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इण्डियन ओवरसीज़ बैंक

केंद्रीय कार्यालय- पोस्ट बॉक्स सं 3765, 763 अण्णा सालै, चेन्नै 600 002

निवेशक सम्पर्क कक्ष

Indian Overseas Bank

Central Office: P.B.No.: 3765, 763 Anna Salai, Chennai 600 002

**Investor Relations Cell**

**IRC/230 / 2016-17**

03.11.2016

The Senior General Manager  
Department of Corporate Services  
**BSE Limited**  
Floor 25, P J Towers  
Dalal Street  
**Mumbai – 400 001**

The Vice President  
**National Stock Exchange of India Ltd**  
"Exchange Plaza", C-1, Block G  
Bandra-Kurla Complex,  
Bandra (E)  
**Mumbai – 400 051**

Dear Sir/Madam,

**SUBJECT: ISSUE OF 9.24% BASEL III COMPLIANT TIER II BONDS SERIES – I IN THE NATURE OF PROMISSORY NOTES (Rs.10 lac each) OF Rs.800 CRORE**

As per the terms and conditions of our Disclosure Document, allotment of Basel III Compliant Tier II Bonds Series-I in the nature of Promissory notes with a coupon of 9.24% p.a. with a maturity of 10 years amounting to Rs.800 crore on Private Placement basis, has been done on 03.11.2016 (i.e Deemed date of allotment)

This is for your kind information.

Thanking you,

Yours faithfully

**Y C Jain**

**General Manager & CFO**

