



**EMC LIMITED**

21st November, 2016

✓ The Secretary  
Bombay Stock Exchange Limited  
P.J. Towers, 25th Floor  
Dalal Street, Fort  
MUMBAI - 400 001  
Scrip Code: 532629

The Secretary  
The National Stock Exchange  
of India Limited, Listing Dept.  
Exchange Plaza, 5th Fl.  
Plot No. C/1, G-Block  
Bandra-Kurla Complex  
Bandra (E)  
MUMBAI - 400 051  
Scrip Code: MBECL

The Secretary  
McNally Bharat Engineering Company Limited  
Four Mangoe Lane  
Surendra Mohan Ghosh Sarani  
Kolkata - 700001

Dear Sirs,

**Securities and Exchange Board of India**  
**(Substantial acquisition of shares and takeovers) Regulations, 2011**  
**- Disclosure for Encumbrance of shares of McNally Bharat Engineering Company Limited**  
**Held by the Company**

We inform you that 3,00,000 Equity shares of Rs. 10/- each of McNally Bharat Engineering Company Limited held by our Company have been pledged on 17th November, 2016. We submit herewith the required information in this regard in Annexure-1 as specified by SEBI in terms of Regulation 31(1) and 31(2) of SEBI (Substantial acquisition of shares and takeovers) Regulations, 2011, which we trust you will find in order.

We trust that you will find the above disclosure in order.

Please acknowledge receipt.

Yours faithfully,  
For EMC LIMITED

**(SUMIT KUMAR SURANA)**  
**COMPANY SECRETARY**

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Encl. as above.

<p><b>Registered Office :</b> Constantia Office Complex 11, Dr. U. N. Brahmachari Street 8th Floor (South Block), Kolkata - 700 017 Phone : +91-33-2289 3122-4, 4015 8888 Fax : +91-33-2289 3121 E-mail : <a href="mailto:info@emcpower.com">info@emcpower.com</a> CIN : U31901WB1953PLC021044</p>	<p><b>Delhi Office :</b> B-2, 2nd Floor, Greater Kailash Enclave, Part - 2 New Delhi-110 048 Phone : +91-11-40548491-92 Fax : +91-11-40548493 Email : <a href="mailto:emcdelhi@emcpower.com">emcdelhi@emcpower.com</a></p>	<p><b>Mumbai Office :</b> 216, Trade Centre Bandra Kurla Complex Bandra (East) Mumbai - 400051 Phone : +91-22-2854 1547 E-mail : <a href="mailto:emcmumbai@emcpower.com">emcmumbai@emcpower.com</a></p>	<p><b>Hyderabad Office :</b> H. No. 6-3-668/10/27 Ground Floor Durga Nagar Colony, Punjagutta Hyderabad-500 082 Phone : +91-040-40164959 E-mail : <a href="mailto:hyderabad@emcpower.com">hyderabad@emcpower.com</a></p>
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**Annexure-1**  
**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (C)		McNally Bharat Engineering Company Limited											
Names of the Stock Exchanges where the shares of the target company are listed		1. Bombay Stock Exchange Limited 2. The National Stock Exchange of India Limited											
Date of reporting		21st November, 2016											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		EMC Limited											
Details of creation of encumbrance:		Details of events pertaining to encumbrance (3)											
Name of the promoter(s) or PACs with href(***))	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/loans)	Reasons for encumbrance	Number	% of total share capital	Name of the entity in whose favor shares encumbered	Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)])	
	Number	% of total share capital	Number	% of total share capital								Number	% of total share capital
EMC Limited	42,87,689	8.39	39,85,000	7.80	Creation	17.11.2016	Pledge	Security for Loan	3,00,000	0.59	SKS Fincap Pvt. Ltd.	42,85,000	8.38

Signature of the Authorized Signatory:  
 For EMC Limited

*Sumit*  
 Sumit Kumar Surana  
 Company Secretary

Place: Kolkata  
 Date: 21.11.2016

Note: The Target Company, McNally Bharat Engineering Company Limited, had issued 1,00,00,000 Equity Shares to EMC Limited, subject to which the Open Offer was made by EMC Limited. However, the said Equity Shares are currently held in an Escrow Account under Regulation 22(2A) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code"). These shares will be credited to the Company after completion of all the formalities of the Open Offer under the provisions of the Takeover Code. These 1,00,00,000 Equity Shares are not taken into calculation though they have been allotted but not yet credited to EMC's account.