

From:

Pankaj R. Patel,
16, Azad Society, Ambawadi,
Ahmedabad – 380 015

BSE Limited 1 st Floor, P.J. Towers Dalal Street <u>Mumbai – 400 001</u>	The National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East) <u>Mumbai – 400 051</u>
Kind Attn.: Mr. Sanjay Golecha / Mr. Gopalkrishnan	Kind Attn.: Famroze Pochara Asst. Vice President
Date: November 18, 2016	
Re.: Disclosure under Regulation 29(1) of SEBI Takeover Regulations.	

Dear Sir / Madam,

I attach the prescribed disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011. The shares have been transmitted in my name from the joint demat account on account of the death of my mother and as per her last Will.

Please acknowledge the receipt of the same and take the disclosures on record.

Thanking you,

Yours faithfully,



Pankaj R. Patel

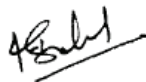
Encl.: As above.

Format for Disclosures under Regulation 29[1] of SEBI [Substantial Acquisition of Shares & Takeovers] Regulations, 2011.

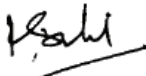
1.	Name of the Target Company [TC]	Zydus Wellness Limited		
2.	Name (s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	Pankaj R. Patel		
3.	Whether the acquirer belongs to Promoter / Promoter Group	Yes		
4.	Name[s] of the Stock Exchange[s] where the shares of the TC are listed	3. National Stock Exchange of India Limited 4. BSE Limited		
5.	Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
6.	Before the acquisition under consideration, holding of acquirer along with PACs of:			
	a) Shares carrying voting rights	533	-	NIL
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)	NIL	NIL	
	c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	
	d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	
	e) Total (a+b+c+d)	533	-	NIL
	Details of acquisition:			
	a) Shares carrying voting rights	533	533	NIL
	b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	
	c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	
	d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)	NIL	NIL	
	e) Total (a+b+c+d)	533	-	NIL

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	<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) Voting rights (VR) otherwise than by equity shares</p> <p>c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p> <p>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)</p> <p>e) Total (a+b+c+d)</p>	<p>1066</p> <p>NIL</p> <p>NIL</p> <p>NIL</p>	<p>0.001</p> <p>NIL</p> <p>NIL</p> <p>NIL</p>	<p>NIL</p> <p>NIL</p> <p>NIL</p>
7.	Mode of acquisition (open market / public issue / preferential allotment / inter se transfer / encumbrance, etc.)	Inter se transfer pursuant to clause 10(1)(g) of SEBI [Substantial Acquisition of Shares & Takeovers] Regulations, 2011 by way of transmission on account of the death of my mother, joint holder. By providing a true copy of death certificate of the joint holder (my mother) to the Depository Participant, the Equity shares were transmitted in my name.		
8.	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity share, etc.	Not Applicable		
9.	Date of acquisition of / date of receipt of intimation of allotment of shares /VR/Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	By providing a true copy of death certificate of the joint holder (my mother) to the Depository Participant, the Equity shares were transmitted in my name.		
10.	Equity share capital /total voting capital of the TC before the said acquisition.	Rs.39,07,20,890 divided into 3,90,72,089 Equity Shares of Rs.10 each.		
11.	Equity share capital /total voting capital of the TC after the said acquisition.	Rs.39,07,20,890 divided into 3,90,72,089 Equity Shares of Rs.10 each.		
12.	Total diluted share / voting capital of the TC after the said acquisition.	Not Applicable		



Signature of Acquirer



(Pankaj R. Patel)

Place: Ahmedabad

Date: November 18, 2016

Note:

[*] Total share capital /voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 33 of the Listing Regulations.

[**] Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

[***]Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated.