

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001

The Manager, Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex, Bandra [E]
MUMBAI 400051

प्रिय महोदय/ Dear Sir,

विषय/ Sub: Proposed Issuance of BASEL-III Compliant Tier - I Bonds - Rs. 2500 Crore - Ratings
Ref : Our Letter MD&CEO SD 2935 2936 11 12 BNB 2016, dated 14.10.2016

We had, vide the above cited letter, informed the Exchange that the Board of the Bank has permitted the Bank to raise Additional Tier- I Capital Funds through issue of BASEL-III Compliant Tier I Perpetual in Rupee Terms domestically for an amount not exceeding Rs. 2500 Crore to maintain healthy CRAR during the current financial year.

The Bank received ratings from the following Credit Rating Agencies for the proposed issue of the subject Bonds :

M/s CRISIL Limited : has assigned a “CRISIL AA/Negative (pronounced “CRISIL Double A rating with Negative outlook”).

M/s India Ratings & Research Private Limited : has assigned the “IND AA” rating with Stable Outlook.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

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