

# INDO US INVESTMENTS INC.

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Date : November 22, 2016

To,

BSE Ltd.,  
Dept. of Corporate Services,  
P.J. Towers,  
Dalal Street,  
MUMBAI 400001

Name of the Company : RAMA PETROCHEMICALS LIMITED  
BSE Scrip Code : 500358

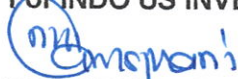
**Sub : Report and Declaration as required under Regulation 29(2) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith Report under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your records & oblige.

Thanking you,

Yours faithfully,  
For INDO US INVESTMENTS INC

  
AUTHORISED SIGNATORY

Encl : a/a

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Rama Petrochemicals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Seller</b> Indo Us Investments Inc  <b>PAC</b> Mr H D Ramsinghani Blue Lagoon Investments Pvt Ltd Jupiter Corporate services Pvt Ltd Rama Capital & Fiscal services Pvt Ltd Libra Mercantile Pvt Ltd Trishul Mercantile Pvt Ltd Rama Phosphates Ltd Rainbow Agri Inds Ltd Prarabdha Trading Co. Pvt Ltd Silver Eagle Inc		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	30,00,000	28.65	28.65
b) Voting rights (VR) otherwise than by equity shares	0.00	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0.00	0.00	0.00
<b>d) Total (a+b+c)</b>	<b>30,00,000</b>	<b>28.65</b>	<b>28.65</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	30,00,000	28.65	28.65
b) VRs acquired otherwise than by equity shares	0.00	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0.00	0.00	0.00
<b>d) Total (a+b+c)</b>	<b>30,00,000</b>	<b>28.65</b>	<b>28.65</b>

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	Nil	0.00	0.00
b) VRs otherwise than by equity shares	0.00	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0.00	0.00	0.00
<b>d) Total (a+b+c)</b>	<b>Nil</b>	<b>0.00</b>	<b>0.00</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Amalgamation of the Company with Silver Eagle Inc.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18.11.2016		
Equity share capital / total voting capital of the TC before the said acquisition/sale	10469400 Equity shares of Rs 10/- each aggregating to Rs 10,46,94,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	10469400 Equity shares of Rs 10/- each aggregating to Rs 10,46,94,000/-		
Total diluted share/voting capital of the TC after the said acquisition/sale	10469400 Equity shares of Rs 10/- each aggregating to Rs 10,46,94,000/-		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For INDO US INVESTMENTS INC



**AUTHORISED SIGNATORY**

Place: Mumbai

Date: 22.11.2016