



Date : 29<sup>th</sup> November, 2016

To,

Company Secretary and Compliance Officer  
PTC India Financial Services Limited  
7th Floor, Telephone Exchange Building,  
8 Bhikaji Cama Place,  
New Delhi-110066

**Sub.: Submission of Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


Dear Sir,

With reference to the above captioned subject, please note that I, Rajiv Maheshwari, Company Secretary of the Company, PTC India Limited (hereinafter referred to as "the Company"), promoter of PTC India Financial Services Limited (hereinafter referred to as the "Target Company"), would like to inform your good office that the Company has acquired 8,02,00,000 Equity Shares at a price of Rs. 38.50/- each of the Target Company pursuant to Preferential Allotment.

The said allotment has triggered the disclosure requirement in terms of Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, accordingly, please find enclosed herewith disclosure required to be made under sub-regulation (2) of the above mentioned Regulation.

**Thanking You,**

For PTC India Limited

  
Rajiv Maheshwari  
(Company Secretary)

CC:

**RAJIV MAHESHWARI**  
Company Secretary  
PTC India Limited  
2nd Floor, NBCC Tower  
15, Bhikaji Cama Place, New Delhi-110066

Manager  
Listing Department/ Department of Corporate Relations  
**BSE Limited**  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai- 400001

General Manager  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra- Kurla Complex, Bandra (East),  
Mumbai- 51

**PTC India Limited**

(Formerly known as Power Trading Corporation of India Limited)

CIN : L40105DL1999PLC099328

2nd Floor, NBCC Tower, 15 Bhikaji Cama Place New Delhi - 110 066 Tel: 011- 41659500.41595100, 46484200, Fax: 011-41659144

E-mail: info@ptcindia.com Website: www.ptcindia.com,



**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	PTC India Financial Services Limited		
Name of the Acquirer <del>and Persons Acting in Concert (PAC) with the acquirer</del>	PTC India Limited		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ul style="list-style-type: none"> <li>• BSE Limited</li> <li>• National Stock Exchange of India Limited (NSE)</li> </ul>		
Details of the acquisition / <del>disposal</del> as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/<del>disposal</del> under consideration, holding of :</b>			
a) Shares carrying voting rights	33,72,50,001	60.00	NA
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NA
<b>e) Total (a+b+c+d)</b>	<b>33,72,50,001</b>	<b>60.00</b>	<b>-</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/ <del>sold</del>	8,02,00,000	12.48	NA
b) VRs acquired / <del>sold</del> otherwise than by shares	NIL	NIL	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ <del>sold</del>	NIL	NIL	NA
d) Shares encumbered / invoked/released by the acquirer.			

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<b>e) Total (a+b+c+/-d)</b>	<b>8,02,00,000</b>	<b>12.48</b>	<b>N.A</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	41,74,50,001	64.99	NA
b) Shares encumbered with the acquirer	NIL	NIL	NA
c) VRs otherwise than by equity shares	NIL	NIL	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NA
<b>e) Total (a+b+c+d)</b>	<b>41,74,50,001</b>	<b>64.99</b>	<b>NA</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29 <sup>th</sup> November, 2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 5,62,08,33,350/- divided in to 56,20,83,335 Equity Shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 6,42,28,33,350/- divided in to 64,22,83,335 Equity Shares of Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 6,42,28,33,350/- divided in to 64,22,83,335 Equity Shares of Rs. 10 each.		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For PTC India Limited**

*[Handwritten Signature]*  
**Rajiv Maheshwari**  
 (Company Secretary)

*29/11/16*  
**RAJIV MAHESHWARI**  
 Company Secretary  
**PTC India Limited**  
 2nd Floor, NBCC Tower  
 15, Bhikaji Cama Place, New Delhi-110066

**Date : 29<sup>th</sup> November, 2016**

**Place : New Delhi**

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