

**AIL/BSE/BM/16**



**ADDI INDUSTRIES LIMITED**

A-106, SECTOR IV, NOIDA - 201301 (U.P.) INDIA

TEL. : 91-120-2529335-6

E-MAIL: [addiind@gmail.com](mailto:addiind@gmail.com) / [atul.addi@gmail.com](mailto:atul.addi@gmail.com)

CIN No.: L51109DL1980PLC256335

November 14, 2016

The General Manager  
Dept. of Corporate Services  
**BSE Limited**  
P.J. Tower, Dalal Street,  
Mumbai – 400 001  
e-mail:  
[corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

**Ref: Addi Industries Limited (BSE: 507852)**

**Sub : Auditors' "Limited Review Report" for the Quarter/Half-Year Ended  
September 30, 2016**

Dear Sir/Madam

Pursuant to the Listing Agreement executed with the Exchange, please find attached the Limited Review Report from the Statutory Auditors of the Company, M/s. S. R. Dinodia & Co. LLP, Chartered Accountants, New Delhi for the Quarter ended September 30, 2016.

Please find the same in order and acknowledge.

Thanking you

Very truly yours  
**For ADDI INDUSTRIES LTD.**



**C.L. Jain**  
**Managing Director**

Encl: as above

For any clarifications, please contact:-  
Mr. Atul Jain – [0981054238](tel:0981054238)/[atul.addi@gmail.com](mailto:atul.addi@gmail.com)

**Auditor's Report on Standalone Half Yearly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To  
The Board of Directors of,  
**Addi Industries Limited**

We have reviewed the accompanying statement of unaudited financial results ("the Statement") of **Addi Industries Limited** ("the Company") for the quarter and six months ended **September 30, 2016**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that cause us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For S.R. Dinodia & Co. LLP.**  
*Chartered Accountants,*  
Firm's Registration Number 001478N/N500005

*Pallavi Dinodia Gupta*



**(Pallavi Dinodia Gupta)**  
*Partner*  
Membership Number: 500618

Place of Signature: New Delhi  
Date: **14 NOV 2016**

**Auditor's Report on Consolidated Half Yearly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To  
The Board of Directors of,  
**Addi Industries Limited**

We have reviewed the accompanying statement of unaudited consolidated financial results ("the Statement") of **Addi Industries Limited** ("the Company") for the quarter and six months ended **September 30, 2016**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The unaudited consolidated financial results include financial results of one subsidiary company Aum Texfeb Private Limited which have been not been reviewed by their auditors and are based solely on the management certified accounts, whose interim financial results reflect total assets ₹ 140.46 lacs as at September 30, 2016, total revenue of ₹ 2.68 lacs and ₹ 5.36 lacs for the Quarter and six months ended September 30, 2016 respectively and total profit after tax of ₹ 2.32 lacs and ₹ 4.85 lacs for the Quarter and six months ended September 30, 2016 respectively as considered in the unaudited consolidated financial results. In our opinion and according to the information and explanations given to us by the management, these financial results are not material to the Group.

Based on our review conducted as above, nothing has come to our attention that cause us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For S.R. Dinodia & Co. LLP.**  
*Chartered Accountants,*  
Firm's Registration Number 001478N/N500005

*Pallavi Dinodia Gupta*

**(Pallavi Dinodia Gupta)**

*Partner*

Membership Number: 500618

Place of Signature: New Delhi

Date: **14 NOV 2016**



**ADDI INDUSTRIES LIMITED**

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CIN No.: L51109DL1980PLC256335

**AIL/BSE/BM/16****November 14, 2016**

The General Manager  
Dept. of Corporate Services  
**BSE Limited**  
P.J. Tower, Dalal Street,  
Mumbai – 400 001  
e-mail: corp.relations@bseindia.com

Ref: Addi Industries Limited (BSE: 507852)

**Sub.:Unaudited Financial Results for the Quarter/Half-year ended September 30, 2016**

**Dear Sir**

In compliance of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are furnishing herewith the Un-audited Financial Results of the Company for the Quarter/Half-year ended September 30, 2016, approved and taken on record in the Board Meeting held on Monday, November 14, 2016.

This is for your kind information and record.

Thanking you

Very truly yours

For **ADDI INDUSTRIES LTD.**

  
**C.L. Jain**  
Managing Director

Encl: as above

For any clarifications, please contact:-  
Mr. Atul Jain – 0981054238/atul.addi@gmail.com





# ADDI INDUSTRIES LIMITED

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Standalone Un-Audited Results for the Quarter and six months ended September 30, 2016

(` In Lacs)

Particulars	Quarter ended			Six months ended		Year ended 31.03.2016 Audited
	Unaudited 30.09.2016	Unaudited 30.06.2016	Unaudited 30.09.2015	Unaudited 30.09.2016	Unaudited 30-09-2015	
<b>1. Income from operations</b>						
a Net Sales/Income from Operation	-	-	16.97	-	16.97	16.97
b Other Operating Income	0.05	0.03	0.01	0.08	0.01	0.04
<b>Total Income from operations (net)</b>	<b>0.05</b>	<b>0.03</b>	<b>16.98</b>	<b>0.08</b>	<b>16.98</b>	<b>17.01</b>
<b>2. Expenses</b>						
a Cost of materials consumed	-	-	17.07	-	17.07	-
b Purchase of stock-in-trade	-	-	-	-	-	17.07
c Changes in inventories of finished goods, works in progress and stock-in-trade	-	-	-	-	-	-
d Employees Benefits expenses	9.08	9.04	8.63	18.12	16.89	35.34
e Depreciation and amortisation expenses	8.65	8.58	11.85	17.23	23.67	43.10
f Other expenses	10.13	8.49	9.70	18.82	19.33	43.54
<b>Total Expenses</b>	<b>27.85</b>	<b>26.11</b>	<b>47.25</b>	<b>53.96</b>	<b>76.96</b>	<b>139.05</b>
<b>3. Profit/(Loss) from operations before other Income, finance costs and exceptional items (1-2)</b>	<b>(27.81)</b>	<b>(26.08)</b>	<b>(30.27)</b>	<b>(53.89)</b>	<b>(59.98)</b>	<b>(122.04)</b>
4 Other Income	41.38	34.85	35.24	76.23	162.14	230.82
<b>5. Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+/-4)</b>	<b>13.57</b>	<b>8.77</b>	<b>4.97</b>	<b>22.34</b>	<b>102.16</b>	<b>108.78</b>
6 Finance Costs	-	-	-	-	-	-
<b>7. Profit / Loss from Ordinary activities before exceptional items (5+/-6)</b>	<b>13.57</b>	<b>8.77</b>	<b>4.97</b>	<b>22.34</b>	<b>102.16</b>	<b>108.78</b>
8 Exceptional Items	-0.40	-	-	(0.40)	4.22	24.36
<b>9. Profit/(Loss) from ordinary activities before tax (7+/-8)</b>	<b>13.97</b>	<b>8.77</b>	<b>4.97</b>	<b>22.74</b>	<b>97.94</b>	<b>84.42</b>
10 Tax Expense						
-Current Tax	4.46	2.97	-	7.43	-	28.30
-Deferred Tax	(1.04)	(1.14)	2.51	(2.18)	(0.60)	(8.04)
-Mal credit Entitlement	-	-	-	-	-	-
-Income Tax Adj. for earlier years	-	-	-	-	-	(0.25)
<b>11. Net Profit/(Loss) from ordinary activities after tax (9+/-10)</b>	<b>10.55</b>	<b>6.94</b>	<b>2.46</b>	<b>17.49</b>	<b>98.54</b>	<b>64.41</b>
12 Extraordinary items	-	-	-	-	-	-
<b>13. Net Profit/(Loss) for the period(11+/-12)</b>	<b>10.55</b>	<b>6.94</b>	<b>2.46</b>	<b>17.49</b>	<b>98.54</b>	<b>64.41</b>
14 Paid-up equity share capital (Face Value per share Rs. 5/- each)	540.00	540.00	540.00	540.00	540.00	540.00
15 Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	1368.54
<b>16. i) Earnings per share of Rs. 5/- each (not annualized):</b>						
Before Extraordinary Items						
a) Basic	0.10	0.06	0.02	0.16	0.91	0.60
b) Diluted	0.10	0.06	0.02	0.16	0.91	0.60
16 ii) Earnings per share of Rs. 5/- each (not annualized):						
After Extraordinary Items						
a) Basic	0.10	0.06	0.02	0.16	0.91	0.60
b) Diluted	0.10	0.06	0.02	0.16	0.91	0.60



**Statement of Unaudited Standalone Statement of Assets & Liabilities**

Particulars	As at September 30, 2016 Unaudited	As at March 31, 2016 Audited
<b>A. Equity and Liabilities</b>		
<b>1. Shareholders' Funds</b>		
a Share Capital	540.00	540.00
b Reserves and Surplus	1450.44	1432.96
<b>Sub-total Shareholders' Funds</b>	<b>1990.45</b>	<b>1972.96</b>
<b>2. Non-Current Liabilities</b>		
a Long-term borrowings	-	-
b Deferred Tax Liabilities (net)	12.48	14.66
c Long-term provisions	8.92	8.54
<b>Sub-total Non-current liabilities</b>	<b>21.41</b>	<b>23.20</b>
<b>3. Current Liabilities</b>		
a Short-term borrowings	-	-
b Trade payables	7.15	7.66
c Other Current liabilities	3.14	7.65
d Short-term provisions	10.54	10.19
<b>Sub-total -Current Liabilities</b>	<b>20.82</b>	<b>25.50</b>
<b>Total-Equity and Liabilities</b>	<b>2032.68</b>	<b>2021.66</b>
<b>B. Assets</b>		
<b>1. Non-current Assets</b>		
a Fixed Assets	354.36	371.99
b Non-current Investments	363.13	363.13
c Long-term loans and advances	746.69	747.77
<b>Sub-total - Non Current Assets</b>	<b>1464.18</b>	<b>1482.89</b>
<b>2. Current Assets</b>		
a Trade receivables	7.20	7.20
b Cash and Cash equivalents	459.01	475.25
c Short-term loans and advances	7.67	1.29
d Other current assets	94.61	55.03
<b>Sub-total-Current Assets</b>	<b>568.50</b>	<b>538.77</b>
<b>Total- Assets</b>	<b>2032.68</b>	<b>2021.66</b>





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## Consolidated Un-Audited Results for the Quarter and six months ended September 30, 2016

(<sup>₹</sup> In Lacs)

Particulars	Quarter ended			Half year ended		Year ended
	Unaudited 30.09.2016	Unaudited 30.06.2016	Unaudited 30.09.2015	Unaudited 30.09.2016	Unaudited 30-09-2015	31.03.2016 Audited
<b>1. Income from operations</b>						
a Net Sales/Income from Operation	-	-	16.97	-	16.97	16.97
b Other Operating Income	0.05	0.03	0.01	0.08	0.01	0.04
<b>Total Income from operations (net)</b>	<b>0.05</b>	<b>0.03</b>	<b>16.98</b>	<b>0.08</b>	<b>16.98</b>	<b>17.01</b>
<b>2. Expenses</b>						
a Cost of materials consumed	-	-	17.07	-	17.07	-
b Purchase of stock-in-trade	-	-	-	-	-	17.07
c Changes in inventories of finished goods, works in progress and stock-in-trade	-	-	-	-	-	-
d Employees Benefits expenses	9.08	9.04	8.63	18.12	16.89	35.34
e Depreciation and amortisation expenses	8.65	8.58	11.85	17.23	23.67	43.10
f Other expenses	10.43	8.49	9.72	18.92	19.36	43.69
<b>Total Expense</b>	<b>28.16</b>	<b>26.11</b>	<b>47.27</b>	<b>54.27</b>	<b>76.99</b>	<b>139.20</b>
<b>3. Profit/(Loss) from operations before other Income, finance costs and exceptional items (1-2)</b>	<b>(28.11)</b>	<b>(26.08)</b>	<b>(30.29)</b>	<b>(54.19)</b>	<b>(60.01)</b>	<b>(122.19)</b>
4 Other income	44.06	37.53	37.99	81.59	167.29	241.07
<b>5 Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>15.95</b>	<b>11.45</b>	<b>7.70</b>	<b>27.40</b>	<b>107.28</b>	<b>118.88</b>
6 Finance Costs	-	-	0.01	-	0.01	0.01
<b>7 Profit / Loss from Ordinary activities before exceptional items (5+/-6)</b>	<b>15.95</b>	<b>11.45</b>	<b>7.69</b>	<b>27.40</b>	<b>107.27</b>	<b>118.87</b>
8 Exceptional Items	(0.40)	-	-	(0.40)	4.22	24.36
<b>9 Profit/(Loss) from ordinary activities before tax (7+/-8)</b>	<b>16.35</b>	<b>11.45</b>	<b>7.69</b>	<b>27.80</b>	<b>103.05</b>	<b>94.51</b>
10 Tax Expense	-	-	-	-	-	-
-Current Tax	4.52	3.12	-	7.64	-	28.78
-Deferred Tax	(1.04)	(1.14)	2.51	(2.18)	(0.60)	(8.04)
-Mat credit Entitlement	-	-	-	-	-	-
-Income Tax Adj. for earlier years	-	-	-	-	-	(0.25)
<b>11. Net Profit/(Loss) from ordinary activities after tax (9+/-10)</b>	<b>12.87</b>	<b>9.47</b>	<b>5.19</b>	<b>22.34</b>	<b>103.65</b>	<b>74.02</b>
12 Extraordinary items	-	-	-	-	-	-
<b>13. Net Profit/(Loss) for the period(11+/-12)</b>	<b>12.87</b>	<b>9.47</b>	<b>5.19</b>	<b>22.34</b>	<b>103.65</b>	<b>74.02</b>
14 Share of Profit/(loss) of associates	-	-	-	-	-	-
15 Minority Interest	-	-	-	-	-	-
<b>16 Net Profit/( loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
17 Paid-up equity share capital (Face Value per share Rs. 5/- each)	540.00	540.00	540.00	540.00	540.00	540.00
18 Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	1,418.36
19 i) Earnings per share (before extraordinary items) of Rs. 5/- each (not annualized):	-	-	-	-	-	-
a) Basic	0.10	0.09	0.05	0.21	0.96	0.69
b) Diluted	0.10	0.09	0.05	0.21	0.96	0.69
19 ii) Earnings per share (after extraordinary items) of Rs. 5/- each (not annualized):	-	-	-	-	-	-
a) Basic	0.10	0.09	0.05	0.21	0.96	0.69
b) Diluted	0.10	0.09	0.05	0.21	0.96	0.69

## Statement of Unaudited Consolidated Statement of Assets & Liabilities

Particulars	As at September 30, 2016	As at March 31, 2016
	Unaudited	Audited
<b>A. Equity and Liabilities</b>		
<b>1 Shareholders' Funds</b>		
a Share Capital	540.00	540.00
b Reserves and Surplus	1,514.72	1,492.36
<b>Sub-total Shareholders' Funds</b>	<b>2,054.72</b>	<b>2,032.36</b>
<b>2 Share Application money pending allotment</b>	-	-
<b>3 Non-Current Liabilities</b>		
a Long-term borrowings	-	-
b Deferred Tax Liabilities (net)	12.48	14.66
c Long-term provisions	8.92	8.54
<b>Sub-total Non-current liabilities</b>	<b>21.41</b>	<b>23.20</b>
<b>4. Current Liabilities</b>		
a Short-term borrowings	-	-
b Trade payables	7.88	8.22
c Other Current liabilities	3.14	7.65
d Short-term provisions	10.54	10.43
<b>Sub-total -Current Liabilities</b>	<b>21.56</b>	<b>26.30</b>
<b>Total Equity and Liabilities</b>	<b>2,097.69</b>	<b>2,081.88</b>



<b>B. Assets</b>		
<b>1. Non-current Assets</b>		
a Fixed Assets	354.36	371.99
b Non-current Investments	400.67	396.29
c Long-term loans and advances	746.72	747.76
<b>Sub-total - Non Current Assets</b>	<b>1,501.75</b>	<b>1,516.04</b>
<b>2. Current Assets</b>		
a Trade receivables	7.20	7.20
b Cash and Cash equivalents	486.45	502.33
c Short-term loans and advances	7.67	1.29
d Other current assets	94.61	55.02
<b>Sub-total-Current Assets</b>	<b>595.94</b>	<b>565.84</b>
<b>Total- Assets</b>	<b>2,097.69</b>	<b>2,081.88</b>

**Notes :**

- 1 The above financial results were approved by Audit Committee and have been taken on record by the Board of Directors in their meeting held on November 14, 2016
- 2 The Statutory Auditors have carried out a "Limited Review" of the financial results for the quarter ended September 30, 2016
- 3 There is no segment reporting since the Company is manufacturing one product only
- 4 As informed earlier, the Board of Directors have been exploring the modalities to go into the manufacturing of woven garments for better business prospects. The Directors are hopeful of achieving better working results for augmenting the resources and profitability of the company in the ensuing period.
- 5 The previous period figures have been re-grouped, re-arranged and re-classified, wherever considered necessary to make them comparable.

By Order of the Board



*(Handwritten Signature)*

C.L. JAIN  
Mg. Director

Place New Delhi  
Dated November 14, 2016

