

SILVER EAGLE INC.

Regd. Office : C/o Port Louis Management services Ltd, 3rd Floor, Harbour Front Building
President John Kennedy Street, Port Louis, Republic of Mauritius.
Tel.No. (00230) 2125150 Fax No. (00230) 2127375
Email : pmsl@bow.intnet.mu

Date : November 23, 2016

To,

BSE Ltd.,
Dept. of Corporate Services,
P.J. Towers,
Dalal Street,
MUMBAI 400001

Name of the Company : RAMA PETROCHEMICALS LIMITED
BSE Scrip Code : 500358

**Sub : Report and Declaration as required under Regulation 10(6) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith Report under regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your records & oblige.

Thanking you,

Yours faithfully,
SILVER EAGLE INC.



AUTHORISED SIGNATORY

Encl : a/a

SILVER EAGLE INC.

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Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Rama Petrochemicals Limited			
2.	Name of the acquirer(s)	Silver Eagle Inc			
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of shares pursuant to the Merger of Indo Us Investments Inc. with the Acquirer.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	No N A			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	Indo Us Investments Inc.	N A		
	b. Date of acquisition	18.11.2016	N A		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	30,00,000	N A		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	28.65%	N A		
	e. Price at which shares are proposed to be acquired / actually acquired	Nil	N A		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*) – Silver Eagle Inc	Nil	Nil	30,00,000	28.65%
	– Each Seller / Transferor – Indo Us Investments Inc	30,00,000	28.65%	Nil	Nil

For SILVER EAGLE INC



AUTHORISED SIGNATORY

Date : 23.11.2016

Place : Mumbai