

November 15, 2016

The General Manager  
Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai 400 001  
Fax No.: 2272 2037/39/41/61/3121/3719  
**BSE Scrip Code: 532712**

The Manager  
National Stock Exchange of India Ltd.  
Exchange Plaza, C/1, Block G  
Bandra - Kurla Complex,  
Bandra (East)  
Mumbai 400 051  
Fax No.: 2659 8237 / 38  
**NSE Symbol: RCOM**

Dear Sir,

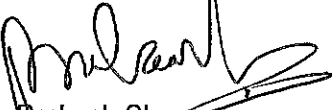
**Sub: Certificate**

Further to our letter dated November 14, 2016 and in terms of Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a certificate from debenture trustee viz. Axis Trustee Services Limited for the half-year ended September 30, 2016.

We request you to inform your members accordingly

Thanking you,

Yours faithfully,  
For **Reliance Communications Limited**

  
Prakash Shenoy  
Company Secretary



Encl: as above



ATSL/CO/16-17/3451

November 15, 2016

**Reliance Communications Limited**

BHQ, 2<sup>nd</sup> Floor,

Dhirubhai Ambani Knowledge City,

Navi Mumbai 400710

**Kind Attn: Mr. Prakash Shenoy**

**Re.: Debenture Trustee for Secured Redeemable Non-Convertible Debentures (NCD's) of Rs. 500 crore, Rs. 3000 crore and Rs. 1500 crore each issued by Reliance Communications Limited ("Company")**

Dear Sir,

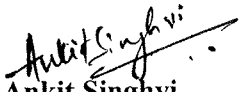
This has reference to the captioned NCDs issued by the Company and listed on the Stock Exchange ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated November 14, 2016 and we have noted the contents of the same.

Yours sincerely,

**For Axis Trustee Services Limited**

  
Ankit Singhvi

**Senior Manager**

**AXIS TRUSTEE SERVICES LTD.**

*(A wholly owned subsidiary of Axis Bank)*

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, Ground Floor, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-6226 0054 / 6226 0050 Website: www.axistrustee.com