will not be confirmed until the sale of Lot No.4 (Plant & Machinery).
- Successful bidder of Plant & machinery will have to remove it immediately within 15 days.
- The other terms & conditions of the e-auction are published in the following websites. 1. <https://sbi.auctiontiger.net> 2. <http://tenders.gov.in>

Date : 19.11.2016 Authorized Officer
Place : Mumbai State Bank of India

Lead Manager to the Issue	Registrar to the Issue	Company Secretary & Compliance Officer
Edelweiss Edelweiss Financial Services Limited 14 th Floor, Edelweiss House, Off C.S.T. Road, Kallina, Mumbai 400 098 Telephone: +91 (22) 4009 4400; Facsimile: +91 (22) 4086 3610 E-mail: kbi.rights@edelweissfn.com Website: www.edelweissfn.com Contact Person: Mr. Viral Shah / Mr. Vaibhav Shah SEBI Registration No.: INM000010650	Integrated Integrated Enterprises (India) Limited No 30 Ramana Residency 4 th Cross, Sampige Road, Malleswaram, Bengaluru 560 003 Telephone: + 91 (80) 23480815-818; Facsimile: + 91 (80) 23480819 E-mail: vijayagopal@integratedindia.in Investor Grievance E-mail: bir@integratedindia.in Website: www.integratedindia.in Contact Person: Mr. S. Vijayagopal Mr. E.T Balaji SEBI Registration No.: INR 00000554	Mr. Y.V. Balachandra, Company Secretary and Compliance Officer P.B. No. 599, Mahaveera Circle, Kankarnady, Mangaluru 575 002 Telephone: +91 (824) 2228182/3/4; Facsimile: +91 (824) 2225588 Website: www.karnatakabank.com; E-mail: comsec@kikbank.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue/post-issue related matters such as non-receipt of letter of Allotment, credit of Rights Equity Shares or Refund Orders and such other matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

Place: Mangaluru
Date: November 19, 2016

For The Karnataka Bank Limited,
Sd/-
Y.V. Balachandra
Company Secretary & Compliance Officer

The Karnataka Bank Limited, ("Bank"), is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a rights issue of its equity shares, and has in this regard, filed a LOF dated October 28, 2016, with the SEBI and the Designated Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the stock exchanges where the equity shares are listed i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, and the website of the Lead Manager to the Issue, i.e. Edelweiss Financial Services Limited; Website: www.edelweissfn.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 12 of the LOF.

