

**IDBI Trusteeship Services Ltd**

CIN : U65991MH2001GOI131154



Ref. No./ITSL/OPR/16-17  
November 8, 2016

To,

The Company Secretary  
KEC International Limited  
RPG House, 463, Dr. Annie Besant Road,  
Worli, Mumbai- 400030

**Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issue by KEC International Limited, for the unaudited financial statements for the half year ended 30th September, 2016.**

Dear Sir/Madam,

We are acting as Debenture Trustee for the Non-Convertible Debentures issued by **KEC International Limited** ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company (letter enclosed) under Regulation 52(4).

Thanking you.

Yours faithfully,

**IDBI Trusteeship Services Limited**

*Shrut Karg*  
Authorized Signatory





**KEC International Limited**

Regd. Office: RPG House, 463, Dr. Annie Besant Road, Worli, Mumbai 400030, India  
Tel.: +91-22-66670200 • Fax +91-22-66670287  
CIN No.L45200MH2005PLC152061 • Web.: www.kecrpg.com

November 08, 2016

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai - 400 001

**Sub:** Disclosure under Regulation 52(4) and (5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**Ref:** Security Code **950755 & 950756**

Dear Sir,

With reference to the above, we furnish the following information:

- (a) Credit rating - A+ by CARE
- (b) Asset cover available - 100%
- (c) Debt-Equity ratio - 0.13
- (d) Previous due date for the payment of interest Non Convertible Debentures - August 19, 2016 and the same was duly paid in time.
- (e) Next due date for the payment of interest/ of non-convertible Debentures - August 19, 2017
- (f) Debt service coverage ratio - 2.14
- (g) Interest service coverage ratio - 2.62
- (h) Debenture Redemption Reserve - Rs. 1,234 Lakh
- (i) Net Worth - Rs. 1,48,247 Lakh
- (j) Net Profit after Tax - Rs. 7,861 Lakh
- (k) Earnings Per Share: Rs. 3.06

You are requested to take the same on records.

Thanking you,

Yours sincerely,

**For KEC International Limited**

**Ch. V. Jagannadha Rao**  
Vice President - Legal & Company Secretary



**For IDBI Trusteeship Services Limited**



**Authorised Signatory**

