

Estd: 1924

CIN: L85110KA1924PLC001128

Regd. & Head Office

P.B. No. 599, Mahaveera Circle

Kankanady, Mangalore - 575 002

Phone: 0824 - 2228222 Fax: 0824-2225588

Website: www.karnatakabank.com

email: info@ktkbank.com

19.11.2016

SECRETARIAL DEPARTMENT

HO: SEC: 441: 2016-17

The Manager
 Listing Department
 National Stock Exchange Of India

Limited.,

Exchange Plaza, C-1, Block G Bandra-Kurla Complex, Bandra (E),

MUMBAI-400 051

2. The General Manager,

Bombay Stock Exchange Limited

Corporate Relationship Dept Phiroze Jeejeebhoy Towers,

Dalal Street,

MUMBAI-400 001

Dear Sir,

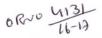
We enclose copy of the press communiqué released by us for your kind information.

Thank You,

Yours faithfully,

(Y V Ralachandra)

COMPANY SECRETARY



The Karnataka Bank Ltd.

Regd. & Head Office P. B. No.599, Mahaveera Circle Kankanady Mangaluru – 575 002 Phone : 0824-2228325 Fax: 0824-2225587

E-Mail : pr@ktkbank.com

Website: www.karnatakabank.com CIN: L85110KA1924PLC001128

PLANNING AND DEVELOPMENT DEPARTMENT

November 19, 2016

PRESS RELEASE

"Karnataka Bank donates Impedance Audiometer"



The Karnataka Bank Limited ("Karnataka Bank", "Bank") has been supporting various social initiatives as part of its Corporate Social Responsibility, aimed at promoting a more inclusive society.

MD & CEO of the Bank, Shri P Jayarama Bhat inaugurated one such initiative of the Bank at Guild of Service (Seva Samajam) (Regd), located at Pandeshwar, Mangaluru by donating an Impedance Audiometer – an instrument used in detecting hearing defects. This is a corrective institute for the speech and hearing impaired which has been rendering exemplary service since 1974 by offering free treatment to the poor without any bias. Speaking on the occasion Shri P Jayarama Bhat, MD & CEO of the Bank said "The Bank has always been responsive to the needs of the society. We are happy to

have contributed to this noble cause and intend to continue to accord high priority towards the betterment of individuals with special needs."

Also present on the occasion were Shri Vijayashankar Rai K.V., Deputy General Manager, Smt. Renuka N Bangera, Assistant General Manager, Shri Srinivas Deshpande, Chief Manager – Public Relations and Smt. Vijayalaxmi Ariga, Chairperson, Smt. Shalini D Rai, Hon. Secretary, Guild of Service, other office bearers and staff of the institute, Dr. A.V. Shetty, well- wishers and beneficiaries.

Srinivas Deshpande

CHIEF MANAGER - PUBLIC RELATIONS

Disclaimer. The Karnataka Bank Limited, ("Bank"), is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a rights issue of its equity shares, and has in this regard, filed a Letter of Offer ("LOF") dated October 28, 2016, with the SEBI and the Designated Stock Exchange. The LOF is available on the website of SEBI at www.sebi.gov.in, the stock exchanges where the equity shares are listed i.e. BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, and the website of the Lead Manager to the Issue, i.e. Edelweiss Financial Services Limited; Website: www.edelweissfin.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 12 of the LOF