

Indiabulls

Indiabulls Housing Finance Limited

Date: November 25, 2016

Scrip Code: 535789

IBULHSGFIN/EQ

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited

"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our letter of November 10, 2016 intimating the Company's proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each ("NCDs") aggregating Rs. 6000 Crores, on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated October 21, 2016, the Company has today, November 25, 2016, allotted its first tranche of Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each ("NCDs") aggregating Rs.500 Crores, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	500
	Type of Securities	Secured Redeemable Non-Convertible Debentures
2	Type of Issue	Private Placement of Non-Convertible Debentures
3	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
4	Date of Allotment	25th November, 2016
5	Tenor	2 Years
6	Date of Maturity	23rd November, 2018
7	Coupon Rate	8.30% (Payable Annually and at Maturity)
8	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
9	Security, if any, created over the assets	Yes
10	Special right / interest / privileges attached to the instrument, and changes thereof	No
11	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
12	Details of any letter or comments	Nil

Indiabulls Housing Finance Limited

CIN : L65922DL2005PLC136029

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Corporate Office: "Indiabulls House" 448-451, Udyog Vihar, Phase-V, Gurgaon - 122016, Telephone No. : 18002007777 (Toll Free) Fax: (0124) 6681111

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. Tel.: (011) 30252900, Fax: (011) 30252901

E-mail : homeloans@indiabulls.com, Website: www.financial.indiabulls.com

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	regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	
13	Details of redemption of debentures	Redemption Date: 23 rd November 2018 Redemption Amount: Rs 10 Lakh per Bond Redemption Premium: None

Cash Flows per Non-Convertible Debenture (NCD):

Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Friday, November 24, 2017	364	82,772.60
Coupon II	Friday, November 23, 2018	364	82,772.60
Principal Repayment	Friday, November 23, 2018		1,000,000.00
Total			1,165,545.21

Please take the above information on record.

Thanking you,

Yours truly

For Indiabulls Housing Finance Limited

Amit Jain

Amit Jain
Company Secretary



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