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SDFD/SE/61/63

04.11.2016

<b>Script Code : PNB</b>	<b>Script Code : 532461</b>
The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), <b>Mumbai – 400 051</b> Email: <a href="mailto:cmlist@nse.co.in">cmlist@nse.co.in</a>	The Dy. General Manager Bombay Stock Exchange Limited 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers Dalal Street, <b>Mumbai – 400 001</b> Email: <a href="mailto:correlations@bse.co.in">correlations@bse.co.in</a>

Dear Sir,

**Reg.: Price sensitive information/disclosure: Permission to raise Basel III Compliant Debt Instruments.**

The Exchange is hereby informed that Board of the Bank in the meeting held today i.e. 04.11.2016 considered and approved raising of Basel III Compliant Debt instruments – Perpetual Additional Tier I Capital bonds to the extent of Rs.3000 Crore and Tier – II bonds up to Rs.3000 Crore, subject to availability of headroom in one or more tranches.

The meeting commenced at 4.30 pm & was concluded at 7.00 pm.

This is in compliance of Schedule III Part A Para A (4) of Regulation 30 of the SEBI (LODR) Regulations 2015. .

Thanking you

Yours sincerely,

(A.GOPINATHAN)  
COMPANY SECRETARY

