

NARENDRA I. GANDHI

3 C, Ridge Apartments,
B. G. Kher Marg, Malabar Hill,
MUMBAI - 400 006.

Phone : 2363 4926 / 2363 0306

November 15, 2016

To,
Dy. General Manager
Corporate Relation Department
The Bombay Stock Exchange
1th floor, New Trading Ring
Rotunda Building
P. J. Towers
Dalal Street, Mumbai -400 001.

Dear Sirs,

Sub: Disclosure under Reg. 31(1) and 31(2) of SAST

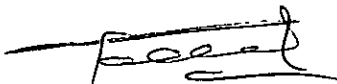
Script Code: lykalabs

I enclose herewith a statement under Reg. 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 showing the details of creation of pledge of shares.

Thanking you,

Yours faithfully,

For Narendra I. Gandhi



Encl: as above

cc. LYKA LABS LTD.

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. encumbrance.

Name of the Target Company (TC)														LYKA LABS LTD	
Names of the stock exchanges where the shares of the target company are listed														BOMBAY STOCK EXCHANGE NATIONAL STOCK EXCHANGE	
Date of Reporting														15.11.2016	
Name of the Promoter or PCA on whose shares encumbrance has been created/invoked/released														NARENDRA I GANDHI	
Details of the creation of encumbrance:															
Name of the promoter (s) or PACs with him	Promotor holding in the target company (1)		Promotor holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding encumbered shares { creation [(2)+(3)]/ release [(2)-(3)]/ invocation [(1)-(3)]			
	Names	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/release/ invocation of encumbrance	Type of encumbrance (pledge/lien/n on disposal undertaking/o thers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered	Number	% of total share capital	
Narendra I. Gandhi (HUF)	1500776	6.81	NIL	NIL								NIL	NIL		
Narendra I. Gandhi	1067629	4.84	1047629	4.75	Creation	07.11.2016	Pledge	Loans taken	20000	0.09	Reliance Financial Ltd	1067629	4.84		
Nehal N. Gandhi	1369803	6.22	1300415	5.90								1300415	5.90		
Kunal N. Gandhi	1116642	5.07	723350	3.28								723350	3.28		
Enai trading & investment Pvt. Ltd	432415	1.96	NIL	NIL								NIL	NIL		
Signature of the Authorised Signatory															
Place : Mumbai															
Date : 15.11.2016															

(**) The names of all the promoters, their shareholding in the target company and their pledged share holding as on the reporting date should appear in the table irrespective of whatever they are reporting on the date of event or not.

(*) total share capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming conversion of the outstanding convertible securities/warrants in to equity shares of TC.