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CIN - L27100MH1973PLC016617

ISO 9001:2008 Certified



Certificate No. 43269



18th November, 2016

BSE Ltd
The Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street - Mumbai 400 001

Security Code No. : 504614

Dear Sir,

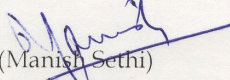
Sub: Submission u/r 52 of SEBI (Listing Obligations & Disclosure Requirements),
Regulations, 2015

In continuation to earlier intimation dt.18.11.2016, please find enclosed herewith the certificate as received from the Debenture Trustees of their having noted the contents of the un-audited results for the quarter and half-year ended 30th September, 2016.

You are requested to take the above information on record.

Thanking you

Yours faithfully,
For Sarda Energy & Minerals Ltd.


(Manish Sethi)
Company Secretary

Encl: As above



ATSL/CO/16-17/3522
November 18, 2016

Sarda Energy & Minerals Ltd.
125-B, Mittal Court, B-Wing,
Nariman Point, Mumbai-400021

Kind Attn: Mr. G.D.Mundra / Mr. Mukesh Maheshwari

Dear Sirs,

Re.: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

This has reference to the privately placed, secured, redeemable, non-convertible debentures, aggregating Rs. 125 Crores issued by Sarda Energy & Minerals Ltd. ("the Company") and listed on the Bombay Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated November 18, 2016 and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the company for the purpose of submission to the Stock Exchange; without reconfirming.
2. Any commitment pertaining to the interest /principal payable on the future due dates are sole commitment on the company's part and Trustee is not liable in any manner if company fails to fulfill / does not fulfill its commitments.

Yours Faithfully
For **Axis Trustee Services Limited**


Authorised Signatory

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, Ground Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

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