

AMRITANSHU KHAITAN
(Legal Guardian & Father of
Miss Vanya Khaitan)

10 Queens Park
Kolkata – 700019

1st November 2016

The Secretary
Bombay Stock Exchange Ltd
P.J. Towers, 25th Floor
Dalal Street,
MUMBAI –400 001

The Secretary
National Stock Exchange
of India Limited, Listing Dept.
Exchange Plaza, 5th Fl.
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400 051

The Secretary
The Calcutta Stock
Exchange Association Ltd
7, Lyons Range
KOLKATA 700001

Dear Sir,

Disclosure of Shareholding in Eveready Industries India Limited under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, being Legal Guardian and Father of Miss Vanya Khaitan, hereby disclose that Miss Vanya Khaitan has acquired 1,59,650 Equity Shares of Rs. 5/- each representing 0.22% of the Paid-Up Share Capital of Eveready Industries India Limited on 31st October 2016 by way of Transmission of Shares by virtue of Probated Will of Late Deepak Khaitan (Ex-Promoter & Director of Eveready Industries India Limited). After such acquisition, Miss Vanya Khaitan has become one of the Promoters of Eveready Industries India Limited. I, in my capacity as the Legal Guardian & Father of Miss Vanya Khaitan, submit herewith necessary Disclosure in "Annexure-1" prescribed under the above Regulations, which we trust you will find in order.

Please acknowledge receipt.

Yours faithfully,
For VANYA KHAITAN



AMRITANSHU KHAITAN
(LEGAL GUARDIAN & FATHER OF
MISS VANYA KHAITAN)

Encl. as above

Copy to:
The Secretary
Eveready Industries India Limited
1, Middleton Street
Kolkata - 700071
-for information

ANNEXURE – 1

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Eveready Industries India Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Vanya Khaitan (Acquirer)</p> <p><u>Persons Acting in Concert:</u> B. M. Khaitan Deepak Khaitan (HUF) Aditya Khaitan Amritanshu Khaitan Yashodhara Khaitan Kavita Khaitan Isha Khaitan Williamson Magor & Co. Limited Williamson Financial Services Limited Bishnauth Investments Limited Babcock Borsig Limited Kilburn Engineering Limited Ichamati Investments Limited United Machine Co. Limited Zen Industrial Services Limited Nitya Holdings & Properties Limited Dufflaghur Investments Limited Bennett, Coleman And Company Limited* McLeod Russel India Limited</p>
Whether the acquirer belongs to Promoter/Promoter group	Yes, shares transmitted from estate of Deepak Khaitan
Name(s) of the Stock Exchange(s) where the shares of TC are listed	1. Bombay Stock Exchange Limited 2. The National Stock Exchange of India Limited 3. The Calcutta Stock Exchange Limited

(Contd.2)

Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	5,000	0.01	0.01
B. M. Khaitan	<u>3,19,90,995</u>	<u>44.01</u>	<u>44.01</u>
#Estate of Deepak Khaitan			
Deepak Khaitan (HUF)	35897	0.05	0.05
Aditya Khaitan	319300	0.44	0.44
Amritanshu Khaitan	43200	0.06	0.06
Yashodhara Khaitan	232266	0.32	0.32
Kavita Khaitan	145000	0.20	0.20
Isha Khaitan	33095	0.05	0.05
Williamson Magor & Co. Limited	2200	0.00	0.00
Bishnauth Investments Limited	17500	0.02	0.02
Babcock Borsig Limited	17007841	23.40	23.40
Kilburn Engineering Limited	6370988	8.76	8.76
Ichamati Investments Limited	4148246	5.71	5.71
United Machine Co. Limited	987484	1.36	1.36
Zen Industrial Services Limited	271337	0.37	0.37
Nitya Holdings & Properties Limited	171113	0.24	0.24
Dufflaghur Investments Limited	116443	0.16	0.16
Bennett, Coleman And Company Limited*	85366	0.12	0.12
Mcleod Russel India Limited	30000	0.04	0.04
	3030	0.00	0.00
	307400	0.42	0.42
	<u>1663289</u>	<u>2.29</u>	<u>2.29</u>
	<u>3,19,95,995</u>	<u>44.02</u>	<u>44.02</u>
b) Shares in the nature of encumbrance (*Pledge/Lien/non-disposal undertaking/others:			
Williamson Magor & Co. Limited	5700000	33.51	33.51
Bishnauth Investments Limited	<u>2500000</u>	<u>60.27</u>	<u>60.27</u>
	<u>8200000</u>	<u>93.78</u>	<u>93.78</u>
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category)	Nil	Nil	Nil
e) Total (a-b+c+d)	<u>23795995</u>	<u>32.74</u>	<u>32.74</u>

Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Details of acquisition			
a) Shares carrying voting rights acquired by Vanya Khaitan (by way of Transmission of Shares by virtue of Probated Will of Late Deepak Khaitan (Ex-Promoter & Director of the Company))	159650	0.22	0.22
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others:	Nil	Nil	Nil
e) Total (a+b+c+d)	159650	0.22	0.22
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
Vanya Khaitan	164650	0.23	
B. M. Khaitan	35897	0.05	
Deepak Khaitan (HUF)	43200	0.06	
Aditya Khaitan	232266	0.32	
Amritanshu Khaitan	145000	0.20	
Yashodhara Khaitan	192745	0.27	
Kavita Khaitan	2200	0.00	
Isha Khaitan	17500	0.02	
Williamson Magor & Co. Limited	17007841	23.40	
Williamson Financial Services Limited	6370988	8.76	
Bishnauth Investments Limited	4148246	5.71	
Babcock Borsig Limited	987484	1.36	
Kilburn Engineering Limited	271337	0.37	
Ichamati Investments Limited	171113	0.24	
United Machine Co. Limited	116443	0.16	
Zen Industrial Services Limited	85366	0.12	
Nitya Holdings & Properties Limited	30000	0.04	
Dufflaghur Investments Limited	3030	0.00	
Bennett, Coleman And Company Limited*	307400	0.42	
Mcleod Russel India Limited	1663289	2.29	
	<u>3,19,95,995</u>	<u>44.02</u>	

Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
After the acquisition, holding of acquirer along with PACs of:			
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (*pledge/lien/non-disposal undertaking/others: Williamson Magor & Co. Limited Bishnauth Investments Limited	5700000 <u>2500000</u> <u>8200000</u>	33.51 <u>60.27</u> <u>93.78</u>	33.51 <u>60.27</u> <u>93.78</u>
e) Total (a+b+c-d)	<u>23795995</u>	<u>32.74</u>	<u>32.74</u>
Mode of acquisition (e.g. open market/public issue/ rights issue/preferential allotment / inter-se transfer/ encumbrance etc.) Transmission of Shares	Acquisition of 1,59,650 Equity Shares of Rs.5/- each representing 0.22% of the Paid-up Capital of Eveready Industries India Limited by way of Transmission of Shares by virtue of Probated Will of Late Deepak Khaitan		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	31.10.2016		
Equity share capital/total voting capital of the TC before the said acquisition	Rs. 363436300/- divided into 72687260 Equity Shares of Rs.5/- each		
Equity share capital/total voting capital of the TC after the said acquisition	Rs. 363436300/- divided into 72687260 Equity Shares of Rs.5/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 363436300/- divided into 72687260 Equity Shares of Rs.5/- each		