

+91 265 2335444, 2335757, 2358236
2342262, 2334141
P H O N E

+91 265 2335758
F A X I



Transpek Industry Limited

Reg. Office:
6th Floor, Marble Arch
Race Course Circle
Vadodara - 390 007, Gujarat, (India)

Date: 30.11.2016

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001

Sub: Public Advertisement pursuant to Regulation 19(7) of SEBI (Buy Back of Securities) Regulations, 1998.

Dear Sir/Madam,

With reference to the captioned subject, we forward herewith the copy of the public advertisement as required under Regulation 19 (7) of SEBI (Buy Back of Securities) Regulations, 1998, published in a national daily newspaper.

Please take the same on your records.

Thanking you,
Yours Faithfully,
For Transpek Industry Limited

Alak D Vyas
Dy Company Secretary &
Compliance Officer



Works:
At. & Post: Ekalbara
Taluka: Padra
Dist.: Vadodara - 391 440
Gujarat (India)
Ph.: +91-2662-244444, 244318, 244309
Fax: +91-2662-244439, 244207



Company Identification No.: L23205GJ1965PLC001343

www.transpek.com
WEBSITE
inquiry@transpek.com
EMAIL

POST BUY-BACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF



Transpek Industry Limited

reactive Chemistry

Registered Office Address : 6th Floor, Marble Arch, Race Course, Vadodara - 390007, Gujarat, India.

Corporate Identity No. (CIN) : L23205GJ1965PLC001343

Tel. No. : +91- 265-233 5444, Fax No. : +91- 265-233 5758,

Website : www.transpek.com, Email : secretarial@transpek.com

Dy. Company Secretary and Compliance Officer : Mr. Alak D. Vyas

This Post Buy-back Public Advertisement ("Post Buy-back PA") is published in compliance of Regulation 19(7) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998 and subsequent amendments thereto ("Buy-back Regulations"). This Post Buy-back PA should be read in conjunction with the Public Announcement ("PA") published on October 10, 2016. The terms used but not defined in this Post Buy-back PA shall have the same meaning as assigned in the PA.

1. The Buy-back

- 1.1. The Board of Directors ("Board") of Transpek Industry Limited (the "Company"), approved the proposal for Buy-back, at its meeting held on August 12, 2016 and the Shareholders of the Company approved the proposal for the Buy-back by the Company of its Equity Shares by a special resolution passed through Postal Ballot on September 30, 2016
- 1.2. The Board in the aforementioned meeting, and the shareholders by way of the special resolution dated September 30, 2016 passed by postal ballot, in accordance with the provisions of Article 22 of the Articles of Association of the Company and pursuant to the provisions of Sections 68, 69, 70 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act"), and the Rules framed thereunder and the provisions contained in the Buy-back Regulations and subject to such other approvals, permissions and sanctions as may be necessary, and subject to such conditions and modifications, if any, as may be prescribed or imposed by such regulatory authorities while granting such approvals, permissions and sanctions, approved the Buy-back by the Company of upto 3,25,000 (Three Lakhs Twenty Five Thousand) fully paid-up Equity Shares of ₹ 10 each for an amount not exceeding ₹ 13,50,00,000/- (Rupees Thirteen Crores Fifty Lakhs only) ("Maximum Buy-back Size") excluding transaction costs, brokerage and taxes, if any; ("Transaction Costs"), being 14.91% of the paid-up Equity Share capital and free reserves as on the date of the latest audited accounts of the Company i.e. March 31, 2016, for a price not exceeding ₹ 475/- (Rupees Four Hundred Seventy Five only) per Equity Share ("Maximum Buy-back Price") from the shareholders of the Company excluding the Promoters/Promoter Companies and persons who are in control of the Company through the Stock Exchange mechanism from open market through BSE in accordance with the Buy-back Regulations (the "Buy-back").
- 1.3. The Buy-back Offer commenced on Monday, October 17, 2016 and closed on Monday, November 28, 2016 (close of market hours). Till the date of closure of Buy-back, the Company has utilized 100% of Maximum Buy-back Size authorized for the Buy-back (excluding Transaction Costs) with a balance of ₹ 2381.25.

2. Details of the Buy-back

- 2.1. The Company has bought back 2,86,471 Equity Shares utilizing a total of ₹ 13,49,97,618.75 (Rupees Thirteen Crores Fourty Nine Lakhs Ninety Seven Thousand Six Hundred Eighteen and paise Seventy Five only) (excluding Transaction Costs) which represents 100% of the Maximum Buy-back Size with a balance of ₹ 2381.25. The price at which the Equity Shares were bought back was dependent on the price quoted on the BSE Limited not exceeding the Maximum Buy-back Price of ₹ 475/- per Equity Share.
- 2.2. The details of the Highest and Lowest price at which the Equity Shares were bought back are as under:

Stock Exchange	Highest Price for Buy-back (₹) (Excluding Transaction Costs) and Date	Lowest Price for Buy-back (₹) (Excluding Transaction Costs) and Date	Weighted Average Price for Buy-back (₹) (Excluding Transaction Costs)
BSE Limited	₹ 473.50 as on November 15, 2016, November 21, 2016 & on November 22, 2016	₹ 465 as on November 25, 2016	₹ 471.24

These prices are based on the contract notes issued by the Company's Broker, Kisan Ratilal Choksey Shares and Securities Pvt. Ltd. and exclude transaction costs.

- 2.3. All 2,86,471 Equity Shares bought back in the Buy-back were in the demat segment while NIL Equity Shares were received in the physical segment. As the Buy-back was from the Open Market through Stock Exchange mechanism, the details of shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought in the Buy-back, is not known.

3. Capital Structure and Shareholding Pattern

- 3.1. The capital structure of the Company Pre and Post Buy-back, is as under:

Particulars	Pre Buy-back	Post Buy-back
Authorised Capital:		
75,00,000 Equity Shares of Face Value of ₹10/- each	750.00	750.00
5,00,000 Preference Shares of ₹ 100/- each	500.00	500.00
Issued, Subscribed and Paid-up Capital:		
58,72,040 Equity Shares of Face Value of ₹10/- each	587.20	558.56

Note: The Company is in the process of extinguishing 2,86,471 Equity Shares bought back. The post Buy-back share capital is on the basis of assumption of extinguishment of all the Equity Shares bought back by the Company.

- 3.2. The shareholding pattern of the Company Pre and Post Buy-back, is as under:

Particulars	No. of Shares Held	% of Existing Equity Share Capital	No. of Shares Post Buy-back	% of Holding Post Buy-back*
Promoters' and Promoters' group	30,85,508	52.55	30,85,508	55.24
Public				
Foreign Investors (including Non Resident Indians / FII's)	2,61,227	4.45	25,00,061	44.76
Financial Institutions/Banks & Mutual Funds promoted by Banks/Institutions/Central Government & State Government	2,43,284	4.14		
Others (Public, Bodies Corporate, Employees, etc.,)	22,82,021	38.86		
TOTAL	58,72,040	100	55,85,569	100

* The Company is in the process of extinguishing 2,86,471 Equity Shares bought back. The post Buy-back share capital is on the basis of assumption of extinguishment of all the Equity Shares bought back by the Company.

4. MANAGER TO THE BUY-BACK OFFER

VIVRO

VIVRO FINANCIAL SERVICES PRIVATE LIMITED,
607/608, 6th Floor, Marathon Icon, Veer Santaji Lane, Off Ganpatrao Kadam Marg, Opp. Peninsula Corporate Park, Lower Parel, Mumbai - 400013, Maharashtra, India. Tel. : 91 22 66668040; Fax : +91 22 66668047,
Email : investors@vivro.net, Website : www.vivro.net, Contact Person: Mrs. Shashi Singhvi/ Mr. Harish Patel,
SEBI Registration No.: INM000010122, CIN: U67120GJ1996PTC029182

5. DIRECTORS' RESPONSIBILITY

As per Regulation 19(1)(a) of the Buy-back Regulations, the Board accepts responsibility for all the information contained in this Post Buy-back PA, and confirm, that it contains true, factual and material information and does not contain any misleading information.

For and on behalf of Board of Transpek Industry Limited

Sd/- Atul G. Shroff Managing Director
Sd/- Bimal V. Mehta Executive Director
Sd/- Alak D. Vyas Dy. Company Secretary

Date : November 30, 2016
Place : Vadodara