

The Manager, BSE Limited DCS - CRD Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001	The Manager, Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1. Block G, Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code:500034	Scrip Code: BAJFINANCE – EQ

**Sub: Intimation of allotment of equity shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Sir/Madam,

This is to inform you that the Allotment Committee of the Board of Directors has, at its meeting held today i.e. 23 November 2016, allotted 92,50,000 equity shares of face value of ₹ 2/- each to the promoter, Bajaj Finserv Limited on conversion of warrants issued to them on preferential basis at a price of ₹ 441.20 per warrant. The aforesaid number of warrants and exercise price thereof are as adjusted for sub-division of shares and issue of bonus shares in September 2016.

The meeting commenced at 1.30 p.m. and concluded at 1.45 p.m.

Thanking you,

Yours faithfully,  
For **BAJAJ FINANCE LIMITED**

**ANANT DAMLE**  
**COMPANY SECRETARY**