

ADITYA KRISHNA PATHY

“Rasakondalu”, 27 Circuit House Road, Coimbatore 641 018

11th November 2016

- 1) The Company Secretary
Rajshree Sugars & Chemicals Ltd
338/8, Avinashi Road, Peelamedu, Coimbatore 641004
- 2) BSE Ltd
1st Floor, New Trading Ring, Rotunda Building, PJ Towers, Dalal Street
Mumbai 400 001
- 3) National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No.C/1, G Block
Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

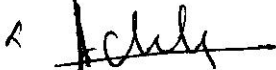
Dear Sirs

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the Disclosure as per regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 in respect of shares pledged by one of the Promoters, Mr.Aditya Krishna Pathy, for your records.

Thanking you

Sincerely



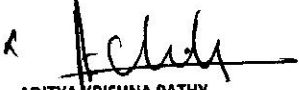
ADITYA KRISHNA PATHY
Promoter

Enc: As above

DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES/INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the target company (TC)												RAJSHREE SUGARS & CHEMICALS LIMITED	
Names of the Stock Exchanges where the shares of the target company are listed												BSE LIMITED	
												NATIONAL STOCK EXCHANGE OF INDIA LIMITED	
Date of reporting												11th November 2016	
Name of the promoter /PAC on whose shares encumbrance has been created / released / invoked												ADITYA KRISHNA PATHY	
Details of the creation of encumbrance													
Name of the promoter(s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrances (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/ lien / non disposal undertaking / others)	Reasons for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares encumbered	Number	% of total share capital
RAJSHREE PATHY	11317313	40.180	11317313	40.180	NA	NA	NA	NA	NA	NA	NA	11317313	40.180
ADITYA KRISHNA PATHY	488303	1.734	473359	1.681	CREATION	11.11.2016	Pledge with voting rights	Refer Note below	14944	0.053	Refer Note below	488303	1.734
AISHWARYA PATHY	217874	0.774	217874	0.774	NA	NA	NA	NA	NA	NA	NA	217874	0.774
RSCL PROPERTIES PVT LTD	1449331	5.146	1449331	5.146	NA	NA	NA	NA	NA	NA	NA	1449331	5.146

Note: Pledge has been created in respect of the entire holdings of equity shares with voting rights of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd (Security Trustee), who is holding the pledge on behalf of Corporate Debt Restructuring lenders (State Bank of India, State Bank of Mysore, State Bank of Hyderabad, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of RAJSHREE SUGARS & CHEMICALS LTD, as per the final letter of approval dated 24th March 2014 from Corporate Debt Restructuring Cell, Mumbai.


ADITYA KRISHNA PATHY
 Promoter / Authorised Signatory
 Place: COIMBATORE
 Date: 11th November 2016